## **Drupal 8 Benutzerhandbuch**



Benutzerhandbuch

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#### Zusammenfassung

This guide was written mainly for people with minimal knowledge of the Drupal content management system. The topics will help them become skilled at installing, administering, site building, and/or maintaining the content of a Drupal-based website. The guide is also aimed at people who already have some experience with a current or past version of Drupal, and want to expand the range of their skills and knowledge or update them to the current version.

## **Inhaltsverzeichnis**

i. Vorwort	vi
i.1. Copyright	
i.2. Audience and Goal	vi
i.3. Organization	. vii
i.4. Reporting Problems	viii
i.5. Conventions of the Guide	ix
i.6. Guiding Scenario	
1. Drupal verstehen	
1. <sup>1</sup> . Concept: Drupal as a Content Management System	
1.2. Concept: Modules	
1.3. Concept: Themes	
1.4. Concept: Distributions	
1.5. Concept: Types of Data	
1.6. Concept: The Drupal Project	
1.7. Concept: Drupal Licensing	
2. Planung der Website	
2.1. Concept: Regions in a Theme	
2.2. Planning Your Site Layout	
2.3. Concept: Content Entities and Fields	13
2.4. Concept: Modular Content	. 15
2.5. Planning your Content Structure	
2.6. Concept: Editorial Workflow	
3. Installation	
3.1. Concept: Server Requirements	
3.2. Concept: Additional Tools	
3.3. Preparing to Install	
3.4. Running the Installer	
4. Grundlegende Website-Konfiguration	
4.1. Concept: Administrative Overview	33
4.2. Editing Basic Site Information	
4.3. Installing a Module	
4.4. Uninstalling Unused Modules	
4.5. Configuring User Account Settings	
4.6. Configuring the Theme	
5. Grundlegende Seitenverwaltung	
5.1. Concept: Paths, Aliases, and URLs	
5.2. Creating a Content Item	
5.3. Editing a Content Item	
5.4. Editing with the In-Place Editor	
5.5. Designating a Front Page for your Site	
5.6. Concept: Menu	
5.7. Adding a Page to the Navigation	
5.8. Changing the Order of Navigation	
6. Inhaltsstruktur einrichten	
6.1. Adding a Content Type	
6.2. Deleting a Content Type	
=	

## Drupal 8 Benutzerhandbuch

6.3. Adding Basic Fields to a Content Type	
6.4. Concept: Reference Fields	. 74
6.5. Concept: Taxonomy	75
6.6. Setting Up a Taxonomy	
6.7. Adding a Reference Field	
6.8. Concept: Forms and Widgets	
6.9. Changing Content Entry Forms	
6.10. Concept: View Modes and Formatters	
6.11. Changing Content Display	
6.12. Concept: Image Styles	
6.13. Setting Up an Image Style	
6.14. Concept: Responsive Image Styles	96
6.15. Concept: Text Formats and Editors	90
6.16. Configuring Text Formats and Editors	
7. Benutzeraccounts verwalten	
7.1. Concept: Users, Roles, and Permissions	
· · · · · · · · · · · · · · · · · · ·	
7.2. Concept: The User 1 Account	
7.3. Creating a Role	
7.4. Creating a User Account	105
7.5. Assigning Permissions to a Role	
7.6. Changing a User's Roles	
7.7. Assigning Authors to Content	
8. Blöcke	
8.1. Concept: Blocks	
8.2. Creating A Custom Block	
8.3. Placing a Block in a Region	118
9. Erstellen von Listen mit dem Ansichten-Modul (Views)	
9.1. Concept: Uses of Views	121
9.2. Concept: The Parts of a View	
9.3. Creating a Content List View	124
9.4. Duplicating a View	128
9.5. Adding a Block Display to a View	131
10. Mehrsprachigkeit für eine Website	136
10.1. Concept: User Interface, Configuration, and Content translation	
10.2. Adding a Language	137
10.3. Configuring Content Translation	
10.4. Translating Content	
10.5. Translating Configuration	
11. Erweitern und Anpassen der Website	
11.1. Finding Modules	
11.2. Enabling and Disabling Maintenance Mode	
11.3. Downloading and Installing a Module from <i>Drupal.org</i>	
11.4. Finding Themes	
11.5. Downloading and Installing a Theme from <i>Drupal.org</i>	
11.6. Manually Downloading Module or Theme Files	
11.7. Concept: Development Sites	
11.8. Making a Development Site	
11.9. Using Composer and Git to Download Files	
11.10. Deploying New Site Features	1/1

## Drupal 8 Benutzerhandbuch

11.11. Synchronizing Configuration Versions	173
12. Problemen vorbeugen und lösen	176
12.1. Concept: Cache	176
12.2. Clearing the Cache	
12.3. Concept: Data Backups	
12.4. Concept: Log	
12.5. Concept: Status Report	181
13. Sicherheit und Wartung	
13.1. Concept: Cron	
13.2. Configuring Cron Maintenance Tasks	183
13.3. Concept: Security and Regular Updates	186
13.4. Keeping Track of Updates	
13.5. Updating the Core Software	188
13.6. Updating a Module	190
13.7. Updating a Theme	
14. Abschließende Gedanken	
14.1. Connecting with the Community	196
14.2. Getting Support	198
14.3. Learning More	
Glossar	
Stichwortverzeichnis	207
A. Anhang	
A.1. Guide-Wide Attributions	

## Vorwort

## i.1. Copyright

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## i.2. Audience and Goal

This guide was written mainly for people with minimal knowledge of the Drupal content management system. The Themen will help them become skilled at installing, administering, site building, and/or maintaining the content of a Drupal-based website. The guide is also aimed at people who already have some experience with a current or past version of Drupal, and want to expand the range of their skills and knowledge or update them to the current version.

This guide assumes that you have already decided you want to learn and use Drupal. If you need to learn more before deciding, see <u>Abschnitt 1.1, "Concept: Drupal as a Content Management System"</u>.

Depending on which aspects of Drupal you would like to learn, you will need some background knowledge to understand this guide: general Internet skills and knowledge are assumed, and the guide concentrates on how to use the software itself. For instance, the Abschnitte about installing Drupal on a web server assume you can obtain web hosting and figure out how to transfer files to your chosen web host. Similarly, the Abschnitte about content management assume you can log into a website and fill in a web-based form.

After reading this guide, you should be able to:

- Plan the Inhaltsarchitektur for a Drupal-based site
- · Build the site that you planned
- Manage and administer your site
- Understand documentation and blog posts on Themen not covered here, to expand your knowledge and skills
- · Connect with the worldwide Drupal community

#### **Attributions**

Written by Jennifer Hodgdon.

## i.3. Organization

This user guide contains a series of Themen, each of which covers either a *task* (how to do something) or a *concept* (background knowledge, terminology, and the like). Concept Themen have names starting with *Concept*:, while task Themen have names containing verbs, like *Editing Basic Site Information*.

The Themen are grouped into chapters in a logical order, with concepts and tasks interleaved so that concepts are presented before related tasks, and tasks build on each other. To take advantage of this, you are encouraged to read the entire guide in its presented order, possibly skipping Themen that are not of interest or that present information you already know. Remember to try out the tasks on your own site as you read the guide; most people learn better by doing rather than reading.

If you prefer, you can also use the index or table of contents to jump straight to a Thema that you'd like to learn about, rather than reading the entire guide. To facilitate this approach, each Thema lists the prerequisite knowledge that you'd need in order to understand it, if any (with links to the Themen that present that knowledge); task Themen also list *site* prerequisites (things that you would need to have configured or created on your site in order to perform the task). Also, most Themen have Abschnitte at the end where you can find related information and/or tasks for expanded understanding, to continue your learning.

You may also want to refer to the <u>Glossar</u> Abschnitt as you read — it gives brief definitions of most of the terminology used in the guide, with links to Themen having more detailed explanations.

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

## i.4. Reporting Problems

#### Goal

Report a problem with this guide, such as:

- Information that is incorrect or does not follow best practices
- Steps that do not work
- Screen shots or text that doesn't match what you see on the screen
- Unclear writing
- Places where a table or screen shot would help clarify the text
- Failure to define terminology
- · Missing knowledge prerequisites or site prerequisites for a Thema
- Typographical, spelling, grammar, or formatting errors
- · Broken links

## Steps

- 1. Make a note of the Thema or Themen that contain the problem you have found.
- 2. Log in to <u>Drupal.org</u> (you will need to create a user account if you do not already have one).
- 3. Visit the <u>User Guide issues page on Drupal.org</u>.
- 4. Verify that the problem you found has not already been reported in another issue:
  - If there are only a few open issues, scan the *Summary* column to see if any of their descriptions match the problem you found. You may also need to read some of the issues to make sure, which you can do by clicking the links in the *Summary* column.
  - If the open issue list is long, enter either a keyword related to the problem you found or the title of the Thema where the problem occurs in the *Search for* box, and click *Search* to reduce the issue list. Then either scan the summaries or read the issues to see if they match your problem.
- 5. If you determine that your problem has not already been reported, click *Create a new issue*, and fill in the issue report as follows:

Field name	Explanation	Example value
Title	1	Instructions in "Adding a
	problem you found	Content Type" do not work

Field name	Explanation	Example value
Category	Type of issue being reported	Bug report
Version	Version of the guide you found the problem in	8.x-0.x-dev
Issue summary	Details of the problem you found	In the "Adding a Content Type" Thema, in step 3, when I clicked <i>Save</i> , I got the following error message:

- 6. Reread the *Title* and *Issue summary* you entered, and verify that the following information is included in your report:
  - · A complete description of the problem you found
  - The name of the Thema or Themen where you found the problem
  - The language you are reading the guide in (if not English)
  - If you read the guide on a website, a link to the page or pages with the problem
- 7. Click *Save* to create the issue.
- 8. Check back on the issue in a few days. If one of the project maintainers has asked for clarification, respond by adding a comment to the issue.

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

## i.5. Conventions of the Guide

## **Assumptions and prerequisites**

This guide has the following assumptions and prerequisites:

- This guide is organized into Themen; see <u>Abschnitt i.3</u>, <u>"Organization"</u> for details. Many Themen include a *Prerequisite knowledge* Abschnitt, which lists other Themen whose content knowledge is needed in order to understand the Thema you are reading. Some background knowledge that is not covered in the guide is also assumed; see <u>Abschnitt i.2</u>, <u>"Audience and Goal"</u> for details.
- Many task Themen list *Site prerequisites*, which are tasks that you'll need to have completed on your site before you'll be able to do the task in the Thema you are reading.
- The specifics of the site prerequisites relate to the scenario used throughout this guide of building a site for a farmers market (see <u>Abschnitt i.6</u>, <u>"Guiding Scenario"</u> for details). You can adapt the tasks to your own scenario, but you will also need to remember the changes you made when deciding if your site satisfies the site prerequisites for a task.

- For all task Themen after <u>Abschnitt 3.4, "Running the Installer"</u>, there is also an implicit prerequisite: you must have installed the content management software on your site, and be logged in to a user account with sufficient permissions to do the task (such as the user account created when you installed your site, which automatically has full permissions).
- If you read all the Themen in order, and perform all of the steps in the task Themen as you go (staying logged in), you should have the background knowledge and site prerequisites in place for each Thema as you read it.

#### **Text conventions**

The following conventions are used in the text of this guide:

- The URL *example.com* means the base URL of your website. See the Navigation Abschnitt below for more details on how URLs internal to your site are indicated.
- Text you should see in the user interface of your site is shown in *italics*, such as: Click *Save configuration*. This only applies to text in the user interface that comes from the software, not to text that was entered in a previous Thema. For example, in a Thema about editing, you might see this instruction: Click *Edit* in the row of the About page (*Edit* would be in italics, but About would not be, because the About page was created in a previous Thema).
- URLs, file names, and newly-introduced terminology are also shown in *italics*.
- Text that you should type at a shell command line is shown in monospace type, such as:

drush cr

• Within this guide, the word *directory* is always used to refer to file directories (which some people prefer to call *folders*).

## **Navigation**

To do most of the task Themen in this guide, you will need to navigate to one or more pages in the administrative interface of your site. You might see something like this in the instructions (this will make more sense after you have the base software installed):

In the *Manage* administrative menu, navigate to *Structure > Taxonomy* (admin/structure/taxonomy).

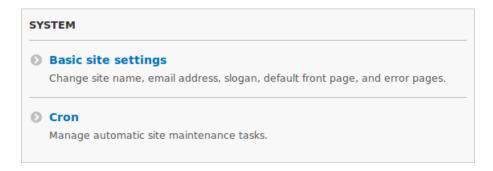
Navigation instructions like this assume that you have the core Toolbar module installed, and this example means that in the menu bar at the top of your site, you would need to click *Manage* to expose the menu choices, then click *Structure*, then *Taxonomy*, and that at the end, you would be on a page with URL <a href="http://example.com/admin/structure/taxonomy">http://example.com/admin/structure/taxonomy</a> (if your site base URL is <a href="http://example.com">http://example.com</a>).



Here's another example:

In the *Manage* administrative menu, navigate to *Configuration > System > Site information* (admin/config/system/site-information).

In this example, after clicking on *Manage* and *Configuration*, you would need to find the *System* Abschnitt of the page, and within that, click *Site information*. After that, you'd end up on *http://example.com/admin/config/system/site-information*.



One other note: if you are using the standard administrative core Seven theme, many "Add" buttons in the administrative interface are displayed with + signs on them. For instance, on admin/content, the Add new content button appears as + *Add new content*. However, this is theme-dependent and is not really part of the text on the button (for instance, it would not necessarily be read by a screen reader), so in this guide, the convention is to not mention the + sign on the buttons.

## Filling in forms

Many of the task Themen in this guide include steps where you will fill out a web form. In most cases, a screen capture image of the form will be included, along with a table of the values you will need to enter into each form field. For example, you might see a table that starts out like this, explaining the site information form you would see if you navigated to Configuration > System > Site information (admin/config/system/site-information):

Field name	Explanation	Example value
Site name	Name of your site	Anytown Farmers Market

To use this table, find the field labeled *Site name* in the form, and enter the name of your site in this field. An example site name of "Anytown Farmers Market" is suggested in the table, which relates to the scenario of building a website for a farmers market that you'll find all through this guide (see *Abschnitt i.6*, "Guiding Scenario" for details).

#### **Attributions**

Written/edited by Jennifer Hodgdon.

## i.6. Guiding Scenario

When reading this guide, it is helpful to have a website building project in mind. The following project scenario provides context and links together the examples in this guide:

You are making a website for a farmers market. The site needs to display information about the location and hours of the market, and an About page with the history of the market. It also needs to list the vendors. Vendors should be able to edit their listings (including a logo or photo), and post recipes. Site visitors should be able to browse recipes, or locate recipes using ingredients that they purchased at the market. Some visitors to your site speak another language, so the main pages and vendor pages need to be translated.

#### **Attributions**

Written/edited by <u>Jennifer Hodgdon</u>.

## Kapitel 1. Drupal verstehen

# 1.1. Concept: Drupal as a Content Management System

## What is a Content Management System?

A content management system (CMS) is a software tool that lets users add, publish, edit, or remove content from a website, using a web browser on a smartphone, tablet, or desktop computer. Typically, the CMS software is written in a scripting language, and its scripts run on a computer where a database and a web server are installed. The content and settings for the website are usually stored in a database, and for each page request that comes to the web server, the scripts combine information from the database and *assets* (JavaScript files, CSS files, image files, etc. that are part of the CMS or have been uploaded) to build the pages of the website.

The combination of the operating system that the CMS runs on, the scripting language it is written in, the database it stores its information in, and the web server that runs the scripts to retrieve information and return it to the site visitor's web browser is known as the *stack* that the CMS runs on; the commonly used combination of the Linux operating system, Apache web server, MySQL database, and PHP scripting language is known as the *LAMP stack*.

## What is Drupal?

Drupal is a flexible CMS based on the LAMP stack, with a modular design allowing features to be added and removed by installing and uninstalling *modules*, and allowing the entire look and feel of the website to be changed by installing and uninstalling *themes*. The base Drupal download, known as Drupal Core, contains the PHP scripts needed to run the basic CMS functionality, several optional modules and themes, and many JavaScript, CSS, and image assets. Many additional modules and themes can be downloaded from the *Drupal.org* website.

Drupal can also run on other technology stacks:

- The operating system can be Windows or Mac OS instead of Linux.
- The web server can be Nginx or IIS instead of Apache.
- The database can be PostgreSQL or SQLite instead of MySQL, or a MySQL-compatible replacement such as MariaDB or Percona.

Other operating systems, web servers, and databases can also be made to work; however, the scripts that the software uses are written in PHP, so that cannot be changed.

## What are the reasons for using Drupal?

When building a website, you have your choice of using one of the many existing CMS packages and hosted services, developing your own CMS, or building the site without using a CMS. Here are some of the reasons you might choose to use Drupal:

- Building a small, simple site with static HTML pages is not difficult, and you can get a simple site up very quickly. Setting up a site in a CMS generally requires more time initially, but brings you the benefits of on-line editing (easier for less experienced content maintainers), uniformity (harder to maintain using static HTML for larger sites), and the possibility of more complex features requiring a database.
- Some CMS software is special-purpose; for instance, there are packages and hosted services that you can use to build a blog or a club membership website. Drupal, in contrast, is a general-purpose CMS. If you are building a special-purpose site, you might choose to use a special-purpose CMS; however, if your site falls even slightly outside the intended purpose, you will probably be better off using a general-purpose CMS rather than trying to adapt a special-purpose CMS.
- Building your own CMS-type software can seem attractive. However, using a generalpurpose CMS like Drupal as a starting point is usually a better idea, because the basic CMS functionality (such as user accounts and content management) has thousands of developer hours behind it, including many years of user testing, bug fixing, and security hardening.
- Some CMS software packages are expensive to purchase a license for. Some are free or have a free version, but have restrictive licenses that do not allow you to make modifications and extensions. You might prefer to use a package (like Drupal) that has a less restrictive software license, and is developed by a world-wide community. See *Abschnitt 1.6, "Concept: The Drupal Project"* for more on this Thema.

## Ähnliche Themen

- Abschnitt 1.2, "Concept: Modules"
- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 1.4, "Concept: Distributions"
- Abschnitt 1.6, "Concept: The Drupal Project"

## **Additional resources**

- The Drupal overview
- Drupal.org page "FAQ" (Frequently Asked Questions)
- Drupal.org page "Case Studies"
- Wikipedia page "Content management systems"
- Wikipedia page "Modular design"

#### **Attributions**

Written and edited by <u>Kristof van Tomme</u> at <u>Pronovix</u>, <u>Jennifer Hodgdon</u>, and <u>Michael Lenahan</u> at <u>erdfisch</u>.

## 1.2. Concept: Modules

#### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

#### What is a module?

A module is a set of PHP, JavaScript, and/or CSS files that extends site features and adds functionality. You can turn the features and functionality on by *installing* the module, and you can turn it off by *uninstalling* the module; before uninstalling, you may need to remove data and configuration related to the feature or functionality. Each module that is installed adds to the time needed to generate pages on your site, so it is a good idea to uninstall modules that are not needed.

The core download provides modules for functionality such as:

- Managing user accounts (the core User module)
- Managing basic content (the core Node module) and fields (the core Field and Field UI modules; there are also core modules providing field types)
- Managing navigation menus (the core Menu UI module)
- Making lists, grids, and blocks from existing content (the core Views and Views UI modules)

You can download additional *contributed modules* from the <u>Drupal.org Module Downloads</u>, or create your own *custom modules*.

## Ähnliche Themen

- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 1.4, "Concept: Distributions"
- Abschnitt 4.4, "Uninstalling Unused Modules"
- Abschnitt 11.1, "Finding Modules"
- Abschnitt 11.3, "Downloading and Installing a Module from Drupal.org"
- Abschnitt 13.3, "Concept: Security and Regular Updates"
- Abschnitt 13.6, "Updating a Module"

## **Additional resources**

Drupal.org community documentation page "Module developer's guide"

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

## 1.3. Concept: Themes

#### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

#### What is a Theme?

A theme is a set of files that define the visual look and feel of your site. The core software and modules that run on your site determine which *content* (including HTML text and other data stored in the database, uploaded images, and any other asset files) is displayed on the pages of your site. The theme determines the HTML markup and CSS styling that wraps the content.

The core software provides several basic themes with the core distribution. These themes have largely been designed and built by the community over the last several years and will all be good choices for building your first sites and becoming more familiar with how the core software works.

Drupal is a well-established CMS so the market for 3rd party themes - both free and paid - is very robust.

If none of the 3rd party options suit your needs, you'll need to create a custom theme. A custom theme can be as simple as a single CSS file that adds styling to the markup provided by the core software. Guidance for creating custom themes in Drupal 8 can be found in the *Drupal.org community documentation page "Theming Drupal"*.

## Ähnliche Themen

- Abschnitt 11.4, "Finding Themes"
- Abschnitt 11.5, "Downloading and Installing a Theme from Drupal.org"
- Abschnitt 1.2, "Concept: Modules"

### **Additional resources**

<u>Drupal.org</u> community documentation page "Theming Drupal"

#### **Attributions**

Written and edited by John Grubb and Jennifer Hodgdon.

## 1.4. Concept: Distributions

#### Was man wissen sollte

- Abschnitt 1.1, "Concept: Drupal as a Content Management System"
- · Abschnitt 1.2, "Concept: Modules"
- Abschnitt 1.3, "Concept: Themes"

#### What are Distributions?

Distributions provide site features and functions for a specific type of site as a single download containing the core software, contributed modules, themes, and pre-defined configuration. A distribution makes it possible to set up a complex, use-specific site in fewer steps than installing and configuring elements individually.

There are two main types of distributions:

#### Full-featured Distributions

A full-featured distribution is a project that provides a complete solution to set up a site for a specialized purpose such as academic, business, government, nonprofit, publishing, social, etc. For example, you could use an existing distribution for farmers markets to build your own website, or you could share your set-up for the farmers market site as a distribution for others to use.

#### Other Distributions

Distributions can also be quick-start tools that developers and site builders can use as a starting point.

## Ähnliche Themen

Abschnitt 14.1, "Connecting with the Community"

## **Additional resources**

**Drupal.org Drupal Distribution Downloads** 

#### **Attributions**

Adapted and edited by <u>Diána Lakatos</u> and <u>Antje Lorch</u>, from <u>"Distributions"</u> and <u>"Download</u> <u>& Extend — Distributions"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal</u> <u>Community Documentation</u>.

## 1.5. Concept: Types of Data

## What are the types of data?

The data and information on your site is divided up into four types, which are edited, translated, and stored differently. These four types are:

#### Content

Information (text, images, etc.) meant to be displayed to site visitors. This type of information tends to be relatively permanent, but can normally be edited.

#### Configuration

Information about your site that is not content, but is also relatively permanent, and is used to define how your site behaves or is displayed. It is sometimes also displayed to site visitors, but tends to be smaller pieces of text (like field labels, the name of your site, etc.) rather than larger chunks that you'd normally think of as Content.

#### State

Information of a temporary nature about the current state of your site, such as the time when cron jobs were last run.

#### Session

Information about individual site visitors' interactions with the site, such as whether they are logged in and their cookies. This is technically a subtype of State information, since it is also temporary.

## Ähnliche Themen

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 13.1, "Concept: Cron"
- Abschnitt 7.1, "Concept: Users, Roles, and Permissions"
- Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"

#### **Attributions**

Adapted by <u>Jennifer Hodgdon</u> from <u>"Overview of Configuration (vs. other types of information)"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

## 1.6. Concept: The Drupal Project

### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

## What is Free and Open Source Software?

Free and Open Source Software (FOSS) is software that is developed by a community of people, released under a non-commercial license, and whose *source code* (the program files that make up the software) is freely available. For more information on the non-commercial license used by Drupal, see *Abschnitt 1.7*, "Concept: Drupal Licensing".

## What is the Drupal project?

The Drupal project is a FOSS project whose purpose is to develop the core content management system software, as well as add-on modules, additional themes, translations, documentation, and special-purpose distributions. The people who contribute their time and money to the Drupal project come from all over the world, and are a diverse community that comes together for this common purpose.

The community encompasses many smaller groups who perform many different tasks such as developing a particular piece of Drupal-related software, writing documentation, maintaining the security of Drupal software, translating Drupal software into a particular language, using Drupal for some specific purpose, and coming together to meet in person within a particular geographical area.

For more on how you can connect to and communicate with the world-wide community, see *Abschnitt 14.1, "Connecting with the Community"* and *Abschnitt 14.2, "Getting Support"*.

## What is the Drupal Association?

The <u>Drupal Association</u> is a non-profit organization dedicated to supporting the Drupal project and community. Its main functions are:

- Putting on large conventions around the world
- Maintaining the *Drupal.org* websites and the servers that they run on
- · Promoting Drupal as a web platform
- Supporting Drupal education and training
- Providing grants to the Drupal community in support of its mission
- Raising funds for these purposes

## Ähnliche Themen

- Abschnitt 1.7, "Concept: Drupal Licensing"
- Abschnitt 13.3, "Concept: Security and Regular Updates"
- Abschnitt 14.1, "Connecting with the Community"
- Abschnitt 14.2, "Getting Support"

## **Additional resources**

<u>Drupal project governance</u>

Drupal Code of Conduct

#### **Attributions**

Written by Jennifer Hodgdon.

## 1.7. Concept: Drupal Licensing

#### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

## What is Drupal Licensing?

Drupal and all contributed files hosted on *Drupal.org* are licensed under the GNU General Public License (GPL), version 2 or later. That means you are free to download, reuse, modify, and distribute any files that are part of a project on *Drupal.org* under the terms of GPL version 2 or 3. You can also run the core software in combination with any code with any license that is compatible with version 2 or 3.

Drupal contributors should follow these guidelines:

- All files (PHP, JavaScript, images, Flash, etc.) that are part of a project on *Drupal.org* have to be under GPL version 2 or later.
- All Drupal contributors retain copyright on their code, but agree to release it under the same license as Drupal.
- Drupal modules and themes are a derivative work of Drupal. If you distribute them, you must do so under the terms of GPL version 2 or later.
- All content on *Drupal.org* itself is copyrighted by its original contributors, and is licensed under the Creative Commons Attribution-ShareAlike license 2.0.
- Sample code on *Drupal.org* is also available under GPL version 2 or later.

## Ähnliche Themen

Abschnitt 14.1, "Connecting with the Community"

## **Additional resources**

- Drupal.org page on "Licensing"
- "Drupal 8 LICENSE.txt" page on api.drupal.org
- GNU General Public License, version 2
- GNU General Public License, version 3

- <u>Creative Commons Attribution-ShareAlike license 2.0.</u>
- <u>"Legal Group" on groups.drupal.org</u>

### **Attributions**

Adapted by <u>Diána Lakatos</u> at <u>Pronovix</u> from <u>"Licensing"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

## Kapitel 2. Planung der Website

## 2.1. Concept: Regions in a Theme

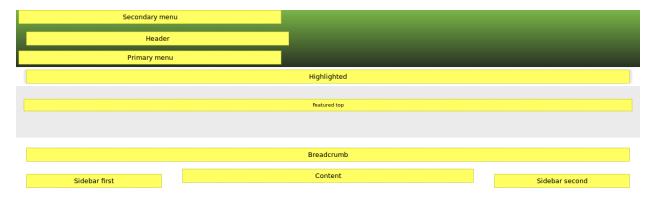
#### Was man wissen sollte

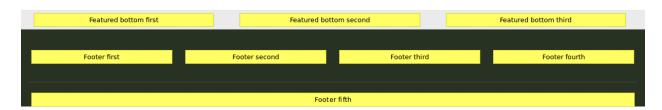
Abschnitt 1.3, "Concept: Themes"

## What is a region?

Besides its primary content, a web page contains other content such as site branding (site name, slogan, and logo), navigation aids (menus, links, and icons), formatted text, and images. Each theme provides a set of named regions, such as *Header*, *Content*, and *Sidebar*, where site builders may choose to place their content.

The available regions depend on the theme design. Only the Content region, which contains the primary content, is required; others are optional. The core Bartik theme provides the eighteen regions highlighted in the following image.





## Ähnliche Themen

Abschnitt 8.1, "Concept: Blocks"

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 8.3, "Placing a Block in a Region"

#### Additional resources

• Drupal.org community documentation page "Assigning content to regions"

#### **Attributions**

Written and edited by John MacDonald, and Michael Lenahan at erdfisch.

## 2.2. Planning Your Site Layout

#### Goal

Plan the navigation and layout of the site, for both mobile and desktop browsers.

#### Was man wissen sollte

- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 2.1, "Concept: Regions in a Theme"
- Abschnitt i.6, "Guiding Scenario"

## **Steps**

It is a good idea to plan the site layout before you start building the site and writing content; however, your plan may need to be revised either before you start implementing it or after you have some of the site built with draft content in place, based on budgetary concerns or stakeholder feedback.

- 1. Make a list of the information that your site should present to visitors. In the farmers market scenario, this might include:
  - Location of the market, with directions and a map
  - Hours and days the market is open
  - History of the market
  - List of vendors
  - · Details about each vendor
  - Searchable list of recipes
  - · Details about each recipe
  - List of the most recently added recipes
- 2. Decide which information should be on which pages or types of pages on the site:

Information that should be on all pages

Address, hours, and recently-added recipes list Vendor details pages

Information about each vendor on its own page Recipe details pages

Details of each recipe on its own page

Home page

Location, map, directions, and hours

About page

History of the market

Vendors list page

List of vendors, with links to vendor detail pages

Recipe list page

Searchable list of recipes, with links to recipe detail pages

- 3. Decide which information is the most important on each page. Site visitors using mobile phones or other small browsers will often only see the content that is presented first, and they may not scroll down to see all of the information.
- 4. Decide which of these pages should appear in the main site navigation. For instance, the main navigation might consist of the Home, About, Vendors, and Recipes pages.
- 5. Make a rough design sketch for each page, showing how it would look when viewed on a small screen such as a phone, as well as on a larger screen such as a desktop browser. Considering that most site visitors will be using smaller browsers, it is a good idea to start with the phone-size layout, to make sure that these visitors will be able to find the information they need without too much scrolling.

In making these page layout plans, you might find that you need to revise your plan for which information should be on which pages. For example, you might decide that the address, hours, and recently-added recipes list would all fit well in the right sidebar area of all pages, when the site is viewed on desktop-sized browsers. On the other hand, you might decide that for mobile browsers, you would instead put the address and hours in a short format at the top of each page, but only display the recent recipe list at the bottom of the home page.

## **Expand your understanding**

Abschnitt 2.5, "Planning your Content Structure"

#### **Attributions**

Written by **Jennifer Hodgdon**.

## 2.3. Concept: Content Entities and Fields

### Was man wissen sollte

- Abschnitt 1.5, "Concept: Types of Data"
- Abschnitt 1.2, "Concept: Modules"

## What is a content entity?

A *content entity* (or more commonly, *entity*) is an item of content data, which can consist of text, HTML markup, images, attached files, and other data that is intended to be displayed to site visitors. Content entities can be defined by the core software or by modules.

Content entities are grouped into *entity types*, which have different purposes and are displayed in very different ways on the site. Most entity types are also divided into *entity sub-types*, which are divisions within an entity type to allow for smaller variations in how the entities are used and displayed. Here is a table of some common content entity types:

Entity type	Entity sub-type	Defining Module	Main uses	Examples
Content item	Content type	Node module	Content intended to be the main page area for pages on the site	In the farmers market site example, you might have content types for basic pages, vendor pages, and recipe pages.
Comment	Comment type	Comment module	Commentary added to content entities (typically to Content item entities)	On a blog site, blog posts might have comments. They are not needed in the farmers market site example.
User profile	(none)	User module	Data related to a person with a user account (login access) on the site	Every site has at least basic user profiles with user names and email addresses; social networking sites may have more complex user profiles

Entity type	Entity sub-type	Defining Module	Main uses	Examples
				with more information.
Custom block	Block type	Custom Block module	Text and images in smaller chunks, often displayed in the site header, footer, or sidebar	In the farmers market site example, you might put the hours and location in a sidebar block.
Taxonomy term	Vocabulary	Taxonomy module	Used to classify other types of content	In the farmers market site example, you might classify Recipe content with an Ingredients taxonomy vocabulary, with taxonomy terms like Carrots and Tomatoes. In a blogging site, blog posts might be classified using a Tags vocabulary, and perhaps also a Categories vocabulary.
File	(none)	File module	An image or attachment file that is tracked and managed by the site, often attached to other types of content	In the farmers market site example, both Recipe and Vendor pages might have image attachments, which would (behind the scenes) be managed as File entities by the site
Contact form	Form type	Contact module	A form that lets site visitors	A contact form is needed in the

Entity type	Entity sub-type	Defining Module	Main uses	Examples
			contact site owners	farmers market site example

#### What is a field?

Within entity items, the data is stored in individual *fields*, each of which holds one type of data, such as formatted or plain text, images or other files, or dates. Field types can be defined by the core software or by modules.

Fields can be added by an administrator on entity sub-types, so that all entity items of a given entity sub-type have the same collection of fields available. For example, the Vendor content type in the farmers market example might have fields for the vendor name, a logo image, website URL, and description, whereas the *Basic page* content type might only have fields for the title and page body. When you create or edit entity items, you are specifying the values for the fields on the entity item.

### Ähnliche Themen

- Abschnitt 2.5, "Planning your Content Structure"
- Abschnitt 5.2, "Creating a Content Item"
- Abschnitt 6.1, "Adding a Content Type"
- Abschnitt 6.5, "Concept: Taxonomy"
- Abschnitt 7.1, "Concept: Users, Roles, and Permissions"
- Abschnitt 8.1, "Concept: Blocks"

#### **Attributions**

Written and edited by <u>Jennifer Hodgdon</u> and <u>Grant Dunham</u>.

## 2.4. Concept: Modular Content

### Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 2.2, "Planning Your Site Layout"

### What is modular content?

Given that the content of your site is stored in a database, it is desirable to make the content *modular*, meaning that certain pages on your site, rather than being edited as a whole page, are instead generated automatically from other content items. For instance, in

the farmers market site scenario, you might create individual content items for recipes. If the recipe content items have a field that keeps track of ingredients, then your site could include a composite page that would list recipes, and allow visitors to search for a recipe that contained some particular ingredient they had bought at the market.

Smaller Abschnitte of pages can also be generated as composites. For instance, recipe content items could have a field that keeps track of which vendor submitted the recipe (see <u>Abschnitt 6.4, "Concept: Reference Fields"</u>), with the vendor details edited in separate vendor content items. This would allow you to do the following on your site:

- On each Recipe page, there could be an area that displays some information about the vendor that submitted the recipe, such as their name and market stall number.
- Each vendor page could have a Abschnitt that lists the recipes they have submitted.

The key idea is that each piece of information is only edited in one place. When vendor information is updated, all recipe pages that display that vendor information are automatically updated; when a recipe is submitted by a vendor, it is automatically displayed on the vendor page. The core Views module is the usual way to use modular content to create composite pages and page Abschnitte; see <u>Abschnitt 9.1</u>, <u>"Concept: Uses of Views"</u> for more information. Also, *view modes* are useful for defining different ways to display each content item; see <u>Abschnitt 6.10</u>, <u>"Concept: View Modes and Formatters"</u> for more information.

### Ähnliche Themen

- Abschnitt 2.5, "Planning your Content Structure"
- Abschnitt 6.1, "Adding a Content Type"
- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.4, "Concept: Reference Fields"
- Abschnitt 6.10, "Concept: View Modes and Formatters"
- Abschnitt 9.1, "Concept: Uses of Views"

#### **Attributions**

Written by Jennifer Hodgdon.

## 2.5. Planning your Content Structure

#### Goal

Make a plan for the content structure of the site (which type and subtype of entity to use for which content), and which pages will contain listings of content.

### Was man wissen sollte

• Abschnitt 2.3, "Concept: Content Entities and Fields"

- Abschnitt 2.4, "Concept: Modular Content"
- Abschnitt i.6, "Guiding Scenario"

## Steps

- 1. Brainstorm about what content your site needs to contain, which could include content that visitors would be looking for, as well as content that you want to show to visitors. The result could be the description in *Abschnitt i.6, "Guiding Scenario"*.
- 2. For each identified piece of content, decide which content entity type would be the best fit. In doing this, you'll need to consider where and how the content will be used and edited on the site. For example, in the farmers market site scenario, you might want to display the hours and location of the farmers market on the sidebar of every page. For that content, a single custom block makes sense. As another example, you might decide that pages displaying information about each vendor should be content items managed by the core Node module, because you want vendors to be able to edit their own listings. The core Node module permission system lets you do this easily.

These decisions do not necessarily always have only one right answer; for instance, you could decide that vendor pages should be user profiles instead of content items, but if you did that the content would be tied to a specific user account, and it would not be as easy to later change the ownership of a vendor page to a different user account.

- 3. Within each content entity type you identified, decide what division into entity sub-types would make sense. For example, in the farmers market site example, you would probably decide that under the Content item entity type, there should be one content type for basic pages (Home and About), one for vendor pages, and one for recipe pages.
- 4. For each entity sub-type you decided on, decide what fields are needed. For instance, the Vendor content type might need fields for the vendor name, web page URL, image, and description.
- 5. Decide on what entity listings are needed, which could be entire pages or smaller areas on the page. For each listing, you'll need to determine what entity items should be listed. Then you'll need to decide in what order and with what filtering options they should be displayed; for example, you might want to give the site visitor the option to search by keyword, to filter the list down to a subset, or to sort the list. You'll also need to decide what information from the entity items should be shown, which might result in adding to the list of fields you determined in the previous step. The farmers market site, for example, needs to have a Recipes listing page that lists content items of type Recipe, with the ability to filter by ingredients, so that means that the Recipe content type needs an Ingredients field.
- 6. For each identified field on each entity subtype, identify what type of data it should contain (such as plain text, formatted text, a date, an image file, etc.), and how many values should be allowed. Most fields are single-valued, but for example, a Recipe should allow for multiple values in its Ingredients field.
- 7. Consider which fields would be best as references to taxonomy term entities: fields whose values should be chosen from a list of allowed values. Allowed values that are expected to change and grow over time, are good candidates. An example is the Ingredients field for the Recipe content type.

8. Consider which fields should reference other content entities. An example is that since vendors will be submitting recipes, a field will be needed on the Recipe content type that references the Vendor content item for the vendor who submitted the recipe.

Here's an example of the resulting content structure for the farmers market scenario example site:

Entity type	Entity sub-type	Examples	Fields
Content item	Basic page	Home page, about page	Title, page body
Content item	Vendor	A page for each vendor at the market	Vendor name, page body, image, URL
Content item	Recipe	A page for each submitted recipe	Recipe name, page body, image, reference to Vendor who submitted it, Ingredients taxonomy
Custom block	(generic)	Copyright notice for footer, Hours and location for sidebar	No special fields
Taxonomy term	Ingredients	Carrots, tomatoes, and other recipe ingredients	No special fields
Contact form	(generic)	Generic contact form	Name, email, subject, message
User profile	(none)	Will not be displayed on site	No special fields

And here are the listings the site needs:

Page or page area	Entity type and sub- type	Filter/sort/ pagination	Fields displayed
Vendors page	Vendor content items	All vendors, alphabetical, paged	Image, vendor name, trimmed body
Recipes page	Recipe content items	Filter by ingredients, alphabetical, paged	Image, recipe name
Recent recipes sidebar	Recipe content items	List 5 most recent	Image, recipe name

## **Expand your understanding**

- Abschnitt 6.1, "Adding a Content Type"
- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.6, "Setting Up a Taxonomy"

## **Related concepts**

Abschnitt 6.5, "Concept: Taxonomy"

#### **Attributions**

Written and edited by Jennifer Hodgdon and Grant Dunham.

## 2.6. Concept: Editorial Workflow

### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

### What is an Editorial Workflow?

An Editorial Workflow is the process organizations follow to create, review, edit and publish content.

Depending on the size and processes of the organization, multiple people in different roles can be part of the process. For example, content creators collect information and write content, editors review, edit, ask for changes, and publish the content once it's considered ready to be shared with the audience.

In your site, content types can have either a Published or an Unpublished flag to track their workflow states, that you can set for each content item when saving:

- Published content items are visible to all visitors of the site.
- Unpublished content items are not visible to the visitors of the site, but can be seen by authenticated users who have the permissions to view unpublished versions of specific content items.

Most content entity types support revision tracking, if it is enabled by an administrator for the entity sub-type. If you have revision tracking enabled, the software will store old versions of the content each time it's revised, and add notes about what is changed. This allows you to look at the history and revert to older versions.

Using the Unpublished flag and Revisions, you can build an editorial workflow that lets content creators and editors work on the live site without displaying the content to visitors. When the content is ready to be published, all they need to do is save it as Published.

## Ähnliche Themen

Abschnitt 5.2, "Creating a Content Item"

• Abschnitt 5.3, "Editing a Content Item"

### **Additional resources**

Talking about online content, organizations would also want to consider post-publication phases of the editorial workflow: content teams might need to update already published content. Some organizations might need a more complex workflow with the options to configure which content type goes through the workflow process, set up user roles and permissions, set different workflow states (for example draft, needs review, published).

For more complex workflows, you can add install or more modules from the <u>contributed</u> <u>Workbench Suite module</u> to your site.

#### **Attributions**

Written and edited by *Diána Lakatos* at *Pronovix*, and *Grant Dunham*.

## **Kapitel 3. Installation**

## 3.1. Concept: Server Requirements

## What are the requirements for running the core software?

### Disk space

A minimum installation requires 15 MB. 60 MB is needed for a website with many contributed modules and themes installed. Keep in mind you need much more for the database, files uploaded by the users, media, backups, and other files.

#### Web server

#### Apache (Recommended)

Apache is the most commonly used web server. The core software will work on Apache 2.x hosted on UNIX/Linux, OS X, or Windows that have the Apache mod\_rewrite module installed and enabled. The Apache VirtualHost configuration must contain the directive *AllowOverride All* to allow the .htaccess file to be used.

#### Nginx

Nginx is a commonly used web server that focuses on high concurrency, performance and low memory usage. The core software will work on Nginx 1.1 or greater hosted on UNIX/Linux, OS X, or Windows. The ngx\_http\_rewrite\_module must be installed and enabled.

#### Hiawatha

Hiawatha is a web server with a strong focus on security. It also aims at being easy to use and lightweight. Research performed by independent researchers proves that Hiawatha offers a performance comparable to other web servers under normal conditions, but much better while under attack. URL Toolkit must be installed and configured to rewrite URLs.

#### Microsoft IIS

Microsoft IIS is a web server and set of feature extension modules for use with Microsoft Windows. The core software will work with IIS 5, IIS 6, or IIS 7 if PHP is configured correctly. Because clean URLs are required, you may need to use a third party product. For IIS 7, you can use the Microsoft URL Rewrite module or a third party solution.

#### **Database**

Use one of the following databases:

- MySQL 5.5.3 (MariaDB 5.5.20, Percona 5.5.8) or higher with an InnoDB-compatible primary storage engine
- PostgreSQL 9.1.2 or higher
- SQLite 3.4.2 or higher

#### **PHP**

PHP 5.5.9 or higher.

#### **Additional resources**

<u>Drupal.org</u> community documentation page "System requirements"

#### **Attributions**

Adapted by <u>Karl Kedrovsky</u> and <u>Brian Emery</u> from <u>"System requirements"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

## 3.2. Concept: Additional Tools

## What tools are available for site builders?

There are several additional tools available that help you create sites faster, more accurately and with less effort.

Drush

See below for more about Drush.

Git

<u>Git</u> is a version control system you can use to track changes made to files within your entire site, or files relating only to the module or theme that you are using. Git makes it possible to try out changes, and if necessary, revert to a previous version. It can be used as well to track changes in the configuration files and synchronize the configuration of different sites. Git has become the standard for web development projects.

#### Composer

See below for more about Composer.

#### Devel

The <u>contributed Devel module</u> helps with development tasks such as debugging and inspecting code, analyzing database queries, and generating dummy content.

## What is special about Drush?

<u>Drush</u> is a command-line tool for building and maintaining sites, providing an alternative to using the administrative interface for many operations. Many site builders and maintainers prefer to use Drush whenever possible, and consider the time spent installing and learning to use Drush to be a good investment. Reasons to consider using Drush:

- Drush provides a large number of commands for tasks such as installing the base software, modules, and themes; updating software; performing database operations, including copying and querying; resetting passwords; and clearing the cache. Some contributed modules and themes also define Drush commands.
- Doing administrative tasks using Drush is typically faster and less tedious than performing the same tasks through the administrative interface.
- Since Drush is a command-line interface, you can write scripts that combine Drush commands and other commands on the server, to automate more complicated tasks.
- Drush provides additional functionality not available via the administrative interface; for example, running database queries.

If you want to use Drush, you will need to have command-line terminal access to the server where your website will be hosted, and you will need to have a compatible version of the Drush tool installed on that server. Check the <u>Drush website</u> for installation instructions and version compatibility. There is also documentation on the available Drush commands on that site.

## What is Composer used for?

<u>Composer</u> is a tool for managing PHP dependencies, where the developer specifies what version of each external library is needed, and Composer manages the process of downloading and installing the libraries.

The core software is a primary user of Composer, because it makes use of several externally-developed software libraries, which must be downloaded and installed in order for the core software to work. When you install the core software, you either need to download an archive that contains compatible versions of the external libraries, or you need to run Composer to download the external libraries after the initial download.

Some contributed modules also make use of externally-developed software libraries; for example, a Facebook integration module might require Facebook's integration library to be installed for the module to work, and a geographical module might make use of a standard library of geographical functions. To install a module with external dependencies, you will need to run Composer.

## What tools are available for module and theme developers?

In addition to the site builder tools mentioned above, the following tools are useful for module and theme developers.

#### **Drupal Console**

<u>Drupal Console</u> is a command-line tool that generates boilerplate code and interacts with a Drupal site. It can generate, for example, block or form code, install modules and themes, and create dummy content. Drupal Console makes use of the Symfony Console.

#### Coder

<u>Coder</u> is a command-line tool that checks if your modules and themes comply with coding standards and other best practices. It can also fix coding standard violations.

#### Firebug

<u>Firebug</u> is a Firefox plugin that allows viewing, editing, debugging, and monitoring CSS, HTML, and JavaScript in a separate browser window. The <u>contributed Drupal for Firebug</u> <u>module</u> displays Drupal debugging and SQL query information in the Firebug window.

### Ähnliche Themen

Abschnitt 11.9, "Using Composer and Git to Download Files"

#### Additional resources

- Drupal.org community documentation page "Development tools"
- Drupal.org community documentation page "Using Composer with Drupal"

#### **Attributions**

Written and edited by Boris Doesborg and Jennifer Hodgdon.

## 3.3. Preparing to Install

#### Goal

Choose an appropriate way to install the core software, and handle any required prerequisites.

### Was man wissen sollte

- Abschnitt 3.1, "Concept: Server Requirements"
- Abschnitt 3.2, "Concept: Additional Tools"

## Site prerequisites

If you want to use Drush to install the core software, Drush must be installed. See <u>Abschnitt</u> 3.2, "Concept: Additional Tools".

## **Steps**

1. Choose a method for installing the core software.

Try a free online demo

Use an online provider to get a demo installation of the core software in 20 minutes or less. See the <u>Drupal.org page "Try Drupal"</u>.

Use a one-click installer from your hosting provider

If you choose to install the core software at your hosting provider, your hosting provider may have specific documentation and/or a one-click install that you can use. See <u>Drupal.org's list of hosting providers that support Drupal</u>.

Use Drush

You will need to have Drush installed and command-line access to the site. See *Abschnitt 3.2, "Concept: Additional Tools"*.

Use the web installer

You will need space on a local or hosted web server to install the core software manually.

Use a pre-configured environment

Use a pre-configured environment or virtual machine that contains Drupal and all the required supporting software to install Drupal locally. See the Abschnitt for your operating system under *Drupal.org's Local server setup quide* for possible options.

- 2. If you are installing using Drush or the web installer, set up a URL and hosting for your site, either at an external hosting provider or on your own computer. Verify that the hosting is working by putting a simple HTML file in the web root directory of the hosting, and visiting the URL for your site.
- 3. If you are installing using Drush or the web installer, create a database, along with a database user account with full access.
- 4. If you are installing using Drush, type the following at the Drush command line, where *example* is the name of the directory that the core software will be downloaded to, and *DB\_NAME*, *DB\_USER* and *DB\_PASS* are your database's credentials:

```
drush dl drupal --drupal-project-rename=example
cd example
drush site-install standard --db-url='mysql://DB_USER:DB_PASS@localhost/DB_NAME
```

- 5. If you are installing using the web installer, upload the core software files manually. To do this using Git and/or Composer, see <u>Abschnitt 11.9</u>, <u>"Using Composer and Git to Download</u> Files"; to do this by downloading a zipped archive:
  - a. Go to https://www.drupal.org and click Download & Extend on the top-level menu.

# Download & Extend

# Download

Download Drupal 8.1.10

Try a hosted Drupal demo

See **Drupal's project page** for more information, older versions, and project development. Explore hosting options for your site. Browse documentation for more help and information.

b. Click the *Download Drupal* button (of the appropriate version) to be taken to the Downloads page.

### Downloads

#### Recommended releases

These are stable, well-tested versions that are actively supported.

Drupal core 8.4.0
Released Oct 04 2017

The latest minor release includes new features and backwards-compatible API improvements, and is ready for new development and production sites.

Drupal core 7.56
Released Jun 21 2017

If you need stability and features from the widest variety of contributed modules and themes, this is the version for you.

c. Click the version you wish to download under *Recommended releases*.

#### Releases

# drupal 8.4.0

Download drupal-8.4.0.tar.gz tar.gz Download drupal-8.4.0.zip zip

12.76 MB

21.14 MB

- d. Download the tar.gz or zip file to your local machine.
- e. Upload the downloaded file to your hosting account. Log in to the control panel and navigate to the *HTML* directory. Save the file there.
- f. Uncompress the tar.gz or zip file, which will create a new directory. If you do not have terminal access, or your hosting server is not running Linux, your hosting control

panel's file manager should provide a way to extract the files. If you have terminal access to your hosting server (running Linux), you can use a command like:

```
tar -xzf drupal-8.3.2.tar.gz
```

- g. Delete the compressed file from the server, unless your unpacking method already deleted it.
- h. Rename the directory or reconfigure your web hosting, so that the directory name matches the directory your web hosting is configured to use for your site.

# **Expand your understanding**

Run the installer if you chose web installer to install the core software. See <u>Abschnitt 3.4,</u> <u>"Running the Installer"</u>.

### **Additional resources**

### Drush

#### **Attributions**

Written and edited by <u>Drew Gorton</u>, <u>Michael Lenahan</u> at <u>erdfisch</u>, <u>Jennifer Hodgdon</u>, and <u>Jojy</u> <u>Alphonso</u> at <u>Red Crackle</u>.

# 3.4. Running the Installer

## Goal

Install the core software and create the admin account by running the included installer.

## Was man wissen sollte

Abschnitt 3.1, "Concept: Server Requirements"

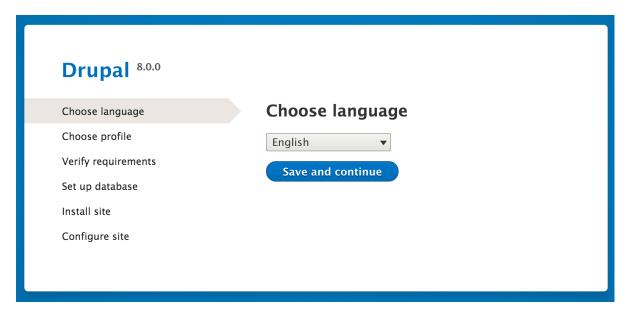
# Site prerequisites

Abschnitt 3.3, "Preparing to Install"

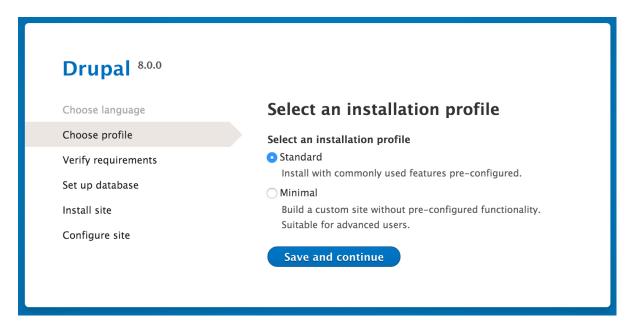
## **Steps**

1. If you are using a 1-click install from a hosting provider or demo site, you will most likely see some or all of the following screens as part of the installation process. If you uploaded the core files manually, to start the installer, open a browser and visit the URL that you set up for your hosting.

2. Select a language on the first page of the installer; for example, English. You could optionally choose from any of the other listed languages. The language files for the chosen language will be downloaded and installed so that the rest of the installation process can be finished in the chosen language. After choosing a language, click *Save and continue*.



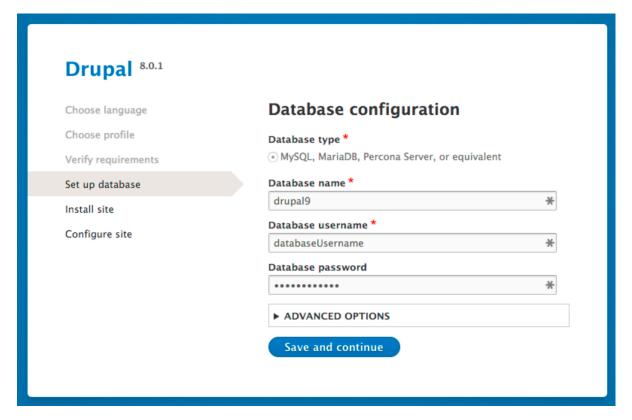
3. Select an installation profile. Installation profiles provide site features and functions for a specific type of site as a single download containing the core software, contributed modules, themes, and pre-defined configuration. Core contains two installation profiles. Select the core Standard installation profile. Click *Save and continue*.



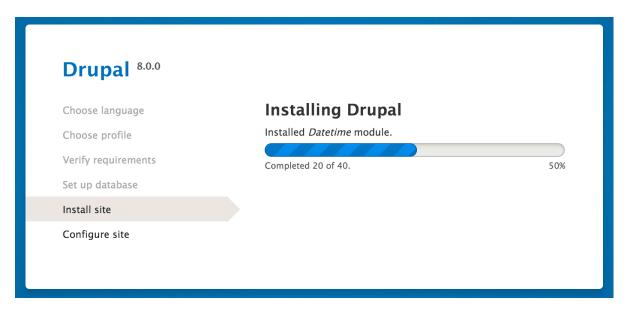
4. The next step in the installer will verify that your system meets the minimum requirements. If it does not, you'll be presented with an outline of what needs to be

- corrected in order to proceed. If it does, the installer will automatically advance to the next step.
- 5. Provide details of the database you created in the <u>Abschnitt 3.3, "Preparing to Install"</u> chapter. Then click *Save and continue*.

Field name	Explanation	Value
Database name	The custom name given to the database	drupal8
Database username	Username created	databaseUsername
Database password	Password chosen	



6. The next step will display a progress bar under the heading *Installing Drupal*. After the installer has completed, it will automatically advance to the next step.



7. The final step is to configure some basic information about your new site. Note that the user account you create in this step is the site's admin account. See <u>Abschnitt 7.2</u>, <u>"Concept: The User 1 Account"</u> for important information about this unique account. You can safely name this account "admin", and make sure to choose a secure and unique password.

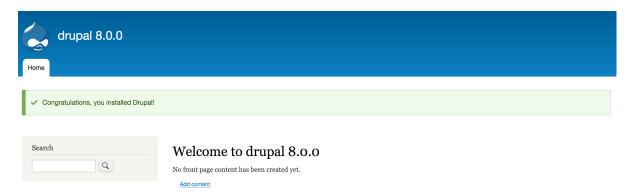
Fill in the form with the following information:

Field name	Explanation	Value
Site name	The name chosen for the site	Anytown Farmers Market
Site email address	The email associated with the site	info@example.com
Username	The designated user's credentials	admin
Password	The password chosen	
Confirm password	Repeat the password	
Email address	The user's email	admin@example.com

The remaining fields can likely be left at their default values.

## Drupal 8.0.1 Configure site Choose language Choose profile SITE INFORMATION Verify requirements Site name \* Anytown Farmers Market ۵ Set up database Site email address \* Install site info@example.com Configure site Automated emails, such as registration information, will be sent from this address. Use an address ending in your site's domain to help prevent these emails from being flagged as spam. SITE MAINTENANCE ACCOUNT Username \* admin Several special characters are allowed, including space, period (.), hyphen (-), apostrophe ('), underscore (\_), and the @ sign. Password \* (9) ••••• Password strength: Strong Confirm password \* ••••• (4) Passwords match: yes To make your password stronger: · Add uppercase letters Email address \* admin@example.com **REGIONAL SETTINGS** Default country - None -Select the default country for the site. Default time zone Europe/Berlin By default, dates in this site will be displayed in the chosen time zone. **UPDATE NOTIFICATIONS Update notifications** Check for updates automatically Receive email notifications The system will notify you when updates and important security releases are available for installed components. Anonymous information about

- 8. Click Save and continue.
- 9. You will be redirected to the front page of your new site and you should see the message *Congratulations, you installed Drupal!* displayed at the top of the page.



# **Expand your understanding**

Check the Status Report to see if there are any problems with the installation. See <u>Abschnitt</u> <u>12.5, "Concept: Status Report"</u>.

## **Related concepts**

- Abschnitt 11.7, "Concept: Development Sites"
- Abschnitt 3.2, "Concept: Additional Tools"

## **Additional resources**

<u>Drupal.org</u> community documentation page "Create A Database"

### **Attributions**

Written and edited by Joe Shindelar at Drupalize.Me, and Jojy Alphonso at Red Crackle.

# Kapitel 4. Grundlegende Website-Konfiguration

# 4.1. Concept: Administrative Overview

### Was man wissen sollte

- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 1.2, "Concept: Modules"

### What is the administrative menu?

The toolbar provided by the core Toolbar module displays the *Manage* administrative menu at the top or left side of the site, for users with permission to see it. This menu provides access to all of the administrative areas of the site. The menu entries will vary depending on which modules are active on your site and the permissions of the person viewing the menu; if you install using the core Standard installation profile and have full administrative permissions, the top-level entries are as follows:



### Content

Lists and manages existing content, and allows creation of new content.

#### Structure

Contains a list of links for managing structural elements of the site, such as blocks, content types, menus, and taxonomy.

### **Appearance**

Manages themes and appearance-related settings.

#### Extend

Manages the installation and uninstallation of modules.

### Configuration

Contains links to settings pages for various site features.

### People

Manages users, roles, and permissions.

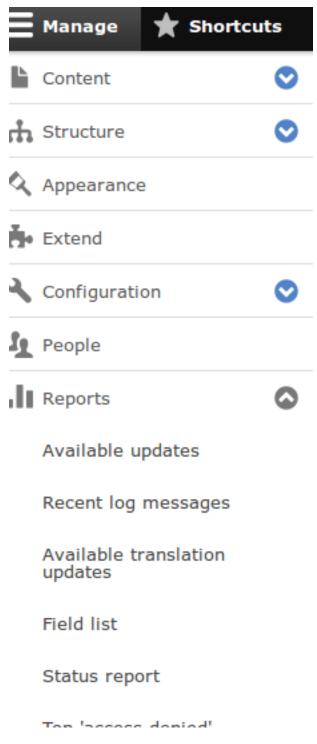
### Reports

Contains links to logs, update information, search information, and other information about the site's status.

### Help

Lists help Themen for installed modules that provide them.

The arrow button on the far right side of the second line of the toolbar (or far left side, if the site is being viewed using a right-to-left-reading language like Arabic) can be used to switch the menu from appearing horizontally at the top of the page, to a vertical format on the left side (or right side, in right-to-left languages). When viewed vertically, the menu becomes an interactive tree.



This guide has a standard way to describe navigation to administrative pages using the administrative toolbar. See *Abschnitt i.5, "Conventions of the Guide"* for more information.

## What are contextual links?

Some administrative and editing functionality on the site can be accessed through the *contextual links* displayed by the core Contextual Links module. Contextual links take you to

some of the same pages that you can access through the administrative menu, but instead of having to navigate through the menu hierarchy, these links are provided near where the related content is displayed on your site.

Contextual links have to be activated to be visible. If your site's theme uses the default styling for contextual links, a pencil icon is used to indicate that contextual links are present and activated, and if you click the icon, you will see the contextual links. There are two ways to activate the pencil icons that provide access to the contextual links:

- If you are using a mouse in a browser, the icon will temporarily appear when you hover over an area that has related contextual links.
- You can click the master pencil icon (or its *Edit* link) at the right end of the top bar in the toolbar, which will activate all of the contextual links on the current page. This icon is only visible on pages with contextual links.



### **Attributions**

Written by Scott Wilkinson and Jennifer Hodgdon.

# 4.2. Editing Basic Site Information

### Goal

Change basic site information such as *Site name*, *Slogan*, *Default time zone*.

## Was man wissen sollte

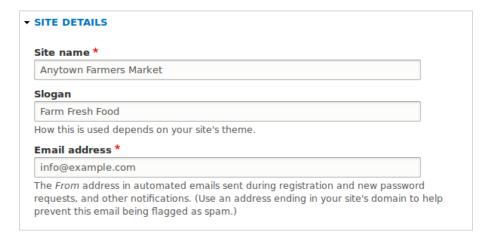
Abschnitt 4.1, "Concept: Administrative Overview"

# **Steps**

## Configuring the basic site information

- 1. In the *Manage* administrative menu, navigate to *Configuration > System > Basic site settings* (admin/config/system/site-information) to change the *Site name*, *Slogan*, administrative *Email address*, or the *Default front page* path.
- 2. Fill in the available fields as appropriate for your site.

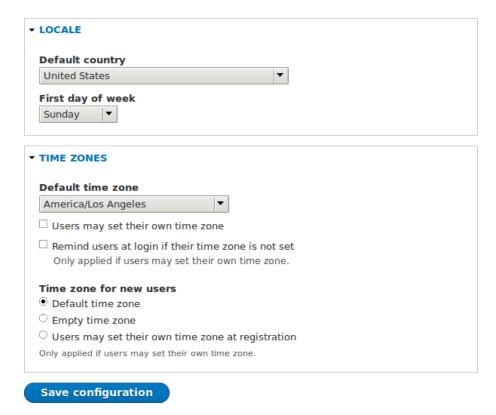
Field name	Explanation	Example value
Site name	Used to identify the site and displayed in browsers	Anytown Farmers Market
Slogan	Usually displayed sitewide	Farm Fresh Food
Email address	Used as <i>From</i> address in automated email messages (registrations, password resets, etc)	info@example.com



3. After editing the fields, click *Save configuration* to see the changes applied to the site.

# **Configuring default Regional settings**

- 1. In the *Manage* administrative menu, navigate to *Configuration > Regional and language > Regional settings* (admin/config/regional/settings).
- 2. Select the appropriate country from the *Default country* select list in the *Locale* Abschnitt, and set which day will be displayed as *First day of week* on your site.
- 3. In the *Time zones* Abschnitt, select the sitewide *Default time zone* from the list and configure user-specific time zones.



4. After editing the fields, click *Save configuration* to see the changes applied to the site.

# **Additional resources**

<u>Drupal.org</u> community documentation page "Getting started with Drupal 8 administration"

### **Attributions**

Written and edited by <u>Sree Veturi</u>, <u>Michael Lenahan</u> at <u>erdfisch</u>, and <u>Antje Lorch</u>.

# 4.3. Installing a Module

## Goal

Install a core module, or a contributed module whose files have already been uploaded to the site, through the administrative interface or using Drush.

## Was man wissen sollte

Abschnitt 1.2, "Concept: Modules"

# Site prerequisites

If you want to use Drush to install modules, Drush must be installed. See <u>Abschnitt 3.2,</u> <u>"Concept: Additional Tools"</u>.

## **Steps**

You can use the administrative interface or Drush to install modules.

## Using the administrative interface

- 1. In the *Manage* administrative menu, navigate to *Extend* (*admin/modules*). The *Extend* page appears showing all the available modules in your site.
- 2. Check the boxes for the module or modules you want to install. For example, check the box for the core Activity Tracker module.



3. Click *Install*. The checked modules will be installed.

## **Using Drush**

- 1. In the *Manage* administrative menu, navigate to *Extend* (*admin/modules*). The *Extend* page appears showing all the available modules in your site.
- 2. Find the machine name of the module you want to install, by expanding the information area for the module. For instance, the core Activity Tracker module's machine name is *tracker*.
- 3. Run the following Drush command to install the module:

drush en tracker

## **Expand your understanding**

If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

## **Additional resources**

<u>Drush</u>

### **Attributions**

Written and edited by **Boris Doesborg** and **Jennifer Hodgdon**.

# 4.4. Uninstalling Unused Modules

## Goal

Uninstall the core Search and History modules, as well as the core Activity Tracker module if you installed it in *Abschnitt 4.3, "Installing a Module"*, to reduce overhead.

## Was man wissen sollte

Abschnitt 1.2, "Concept: Modules"

# Site prerequisites

- You must have at least one unused module on your site that you want to uninstall, such as the core Search module.
- If you want to use Drush to uninstall modules, Drush must be installed. See <u>Abschnitt 3.2,</u> <u>"Concept: Additional Tools".</u>

## Steps

You can use the administrative interface or Drush to uninstall modules.

## Using the administrative interface

- 1. In the *Manage* administrative menu, navigate to *Extend > Uninstall* (*admin/modules/uninstall*) where you will find the list of modules that are ready to be uninstalled.
- 2. Check the boxes for the modules you are uninstalling (*Search*, *History*, and *Activity Tracker*). Click *Uninstall* at the bottom of the page.

UNINSTALL	NAME	DESCRIPTION
ľ	Activity Tracker	Enables tracking of recent content for users.
	Automated Cron	Provides an automated way to run cron jobs, by executing them at the end of a server response.
	Block	Controls the visual building blocks a page is constructed with. Blocks are boxes of content rendered into an area, or region, of a web page.  The following reason prevents Block from being uninstalled:  Required by: Custom Block
	Breakpoint	Manage breakpoints and breakpoint groups for responsive designs.  The following reason prevents Breakpoint from being uninstalled:  Required by: Toolbar

## **Anmerkung**

You cannot uninstall a module if it is required by some other module(s) and/or functionality. For example, the core File module is required by the core Text Editor, CKEditor, and Image modules. It can't be uninstalled unless you uninstall its dependent module(s) and functionality first. A module that cannot be uninstalled yet will have a disabled checkbox, restricting you from uninstalling it.

3. Step 2 will prompt you to confirm the module uninstall request. Click *Uninstall*.



Home » Administration » Extend » Uninstall

The following modules will be completely uninstalled from your site, and all data from these modules will be lost!

- Activity Tracker
- History
- Search

### **CONFIGURATION DELETIONS**

The listed configuration will be deleted.

#### **Block**

Search

### Search page

- Content
- Users

Would you like to continue with uninstalling the above?



## **Using Drush**

- 1. In the *Manage* administrative menu, navigate to *Extend* (*admin/modules*). The *Extend* page appears showing all the available modules in your site.
- 2. Find the machine name of the module you want to uninstall, by expanding the information area for the module. For instance, the core Activity Tracker module's machine name is *tracker*.
- 3. Run the following Drush command to uninstall the module:

drush pm-uninstall tracker

# **Expand your understanding**

- Abschnitt 3.2, "Concept: Additional Tools"
- Abschnitt 12.2, "Clearing the Cache"
- You can also uninstall the core Comment module by following these steps, but only after comment fields have been removed, which is a side effect of <u>Abschnitt 6.2</u>, <u>"Deleting a</u> <u>Content Type"</u>.

### **Attributions**

Written and edited by <u>Surendra Mohan</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 4.5. Configuring User Account Settings

### Goal

Turn off the ability for people to register user accounts on the site. Also, review and/or edit the email messages generated by the site for events related to user accounts.

## Was man wissen sollte

Abschnitt 4.1, "Concept: Administrative Overview"

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Configuration > People > Account settings* (admin/config/people/accounts).
- 2. Under *Registration and cancellation*, select *Administrators only* as the people with permissions to register user accounts. You can check *Require email verification when a visitor creates an account* in case you want to change the settings for account registration later on.

▼ REGISTRATION AND CANCELLATION
Who can register accounts?
Administrators only
○ Visitors
O Visitors, but administrator approval is required
Require email verification when a visitor creates an account New users will be required to validate their email address prior to logging into the site, and will be assigned a system-generated password. With this setting disabled, users will be logged in immediately upon registering, and may select their own passwords during registration.
☑ Enable password strength indicator
When cancelling a user account
Disable the account and keep its content.
O Disable the account and unpublish its content.
O Delete the account and make its content belong to the Anonymous user.
Users with the Select method for cancelling account or Administer users permissions can override this default method.

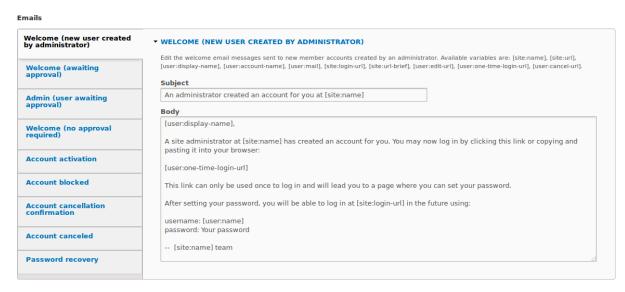
3. Optionally, change the default email address from which user account notifications from the farmers market website will be sent. This will help you maintain a separate email address from the one used for the website in general. For example, this email address for user account notifications will be useful for a staff member(s) communicating with vendors.

#### **Notification email address**

The email address to be used as the 'from' address for all account notifications listed below. If 'Visitors, but administrator approval is required' is selected above, a notification email will also be sent to this address for any new registrations. Leave empty to use the default system email address (info@example.com).

4. Optionally, edit the email templates in the *Emails* Abschnitt to customize automated emails. There are seven email templates available with the core. They are meant for different user-specific occasions. All of them can be personalized and three can be disabled via checkboxes: activation, blocking, and cancellation.

You can send out your own text (for example, welcoming the new vendors for whom accounts were just created) by editing the the *Welcome* (new user created by administrator) template.



5. Click Save configuration to save the changes.

# **Expand your understanding**

- Abschnitt 12.2, "Clearing the Cache"
- Abschnitt 7.4, "Creating a User Account"

## **Related concepts**

See <u>Kapitel 7, Benutzeraccounts verwalten</u> for more information about user accounts and permissions.

## **Additional resources**

Security Guide can help you with a more safety-focused approach to configuration.

### **Attributions**

Written and edited by *Laura Vass* at *Pronovix*, and *Jojy Alphonso* at *Red Crackle*.

# 4.6. Configuring the Theme

## Goal

Edit the settings of the default core Bartik theme to change the color scheme and to add a logo.

## Was man wissen sollte

Abschnitt 1.3, "Concept: Themes"

## **Steps**

- 1. In the Manage administrative menu, navigate to Appearance (admin/appearance).
- 2. Under *Installed themes*, you will find Bartik listed as your default theme. Under *Bartik* (default theme), click *Settings*.

### Installed themes



#### Bartik 8.2.0-dev (default theme)

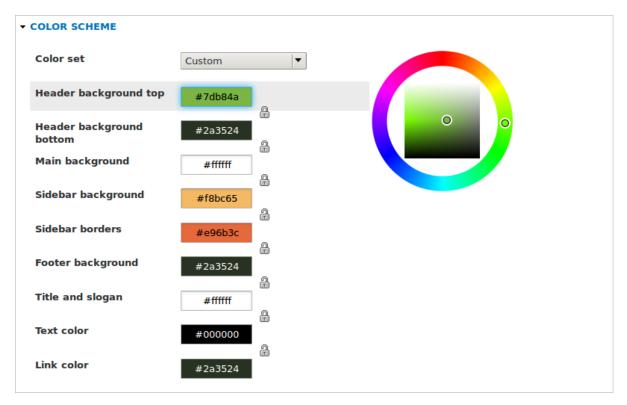
A flexible, recolorable theme with many regions and a responsive, mobile-first layout.

Settings

3. Under *Color scheme*, click inside each color build box and type the proper color codes you would like to add. For example, use the following colors:

Area	Color
Header background top	#7db84a (green)
Header background bottom	#2a3524 (dark green)
Main background	#ffffff (white)
Sidebar background	#f8bc65 (light orange)
Sidebar borders	#e96b3c (orange)
Footer background	#2a3524 (dark green)
Title and slogan	#ffffff (white)
Text color	#000000 (black)
Link color	#2a3524 (dark green)

Note: You can also use the color wheel on the right to select colors of your choice. The web color codes will be added for you.



4. Under Logo image, uncheck Use the logo supplied by the theme.



- 5. Under *Upload logo image*, locate a logo file and upload it to your site. Note: You can also set a universal logo for all themes under *Appearance* > *Settings* (*admin/appearance/settings*). A custom logo for your theme will override the universal logo.
  - Once you have selected the file you would like to upload, you will see its filename next to the *Choose File* or *Browse* button in your browser.
- 6. In order to save your changes and see the updated colors and logo on your site, click *Save configuration* at the bottom of the page.
  - Note: Under *Color scheme*, there is a *Preview* Abschnitt that displays a sample of how your website will look with the new settings.



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7. Click *Return to site* or *Home* in the toolbar to verify that you have updated the core Bartik theme settings for your website.





# **Expand your understanding**

- Abschnitt 11.4, "Finding Themes"
- Abschnitt 11.5, "Downloading and Installing a Theme from Drupal.org"
- If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

### **Attributions**

Written and edited by Ann Greazel, Amanda Luker at Advomatic, and Jack Haas.

# Kapitel 5. Grundlegende Seitenverwaltung

# 5.1. Concept: Paths, Aliases, and URLs

### What is a URL?

URL is the abbreviation for "Uniform Resource Locator", which is the page's address on the web. It is the "name" by which a browser identifies a page to display. In the example "Visit us at *example.com*.", *example.com* is the URL for the home page of your website. Users use URLs to locate content on the web.

### What is a Path?

A path is the unique, last part of the URL for a specific function or piece of content. For example, for a page whose full URL is <a href="http://example.com/node/7">http://example.com/node/7</a>, the path is <a href="http://example.com/node/7">node/7</a>.

Here are some examples of paths you might find in your site:

- node/7
- taxonomy/term/6
- admin/content/comment
- user/login
- user/3

### What is an Alias?

The core software has a feature called "URL Alias" that allows you to provide a more understandable name to the content. So, if you have an "About Us" page with the path *node/7*, you can set up an alias so that your visitors will see it as *http://www.example.com/AboutUs*. The core Path module, which supports URL aliasing, provides this functionality.

## Ähnliche Themen

- Abschnitt 5.2, "Creating a Content Item"
- Abschnitt 5.3, "Editing a Content Item"

#### **Attributions**

Adapted by <u>Diána Lakatos</u> at <u>Pronovix</u> from <u>"URL aliases"</u>, and <u>"Understanding Drupal paths"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

# 5.2. Creating a Content Item

### Goal

Create and publish a content item that will be used as the home page of the site.

## Was man wissen sollte

Abschnitt 5.1, "Concept: Paths, Aliases, and URLs"

## Site prerequisites

The *Basic page* content type must exist. This is created on your site when you install with the core Standard installation profile.

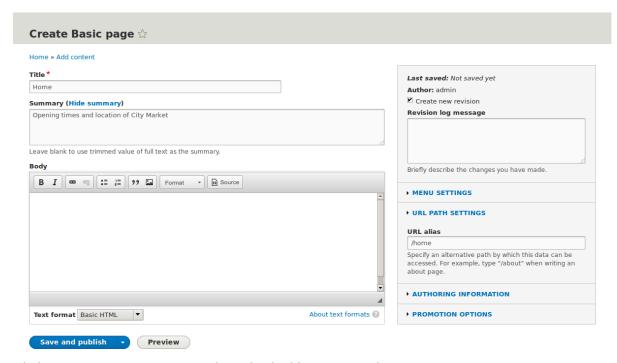
# **Steps**

- 1. In the *Manage* administrative menu, navigate to *Content > Add content > Basic page* (node/add/page). The *Create Basic page* form appears.
- 2. Click Edit summary.
- 3. Fill in the fields as shown below.

Field name	Explanation	Value
Title	Title of the page. Will also be used as a meta tag in the source code, URL alias, and as label of the content item in administration screens	Home
Summary	Summary of the value of the body field. Can be used as teaser in overview pages	Opening times and location of City Market.
Body	Full content of the page	Welcome to City Market - your neighborhood farmers market! Open: Sundays, 9 AM to 2
		PM, April to September

Field name	Explanation	Value
		Location: Parking lot of Trust Bank, 1st & Union, downtown
URL path settings > URL alias	Alternate relative path for the content	/home

By clicking the *Source* button in the rich text editor toolbar, you can see the HTML source code of the text that you are editing.



- 4. Click *Preview* to ensure everything looks like expected.
- 5. Click *Back to content editing*.
- 6. Click *Save and publish*. The content is saved and can be found on the *Content* page.
- 7. Follow the same steps to create an About page, with title "About", and a body telling about the history of the farmer's market.

## **Expand your understanding**

- Abschnitt 5.5, "Designating a Front Page for your Site"
- Abschnitt 5.7, "Adding a Page to the Navigation"
- Abschnitt 10.4, "Translating Content"

# **Related concepts**

• Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"

- Abschnitt 5.1, "Concept: Paths, Aliases, and URLs"
- Abschnitt 5.3, "Editing a Content Item"

### **Additional resources**

Drupal.org community documentation page "About nodes"

#### **Attributions**

Written by <u>Agnes Kiss</u> and <u>Boris Doesborg</u>.

# 5.3. Editing a Content Item

## Goal

Update the hours on the Home page content item.

## Was man wissen sollte

Abschnitt 5.2, "Creating a Content Item"

## Site prerequisites

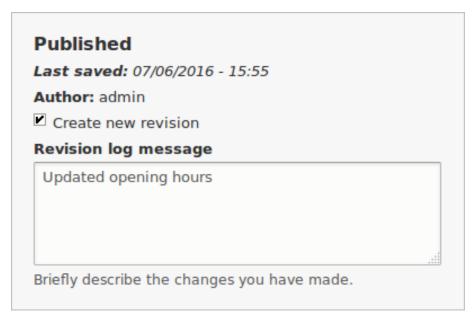
A content item for the Home page must exist. See Abschnitt 5.2, "Creating a Content Item".

## Steps

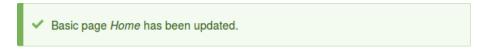
- 1. In the *Manage* administrative menu, navigate to *Content* (*admin/content*).
- 2. If the content item you want to edit was updated or created recently, it should appear near the top of the content list on that page. If not, you can use the *Content type*, *Title*, or other filters to locate the content item.



- 3. Click *Edit* in the row of the content item you want to edit (Home), to open the content editing form. Update the opening hours in the *Body* field. See *Abschnitt 5.2, "Creating a Content Item"* for an explanation of the fields and a screenshot.
- 4. Check *Create new revision* in the box on the right, if it is not already checked, and enter a *Revision log message* explaining what changes you are making (for example, you might enter "Updated opening hours"). This text will appear in the revision log for the page.



- 5. Click Save and keep published to save your changes.
- 6. You will be redirected back to the *Content* administrative page, and there should be a message showing that the content item was updated.



## **Expand your understanding**

As an alternative to the first two steps above, you can also reach the content edit form as follows:

- 1. Starting from your site's home page, use the site's navigation menus to locate the page where the content you want to edit is displayed to visitors.
- 2. Most themes will display an *Edit* link or tab near the top of that page to people with permission to edit the page; clicking the link will take you to the full content edit form.
- 3. You could also use the in-place editor (refer to <u>Abschnitt 5.4, "Editing with the In-Place Editor"</u>) from this page.

### **Attributions**

Written by <u>Chris Dart</u> and <u>Jennifer Hodgdon</u>.

# 5.4. Editing with the In-Place Editor

### Goal

Use the in-place editor to add information to the About page without opening the full editor page.

### Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 5.2, "Creating a Content Item"
- Abschnitt 5.3, "Editing a Content Item"
- Abschnitt 4.1, "Concept: Administrative Overview"

## Site prerequisites

The About page you want to edit must exist. See *Abschnitt 5.2, "Creating a Content Item"*.

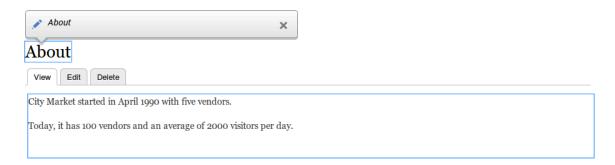
# Steps

Navigate to the About page to edit content with the in-place editor. If the page has not yet been added to a navigation menu, you can find and open it by following these steps:

- 1. In the *Manage* administrative menu, navigate to *Content* (admin/content).
- 2. If the content item you want to edit was updated or created recently, it should appear near the top of the content list on that page. If not, you can use *Type*, *Title*, or other filters to locate the content item.
- 3. Find the About page and click it.

Once the content you want to edit is being viewed in your browser, follow these steps to use the quick editor:

Find the Abschnitt of the page that displays the content you want to edit, and turn
on quick editing mode using the *Quick edit* contextual link (see <u>Abschnitt 4.1, "Concept:</u>
<u>Administrative Overview"</u> for instructions on how to access contextual links). You will see
each editable field on this content item outlined in blue; also, a hovering dialog box will
appear.



- 2. Click the *Body* text area to begin editing. The *Body* field supports a rich text editor. The editing toolbar will be displayed in a hovering dialog box.
- 3. Add some information about City Market. A *Save* button will appear in the hovering dialog box, and the field outline will change color.



4. If you are satisfied with your edits, click *Save* in the hovering dialog box. If not, click "x" to discard your edits, and confirm. Either way, quick editing mode will be turned off.

# **Expand your understanding**

Try using the full editor on the same content (see <u>Abschnitt 5.3</u>, <u>"Editing a Content Item"</u>) and note that there is much more information that can be edited that is not available in the quick editor.

### **Attributions**

Written and edited by <u>David Lee</u> and <u>Jennifer Hodgdon</u>.

# 5.5. Designating a Front Page for your Site

### Goal

Configure which content item is displayed as the front page of your website.

# Site prerequisites

The content item that you want to designate as the front page of your site must exist. See *Abschnitt 5.2, "Creating a Content Item"*.

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Configuration > System > Basic site* settings (admin/config/system/site-information).
- 2. Under *Front page*, replace */node* with the name of the page you would like to make the home page. To use the home page that was previously created, provide its path */home*. Click *Save configuration*.



3. Navigate to the home page to verify that it displays content as configured by you.



# **Expand your understanding**

- Abschnitt 5.7, "Adding a Page to the Navigation"
- Follow <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u> to create an error page to be used as a 404 (page not found) or 403 (not authorized) response on your site. Then following the steps here, you can designate it as the error response, in the *Error pages* Abschnitt of the configuration.

## **Related concepts**

Abschnitt 5.6, "Concept: Menu"

### **Attributions**

Written and edited by <u>Ann Greazel</u>, <u>Jack Haas</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 5.6. Concept: Menu

### What is a menu?

Menus are a collection of links (menu items) used to navigate a website. The core Menu UI module provides an interface to control and customize the menu system. Menus are primarily displayed as a hierarchical list of links. By default, new menu items are placed inside a built-in menu labeled *Main navigation*, but administrators can also create custom menus.

The core Standard installation profile contains five menus:

### Main navigation

Links to Abschnitte intended for site visitors. They are usually created by site administrators.

### Administration

Links to administrative tasks. This menu mainly contains links supplied by modules on your site.

#### User account menu

Links to tasks associated with the user account such as *My account* and *Log out*.

#### Footer

Links to important pages within the site intended for the footer. They are usually created by site administrators.

### Tools

Links to tasks necessary for site visitors. Some modules feature their links here.

You can customize menus in the following ways, using the menu administration functionality:

- · Creating new custom menus.
- · Adding new menu items.
- Reordering menu items by setting their "weight" or by dragging them into place.
- · Renaming menu items.

- Changing the link title (the tooltip that appears when you mouse over a menu item).
- Moving a menu item into a different menu by editing its *Parent* property.

A menu item will only be shown to a visitor if they have the rights to view the page it links to. For example, the admin menu item is not shown to visitors who are not logged in.

## Ähnliche Themen

- Abschnitt 5.7, "Adding a Page to the Navigation"
- Abschnitt 5.8, "Changing the Order of Navigation"
- To display a menu, you will need to place the block that corresponds to the menu in a region of your theme; see <u>Abschnitt 8.1</u>, <u>"Concept: Blocks"</u>, <u>Abschnitt 2.1</u>, <u>"Concept: Regions in a Theme"</u>, and <u>Abschnitt 8.3</u>, <u>"Placing a Block in a Region"</u>. The core Standard installation profile places all of the menus it defines except Administration in regions of the core Bartik theme. The core Toolbar module, which is installed by the core Standard installation profile, displays the Administration menu; it is also displayed by the contributed Admin Toolbar module.

### **Attributions**

Written and edited by *Ajay Viswambharan*, *Jojy Alphonso* at *Red Crackle*, and *Jennifer Hodgdon*.

# 5.7. Adding a Page to the Navigation

## Goal

Add a page to the navigation. For example, the About page.

## Was man wissen sollte

- Abschnitt 5.6, "Concept: Menu"
- Abschnitt 5.3, "Editing a Content Item"

# Site prerequisites

The About page content item must exist. See Abschnitt 5.2, "Creating a Content Item".

## Steps

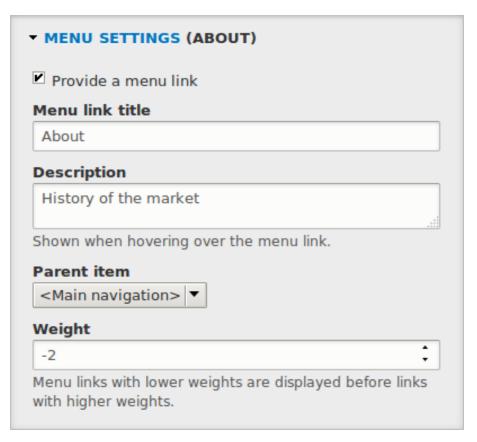
1. In the *Manage* administrative menu, navigate to *Content* (admin/content).

2. Find the About page, and click *Edit* in that row. The content editing form appears.



- 3. Click Menu settings on the right to expand it.
- 4. Check *Provide a menu link* for the menu options to appear.
- 5. Enter values from the table below:

Field name	Explanation	Example value
Menu link title	Title that will be displayed in the menu	About
Description	Text that will be displayed when a visitor hovers over the link	History of the market
Parent item	Location of the page in the menu hierarchy. For example, if you choose < Main navigation>, the page will appear in the highest level of the navigation. By choosing another menu item as parent, you can create a menu hierarchy of multiple levels.	<main navigation=""></main>
Weight	The order in which the page should appear in the menu (lower-weighted menu items will be shown before higher-weighted menu items)	-2



6. Click *Save and keep published* to save the changes. Click *Home* or *Return to site* in the navigation bar to see the result, which could look like the picture below.



# **Expand your understanding**

Abschnitt 5.8, "Changing the Order of Navigation"

#### **Additional resources**

<u>Drupal.org</u> community documentation page "Working with menus"

#### **Attributions**

Adapted by <u>Boris Doesborg</u> from <u>"Working with Menus"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>; edited by <u>Jack Haas</u>.

# 5.8. Changing the Order of Navigation

#### Goal

Reorder the items in a menu.

#### Was man wissen sollte

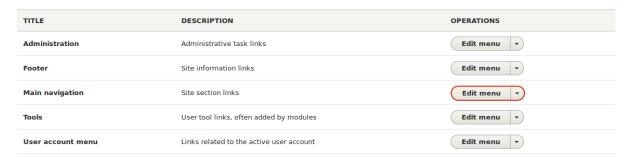
- Abschnitt 5.6, "Concept: Menu"
- Abschnitt 5.7, "Adding a Page to the Navigation"

# Site prerequisites

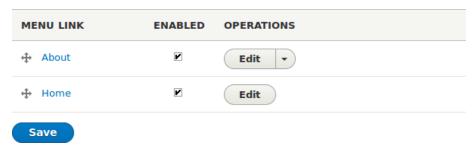
Home and About pages must exist in the main navigation menu. See <u>Abschnitt 5.7, "Adding a Page to the Navigation"</u>.

## **Steps**

1. In the *Manage* administrative menu, navigate to *Structure > Menus* (*admin/structure/menu*) where all menus on your site are listed. Click *Edit Menu* from the *Operations* dropdown for *Main navigation*. You can also reach this page using contextual links (refer to *Abschnitt 4.1, "Concept: Administrative Overview"*) for the menu.



2. The *Edit menu* page will display a list of each item in the menu you chose (*Main navigation*).



3. Use the cross bar handles to reorder the menu items. Drag the Home menu item above the About menu item so that it appears first.



- 4. Click Save.
- 5. The home page now displays the main navigation with the Home menu item displayed first.



# **Expand your understanding**

Add a menu item called *Contact*, leading to the */contact* page, to your Main navigation menu. The contact page is provided by the core Contact module; you may want to edit its layout and fields (see *Abschnitt 6.9*, "*Changing Content Entry Forms"*).

# **Related concepts**

Abschnitt 5.6, "Concept: Menu"

#### **Attributions**



Vritten by <u>Ann Greazel</u> .	

# Kapitel 6. Inhaltsstruktur einrichten

# 6.1. Adding a Content Type

#### Goal

Add and configure a new content type Vendor.

#### Was man wissen sollte

Abschnitt 2.3, "Concept: Content Entities and Fields"

## Site prerequisites

You need to have a plan in place for your content structure. See <u>Abschnitt 2.5, "Planning your</u> Content Structure".

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Structure > Content types* (admin/structure/types). The *Content types* page appears showing all the available types of content.
- 2. Click Add content type. The Add content type page appears. Fill in the fields as shown below.

Field name	Explanation	Example value
Name	Name of the content type	Vendor
Description	Explain the use of the content type	Information about a vendor

Home » Administration » Structure » Content types

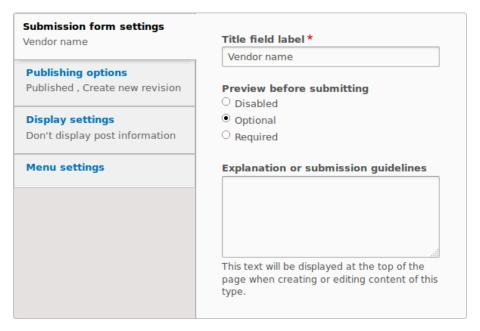
Individual content types can have different fields, behaviors, and permissions assigned to them.

# Name \* Vendor Machine name: vendor [Edit] The human-readable name of this content type. This text will be displayed as part of the list on the Add content page. This name must be unique. Description Information about a vendor

This text will be displayed on the Add new content page.

3. In the vertical tab *Submission form settings*, configure the form that is used for creating and editing content of this type. Fill in the fields as shown below.

Field name	Explanation	Example value
Title field label	Label of the Title field that is shown when editing or creating content of this type.	Vendor name
Preview before submitting	Option to choose whether you should preview the content before submitting.	Optional
Explanation or submission guidelines	Instructions for creating or editing content.	(Leave blank)

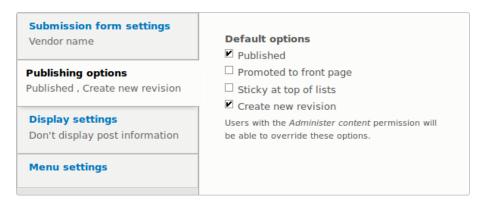


4. In the vertical tab *Publishing options*, decide on default options for new content of this type. Fill in the fields as shown below.

Field name	Explanation	Example value
Published	Make the content item published by default.	Checked
Promoted to front page	In a default website, this setting can be used to show content on the homepage.	Unchecked
Sticky at top of lists	In a default website, this setting can be used to keep content on top of a list.	Unchecked

Field name	Explanation	Example value
	Create a new revision each time the vendor is being edited.	Checked

Changing these settings does not affect the content items that have already been created.



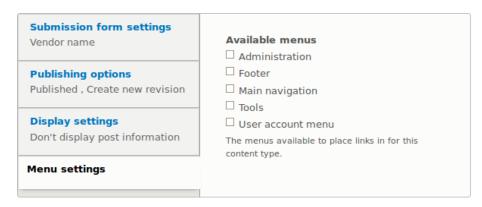
5. In the vertical tab *Display settings*, decide if the author and publication date will be visible in the content item. Fill in the fields as shown below.

Field name	Explanation	Example value
Display author and date information	Display the author username and publication date on each vendor page.	Unchecked

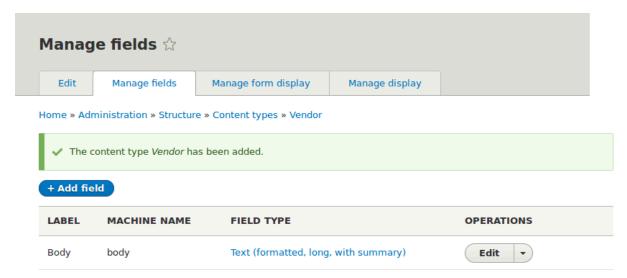
<b>Submission form settings</b> Vendor name	☐ Display author and date information  Author username and publish date will be
Publishing options Published , Create new revision	displayed.
<b>Display settings</b> Don't display post information	
Menu settings	

6. In the vertical tab *Menu settings*, fill in the fields as shown below.

Field name	Explanation	Example value
Available menus	Menus that this type of content can be added to. Vendors do not need to appear in menus, so uncheck all menu options.	Unchecked



7. Click *Save and manage fields* to save the content type. The *Manage fields* page appears that allows you to add fields to the content type. See *Abschnitt 6.3, "Adding Basic Fields to a Content Type"* 



8. Follow the same steps to create a content type for recipes. Example values for the fields in the forms, where they are different from the steps above:

Field name	Example value
Name	Recipe
Description	A recipe submitted by a vendor
Submission form settings - Title	Recipe name

## **Expand your understanding**

- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Install and configure the <u>contributed Pathauto module</u> so that content items get automatically generated URLs/path aliases. See <u>Abschnitt 5.1</u>, <u>"Concept: Paths, Aliases, and URLs"</u> for more on URLs within your site, <u>Abschnitt 11.1</u>, <u>"Finding Modules"</u> for instructions on finding contributed modules, and <u>Abschnitt 11.3</u>, <u>"Downloading and Installing a Module from Drupal.org"</u> for instructions on downloading and installing contributed modules.

#### **Attributions**

Written and edited by <u>Sree Veturi</u>, <u>Boris Doesborg</u>, and <u>Jennifer Hodgdon</u>.

# 6.2. Deleting a Content Type

#### Goal

Delete the unneeded content type Article.

## Was man wissen sollte

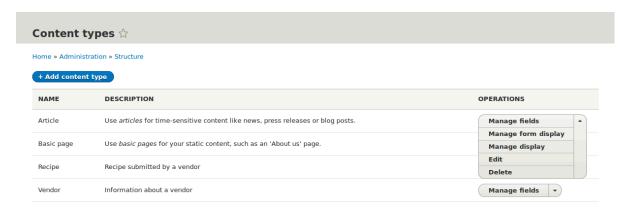
Abschnitt 4.1, "Concept: Administrative Overview"

# Site prerequisites

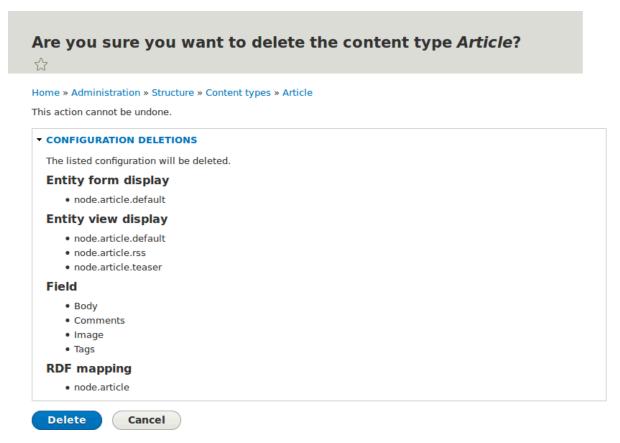
The *Article* content type must exist. It is created on your site when you install with the core Standard installation profile.

## **Steps**

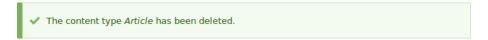
- 1. In the *Manage* administrative menu, navigate to *Structure* > *Content types* (*admin/structure/types*). The *Content types* page appears.
- 2. Click *Delete* in the *Operations* dropdown button for the *Article* content type.



3. A confirmation page is displayed. Click *Delete*.



4. The *Content types* page appears with a confirmation message saying that the content type has been deleted:



#### **Attributions**

Written and edited by **Sree Veturi** and **Boris Doesborg**.

# 6.3. Adding Basic Fields to a Content Type

## Goal

Add a link field and an image field to the Vendor content type.

## Was man wissen sollte

Abschnitt 2.3, "Concept: Content Entities and Fields"

# Site prerequisites

The Vendor content type must exist. See <u>Abschnitt 6.1, "Adding a Content Type"</u>.

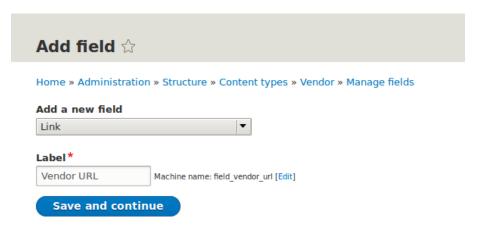
## Steps

Add the fields Vendor URL and Main image to the Vendor content type.

- 1. In the *Manage* administrative menu, navigate to *Structure > Content types* (admin/structure/types). Then click *Manage fields* in the dropdown button for the Vendor content type. The *Manage fields* page appears.
- 2. Click *Add field*. The *Add field* page appears. You can either create a new field for the content type or re-use an existing field.
- 3. Fill in the fields as shown below.

Field name	Explanation	Value
Add a new field	Field type	Link
Label	Label that is visible in administration pages	Vendor URL

A machine name is automatically generated, based on the *Label* value. Click *Edit* if you want to override the default name.

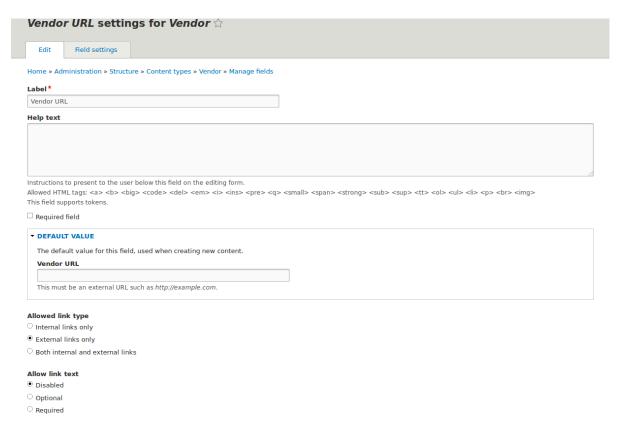


4. Click *Save and continue*. The page Vendor URL appears which lets you set the allowed number of values. Fill in the fields as shown below.

Field name	Explanation	Value
Allowed number of values	The number of values that can be entered	Limited, 1

5. Click *Save field settings*. The page *Vendor URL settings for Basic page* appears which allows you to configure the field. Fill in the fields as shown below.

Field name	Explanation	Value
Label	Label that is visible in the content form	Vendor URL
Help text	The instruction that is shown below the field	(leave blank)
Required field	Whether the field is required or not	Unchecked
Allowed link type	The kind of links that can be entered	External links only
Allow link text	Whether a link text can be entered	Disabled



- 6. Click *Save settings*. The Vendor URL has been added to the content type. Continue creating the Main image field.
- 7. Click Add field. The Add field page appears. Fill in the fields as shown below.

Field name	Explanation	Value
Add a new field	Field type	Image
Label	Label that is visible in administration pages	Main image

8. Click Save and continue. The page Main image appears. Fill in the fields as shown below.

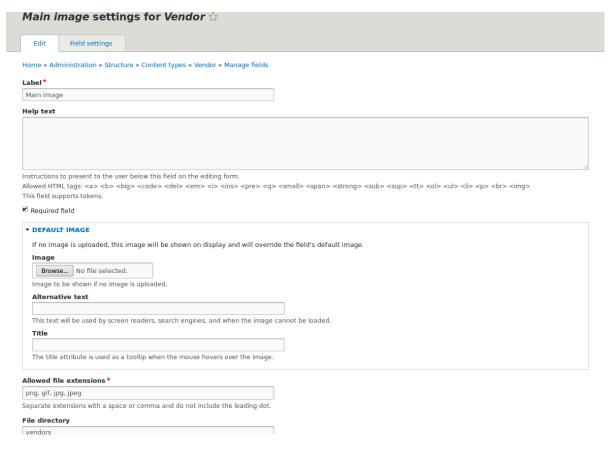
#### Inhaltsstruktur einrichten

Field name	Explanation	Value
	The number of values that can be entered	Limited, 1

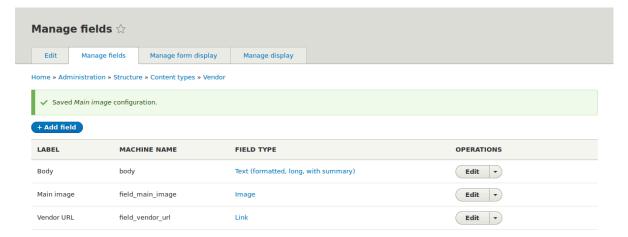
You can set a default image here. This will be used when you do not provide an image when creating a Vendor content item.

9. Click *Save field settings*. The page *Main image settings for Basic page* appears. Fill in the fields as shown below.

Field name	Explanation	Value
Label	Label that is visible in the content form	Main image
Help text	The instruction that is shown below the field	(leave blank)
Required field	Whether the field is required or not	Checked
Allowed file extensions	The type of images that can be uploaded	png, gif, jpg, jpeg
File directory	The directory where the files will be stored. By providing a file directory value, you ensure that all images uploaded via the Main image field will be located in the same directory.	vendors
Minimum image resolution	The minimum resolution of the uploaded image	600 x 600
Maximum upload size	The maximum file size of the uploaded image	5 MB
Enable Alt field	Whether an alternative text can be entered	Checked
Alt field required	Whether an alternative text is required	Checked



10. Click *Save settings*. Main image has been added to the content type.



- 11. Add a Main image field to the Recipe content type, using similar steps. Start by navigating to the Recipe content type's *Manage Fields* page in step 1. Then skip to step 7 and follow the remaining steps, but reuse the existing Main image field you created for the Vendor content type rather than creating a new field. In subsequent steps, some of the configuration screens will not be available, because of the field reuse.
- 12. Create two Vendor content items (see <u>Abschnitt 5.2, "Creating a Content Item"</u>) called "Happy Farm" and "Sweet Honey". Make sure that they include images and URLs.

# **Expand your understanding**

- Abschnitt 6.12, "Concept: Image Styles"
- Abschnitt 6.11, "Changing Content Display"
- Abschnitt 6.9, "Changing Content Entry Forms"

#### Additional resources

<u>Drupal.org</u> community documentation page "Add a field to a content type"

#### **Attributions**

Written by <u>Sree Veturi</u> and <u>Boris Doesborg</u>.

# **6.4. Concept: Reference Fields**

#### Was man wissen sollte

Abschnitt 2.3, "Concept: Content Entities and Fields"

#### What is a reference field?

A *reference field* is a field that represents a relationship between an entity and one or more other entities, which may belong to the same or different entity type. The three most commonly-used reference fields are:

#### Content reference

A reference to a content item. For example, you might want to connect recipes to the vendors who submitted them. You would set up a content reference field called Submitted by referencing Vendor content items on the Recipe content type.

#### Taxonomy term reference

A reference to a taxonomy term. For example, you might want to connect recipes to their ingredients. You would set up a taxonomy term reference field called Ingredients on the Recipe content type. This reference field will point to the vocabulary Ingredients.

#### User reference

A reference to a user account. For example, you might want to connect recipes with their chefs. You would set up a user reference field called Chefs on the Recipe content type.

#### Ähnliche Themen

Abschnitt 6.5, "Concept: Taxonomy"

#### **Attributions**

Written and edited by <u>Surendra Mohan</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 6.5. Concept: Taxonomy

#### Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 6.4, "Concept: Reference Fields"

## What is Taxonomy?

Taxonomy is used to classify website content. One common example of taxonomy is the tags used to classify or categorize posts in a blog website; the farmers market website could use an ingredients taxonomy to classify recipes. Individual taxonomy items are known as *terms* (the blog tags or recipe ingredients in these examples); and a set of terms is known as a *vocabulary* (the set of all blog post tags, or the set of all recipe ingredients in these examples). Technically, taxonomy terms are an entity type and the entity subtypes are the vocabularies. Like other entities, taxonomy terms can have fields attached; for instance, you could set up an image field to contain an icon for each term.

An individual vocabulary can organize its terms in a hierarchy, or it could be flat. For example, blog tags normally have a flat structure, while a recipe ingredients vocabulary could be hierarchical (for example, tomatoes could be a sub-term of vegetables, and under tomatoes, you could have green and red tomatoes).

Taxonomy terms are normally attached as reference fields to other content entities, which is how you can use them to classify content. When you set up a taxonomy reference field, you can let users enter terms in two ways:

#### Free tagging

New terms can be created right on the content editing form.

#### Fixed list of terms

The list of terms is curated and managed outside the content editing form, and users can only choose from the existing list when editing content.

Taxonomy reference fields can be added to any entity, such as user accounts, custom blocks, or regular content items. If you use them to classify regular content items, your site will

automatically be set up with taxonomy listing pages for each term; each of these pages lists all of the content items that are classified with that term. For example, if you created several recipes that all had carrots as an ingredient, you might see something like this on the Carrots taxonomy listing page:

#### Carrots

Fresh Carrots	
Serve multi-colored carrots on a plate for dinner.	Read more
Green Salad	
Chop up your favorite vegetables and put them in a bowl.	Read more

#### Ähnliche Themen

- Abschnitt 6.6, "Setting Up a Taxonomy".
- The listing pages are views, which are covered in <u>Kapitel 9</u>, <u>Erstellen von Listen mit dem Ansichten-Modul (Views)</u>.

#### **Attributions**

Adapted and edited by <u>Surendra Mohan</u>, <u>Jennifer Hodgdon</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u> from <u>"Organizing content with taxonomies"</u> and <u>"About taxonomies"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 6.6. Setting Up a Taxonomy

#### Goal

Create an Ingredients vocabulary and add it to the Recipe content type as a field that can contain an unlimited number of values and that allows adding new terms to the vocabulary.

## Was man wissen sollte

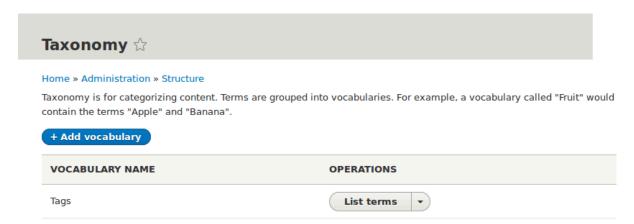
- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 6.5, "Concept: Taxonomy"
- Abschnitt 6.3, "Adding Basic Fields to a Content Type"

# Site prerequisites

The Recipe content type must exist. See <u>Abschnitt 6.1, "Adding a Content Type"</u>.

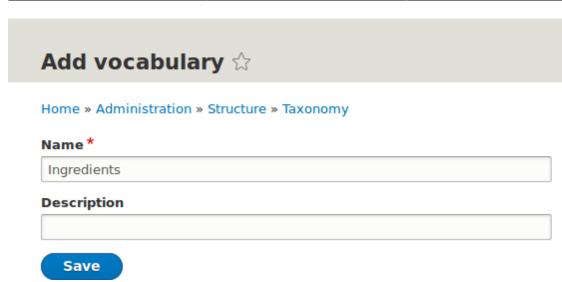
## **Steps**

1. In the *Manage* administrative menu, navigate to *Structure > Taxonomy* (*admin/structure/taxonomy*). You will see the *Tags* vocabulary that was created with the core Standard installation profile.

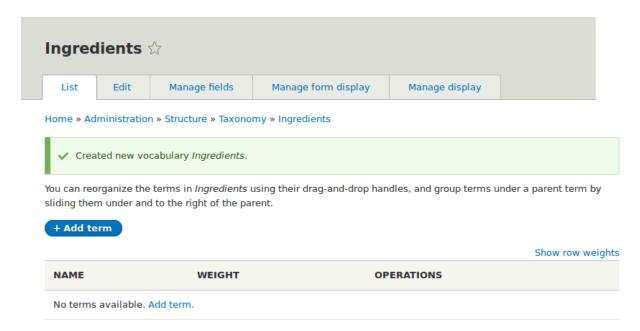


2. Click Add vocabulary, and fill in the values below.

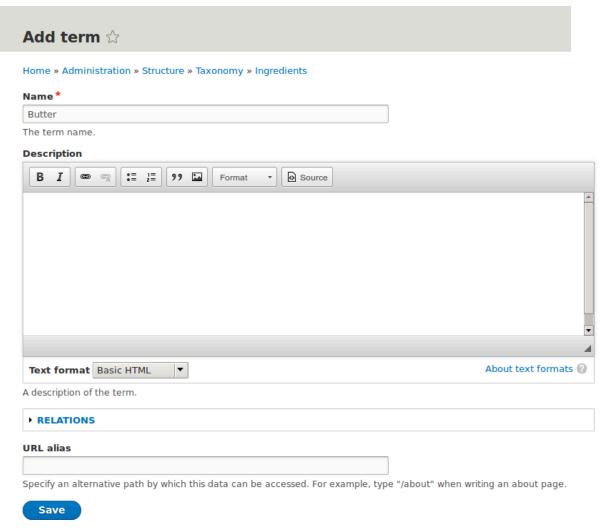
Field name	Explanation	Example value
Name	The name of the vocabulary	Ingredients
Description	A brief note about the vocabulary	(Leave blank)



3. Click *Save*. You will be taken to the Ingredients page, which shows a list of all the terms in this vocabulary.



4. Click Add term. Enter "Butter" in the Name field. Click Save.



- 5. You will receive a confirmation about the term you created. Add more terms. For example, "Eggs" and "Milk".
- 6. In the *Manage* administrative menu, navigate to *Structure > Content Types* (admin/structure/types). Click *Manage fields* for your Recipe content type.
- 7. Click Add field, and enter values from the table below. Click Save and continue.

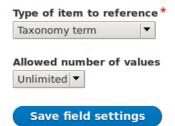
Field name	Explanation	Value
Add a new field	Select the field type	Reference > Taxonomy term
Label	The title to give the field	Ingredients



8. On the following configuration screen, enter the values from the table below. Click *Save field settings*.

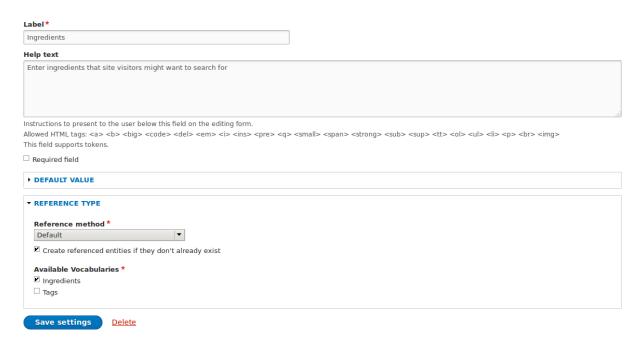
Field name	Explanation	Value
Type of item to reference	The type of entity that is referenced by the field	Taxonomy term
Allowed number of values	The number of values a user can enter	Unlimited

These settings apply to the *Ingredients* field everywhere it is used. These settings impact the way that data is stored in the database and cannot be changed once data has been created.



9. On the following configuration screen, enter the values from the table below. Click *Save settings*.

Field name	Explanation	Value
Help text	Help shown to users creating content	Enter ingredients that site visitors might want to search for
Reference type > Reference method	Select the method used to choose allowed values	Default
Reference type > Available Vocabularies	Select the vocabulary to choose allowed values from	Ingredients
Reference type > Create referenced entities if they don't already exist	Whether new ingredient terms can be created from the content editing form	Checked



10. Click *Save settings*. You will be taken back to the *Manage Fields* page. A message will be displayed saying that the configuration for Ingredients is complete.



#### **Attributions**

Written and edited by Bob Snodgrass, and Jojy Alphonso at Red Crackle.

# 6.7. Adding a Reference Field

#### Goal

Add a reference field so that recipes can be linked to the vendor that has submitted it.

#### Was man wissen sollte

- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.4, "Concept: Reference Fields"
- Abschnitt 6.1, "Adding a Content Type"

# Site prerequisites

The Recipe and Vendor content types must exist. See <u>Abschnitt 6.1, "Adding a Content Type"</u>.

## **Steps**

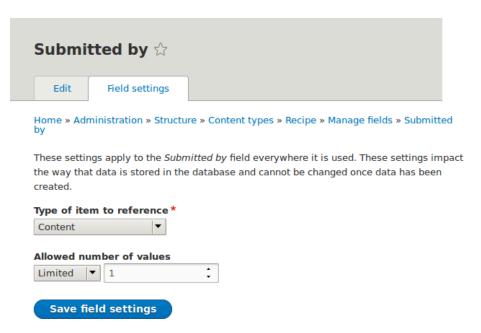
- 1. In the *Manage* administrative menu, navigate to *Structure > Content types* (*admin/structure/types*). Then click *Manage fields* in the dropdown button for the Recipe content type. The *Manage fields* page appears.
- 2. Click *Add field*. The *Add field* page appears. Fill in the fields as shown below. Click *Save and continue*.

Field name	Explanation	Value
Add a new field	Option to specify the field type	Reference > Content
Label	The title you want to give the field	Submitted by



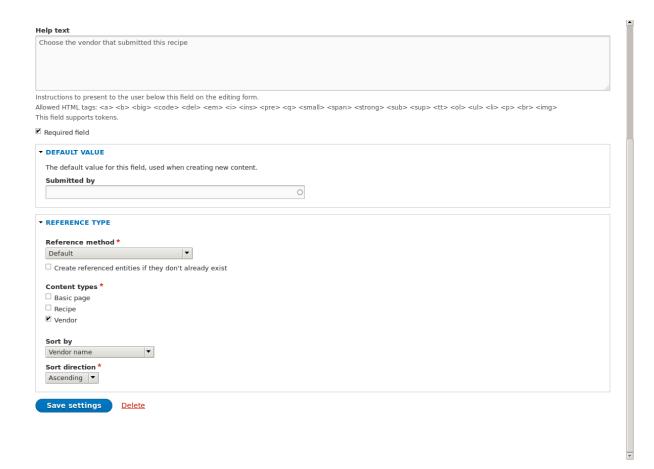
3. The page Submitted by appears which lets you set the allowed number of values. Fill in the fields as shown below. Click *Save field settings*.

Field name	Explanation	Value
Type of item to reference	Option to select the type of referenced item	Content
Allowed number of values	Specify the count of values associated with the field	Limited, 1

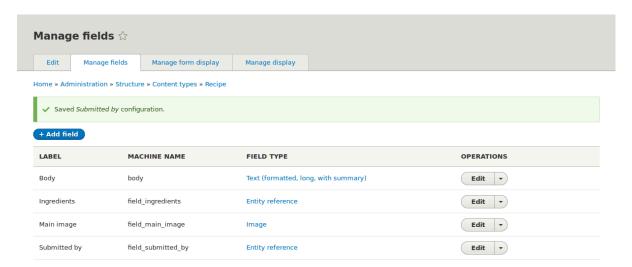


4. The page *Submitted by settings for Recipe* appears which allows you to configure the field. Fill in the fields as shown below. Click *Save settings*.

Field name	Explanation	Value
Label	Title shown for this field on the page	Submitted by
Help text	Brief text aiding the person creating content	Choose the vendor that submitted this recipe
Required field	Whether a value has to be provided or not	Checked
Reference method	Option to select reference method	Default
Content types	Specify the content type	Vendor
Sort by	Sorting field	Title
Sort direction	Sorting order	Ascending



5. The Submitted by field has been added to the content type.



#### **Attributions**

Written and edited by **Boris Doesborg**, and **Jojy Alphonso** at **Red Crackle**.

# 6.8. Concept: Forms and Widgets

#### Was man wissen sollte

Abschnitt 2.3, "Concept: Content Entities and Fields"

# What are forms and widgets?

The content management system software that your site is running allows administrators to edit content and configure settings online, using various web *forms*. In particular, *content editing forms* are used to edit your site's content, and they are configurable by administrators; settings configuration forms are provided by modules and cannot themselves be configured.

The data in your site's content is stored in one or more fields that are attached to the content type and/or sub-type. When you configure the content editing form for each content sub-type, you can:

- Select a *widget* for each field. A widget defines the method used to enter the data for the field. For example, a taxonomy term can be chosen using an autocomplete field, a select list, or a tags-style field that lets editors add new tags automatically.
- Configure widget settings. For example, you can choose the size of a plain-text entry field.
- Hide one or more fields from the editing form.
- Reorder the fields.

In principle, you can also have multiple content editing forms available for each content subtype. This feature is rarely used, however; the only exception in common use is for the user profile fields: you can use different forms for user registration and user editing. For example, you might have a limited set of fields shown when users first register on the site, and more fields shown later on when they edit their profiles.

## Ähnliche Themen

- Abschnitt 6.9, "Changing Content Entry Forms"
- Abschnitt 6.10, "Concept: View Modes and Formatters"

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

# 6.9. Changing Content Entry Forms

#### Goal

Change the Recipe form to use a different widget to enter terms in the Ingredients field.

#### Was man wissen sollte

- Abschnitt 6.1, "Adding a Content Type"
- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.5, "Concept: Taxonomy"
- Abschnitt 6.8, "Concept: Forms and Widgets"

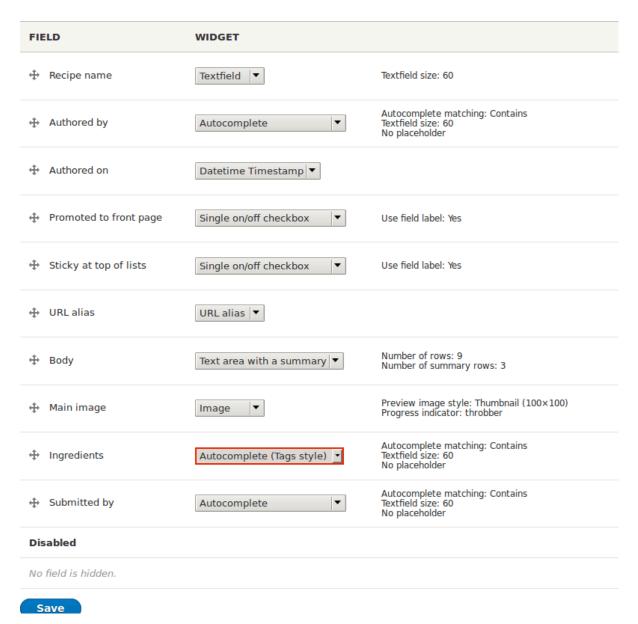
## Site prerequisites

The Recipe content type must exist, and it must have an Ingredients taxonomy term reference field. See <u>Abschnitt 6.1, "Adding a Content Type"</u> and <u>Abschnitt 6.6, "Setting Up a Taxonomy"</u>.

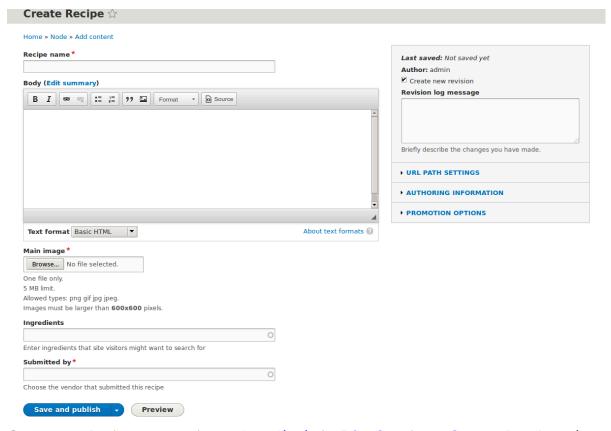
## Steps

- 1. In the *Manage* administrative menu, navigate to *Content > Add content > Recipe* (node/ add/recipe) to look at the content entry form that is set up by default. Notice how you have to enter ingredients one by one, instead of having a more compact format.
- 2. In the *Manage* administrative menu, navigate to *Structure > Content types* (*admin/structure/types*). Then click *Manage form display* on the dropdown button for the Recipe content type. The *Manage form display* page appears.
- 3. For the Ingredients field, select *Autocomplete (Tags style)* in the *Widget* column.

#### Inhaltsstruktur einrichten



- 4. Click Save.
- 5. In the *Manage* administrative menu, navigate to *Content > Add content >* Recipe (*node/add/recipe*) to verify the changed behavior of the content form. The Ingredients field is now a single text field that accepts multiple values.



 Create two Recipe content items (see <u>Abschnitt 5.2, "Creating a Content Item"</u>), such as recipes for "Green Salad" and "Fresh Carrots". Make sure all the fields have values, including images, ingredients, and submitted by (set this to one of the Vendor content items you created in <u>Abschnitt 6.3, "Adding Basic Fields to a Content Type"</u>).

## **Expand your understanding**

Change the main site Contact form by navigating in the *Manage* administrative menu to *Structure > Contact forms*. For instance, you may want to hide the *Send yourself a copy* or *Language* fields.

#### **Attributions**

Written by **Boris Doesborg**.

# 6.10. Concept: View Modes and Formatters

#### Was man wissen sollte

Abschnitt 6.1, "Adding a Content Type"

#### What is a View mode?

How an entity (such as content, a user or a comment) is displayed, depends on the context in which it is shown. This context is known as a *view mode*. Examples of view modes are:

- a full page of the content with all the field values
- a teaser of the content with a thumbnail image and a Read more link
- a full user profile with a zoomable portrait photo
- a user avatar with username and a link to the profile

Every view mode can be configured through the administration pages. To see the configuration options for the view modes of the Recipe content type, navigate in the *Manage* administrative menu to *Structure > Content types* (*admin/structure/types*) and click *Manage display* from the dropdown button. In each view mode, all fields can be hidden or displayed, and if they are displayed, you can choose and configure the field formatter.

#### What is a field formatter?

A field formatter is a setting for displaying the field values. For example, long text fields can be displayed trimmed or full-length, and taxonomy term reference fields can be displayed in plain text or linked to the taxonomy term page. Consult the *Manage display* page to see the field formatters for the fields of the Recipe content type.

#### Ähnliche Themen

- Abschnitt 6.1, "Adding a Content Type"
- Abschnitt 6.11, "Changing Content Display"

## **Additional resources**

Drupal.org community documentation page "View modes"

#### **Attributions**

Adapted by <u>Boris Doesborg</u> from <u>"View modes"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 6.11. Changing Content Display

## Goal

Make the content items more readable, accessible, and visibly attractive by reordering the fields, hiding labels, and tuning the output of the fields.

#### Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 6.10, "Concept: View Modes and Formatters"

## Site prerequisites

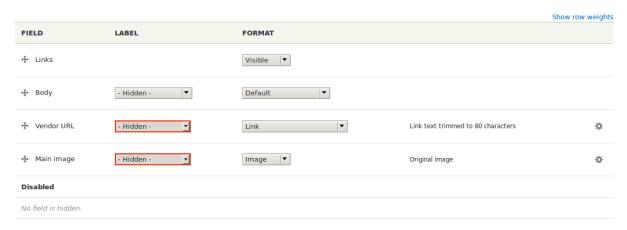
The Vendor content type must exist, it must have Main Image and Vendor URL fields, and your site must have at least one Vendor content item. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.

## **Steps**

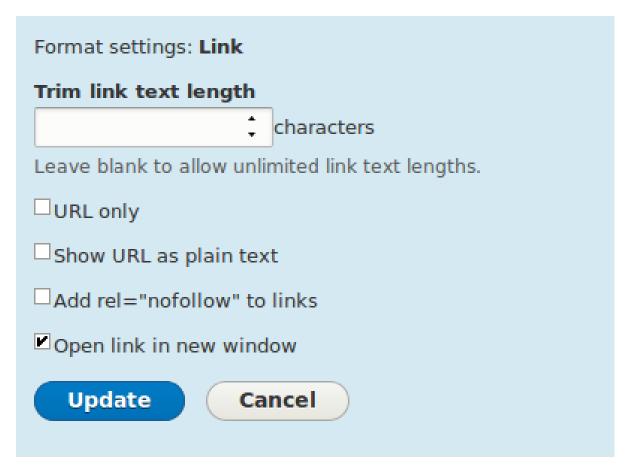
- Find and view a Vendor content item you created in <u>Abschnitt 6.3, "Adding Basic Fields to</u> <u>a Content Type"</u>. Notice that there are several things that could be done to improve how the page looks:
  - The Main Image and Vendor URL fields should not have labels.
  - The order of the fields should be changed so that the image comes first.
  - · The image should be smaller.
- 2. To fix the first two problems, and update some additional settings, in the *Manage* administrative menu, navigate to *Structure* > *Content types* (*admin/structure/types*). Then click *Manage display* in the dropdown button for the Vendor content type.



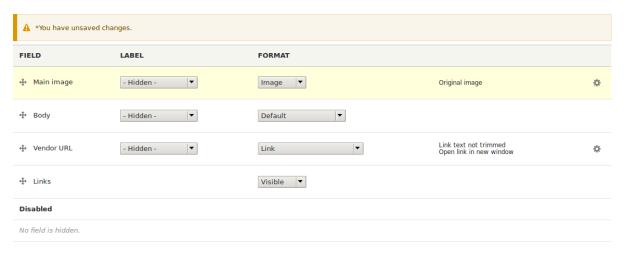
3. Under the Label column, select Hidden for Main image. Do the same for Vendor URL.



4. Click the gear for the Vendor URL field. Clear the *Trim link text length* setting. Links will no longer have a trim length. Check the *Open link in new window* checkbox. Now, when the link is clicked, it will open in a new browser window. Click *Update*.



5. Drag the cross arrows next to the field items to reorder as Main image, *Body*, Vendor URL, and *Links*.



- 6. Click Save.
- 7. Find the Vendor content item from step 1 again, and verify that the updates have been made.
- 8. Repeat similar steps to manage the display of the Recipe content type fields.

## **Expand your understanding**

- Make the main image smaller. See Abschnitt 6.13, "Setting Up an Image Style".
- If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

# **Related concepts**

Abschnitt 6.12, "Concept: Image Styles"

## **Additional resources**

- <u>Drupal.org community documentation page "Specify how fields are displayed"</u>
- Drupal.org community documentation page "Rearrange the order of fields"
- Drupal.org community documentation page "View modes"

#### **Attributions**

Written by <u>Ann Greazel</u> and <u>Boris Doesborg</u>.

# 6.12. Concept: Image Styles

#### Was man wissen sollte

Abschnitt 6.3, "Adding Basic Fields to a Content Type"

# What are image styles?

Image styles allow you to upload a single image but display it in several ways; each display variation, or *image style*, is the result of applying one or more *effects* to the original image.

As an example, you might upload a high-resolution image with a 4:3 aspect ratio, and display it scaled down, square cropped, or black-and-white (or any combination of these effects). The core software provides a way to do this efficiently:

- 1. Configure an image style with the desired effects on the *Image styles* page (*admin/config/media/image-styles*).
- 2. The effects will be applied the first time a particular image is requested in that style.
- 3. The resulting image is saved.
- 4. The next time that same style is requested, the saved image is retrieved without the need to recalculate the effects.

The core software provides several effects that you can use to define styles; others may be provided by contributed modules.

Visit the *Image styles* page via the *Manage* administrative menu, navigate to *Configuration* > *Media* > *Image styles* (*admin/config/media/image-styles*) to see the image styles that are defined by default.

#### Ähnliche Themen

- Abschnitt 6.13, "Setting Up an Image Style"
- Abschnitt 6.14, "Concept: Responsive Image Styles"
- Abschnitt 6.3, "Adding Basic Fields to a Content Type"

#### Additional resources

<u>Drupal.org</u> community documentation page "Working with images in Drupal 7 and 8"

#### **Attributions**

Adapted and edited by <u>Boris Doesborg</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>, from <u>"Working with images in Drupal 7 and 8"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

# 6.13. Setting Up an Image Style

#### Goal

Add an image style and use it to display images on Vendor pages.

#### Was man wissen sollte

- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.11, "Changing Content Display"
- Abschnitt 6.12, "Concept: Image Styles"

# Site prerequisites

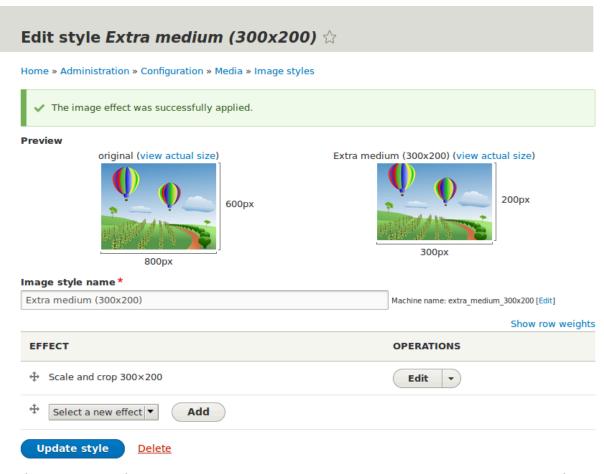
- Vendor and Recipe content types must exist. See Abschnitt 6.1, "Adding a Content Type".
- Main image fields must exist for both content types. See <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields</u> <u>to a Content Type"</u>.
- Content items must exist for both content types. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Configuration > Media > Image styles* (admin/config/media/image-styles).
- 2. Click *Add image style*.
- 3. Enter the name Extra medium (300x200)
- 4. Click *Create new style*. The page *Edit style Extra medium (300x200)* appears.
- 5. In the *Effect* table, select *Scale and crop*. Click *Add*.
- 6. Fill in the fields as shown below.

Field name	Value
Width	300
Height	200

7. Click *Add effect*. The image style is saved with the chosen effects.



- 8. In the *Manage* administrative menu, navigate to *Structure > Content types* (admin/structure/types).
- 9. Click *Manage display* in the *Operations* dropdown for the Vendor content type. The *Manage display* page (*admin/structure/types/manage/vendor/display*) appears.
- 10. Ensure that the secondary tab *Default* is selected.
- 11. Click the cogwheel next to *Main image* for the configuration options.
- 12. Fill in the fields as shown below.

Field name	Value
Image style	Extra medium (300x200)
Link image to	Nothing



- 13. Click *Update*.
- 14. Click Save. The new image style will be used while displaying Vendor content.
- 15. Open a Vendor content item and verify that it now shows up with the scaled-down image. See <u>Abschnitt 5.3</u>, <u>"Editing a Content Item"</u> for information on how to locate an existing content item.
- 16. Repeat steps 8-15 for the Recipe content type.

## **Related concepts**

- Abschnitt 6.3, "Adding Basic Fields to a Content Type"
- Abschnitt 6.12, "Concept: Image Styles"
- Abschnitt 6.14, "Concept: Responsive Image Styles"

#### **Additional resources**

<u>Drupal.org community documentation page "Working with images in Drupal 7 and 8"</u>

#### **Attributions**

Adapted and edited by <u>Boris Doesborg</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u> from <u>"Working with images in Drupal 7 and 8"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 6.14. Concept: Responsive Image Styles

#### Was man wissen sollte

• Abschnitt 1.3, "Concept: Themes"

- Abschnitt 6.11, "Changing Content Display"
- Abschnitt 6.12, "Concept: Image Styles"

# What are responsive image styles?

The core Responsive Image module provides responsive image styles. This allows you to have images in your website that are specifically sized for different screen sizes. This is useful, for example, to make your site load faster on mobile devices because image sizes are optimized for smaller screens.

A responsive image style is a mapping between images styles and breakpoints. Breakpoints are the points where a responsive design needs to change in order to respond to different screen sizes. Responsive image styles can only be used if the breakpoints are defined in the theme.

When a responsive image style is defined, it can be used in the display settings for Image fields. This allows the site to display responsive images using the HTML5 picture tag.

### Ähnliche Themen

Abschnitt 6.3, "Adding Basic Fields to a Content Type"

# **Additional resources**

- Drupal.org community documentation page "Responsive web design"
- <u>Drupal.org community documentation page "Responsive images in Drupal 8"</u>
- <u>Drupal.org community documentation page "Working with breakpoints in Drupal 8"</u>

#### **Attributions**

Adapted by <u>Boris Doesborg</u> from <u>Responsive images in Drupal 8</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 6.15. Concept: Text Formats and Editors

## What are text formats and filters?

Text formats change how HTML tags and other text are processed and displayed on your site. Text formats are composed of a series of *filters*, each of which transforms text. When users create content, a text format is associated with the content, and the full, original text is stored in the database. The content is then passed through the filters in the text format before it becomes output on the site.

The core Filter module provides text format functionality, and the core Standard installation profile sets up *Basic HTML*, *Restricted HTML*, and *Full HTML* text formats. Each text format

has an associated permission, so that you can allow only trusted users to use permissive text formats. This restricts untrusted users to text formats like *Basic HTML*, which filters out dangerous HTML tags.

### What are the editors associated with text formats?

Each text format can be associated with an editor, such as a visual WYSIWYG (What You See Is What You Get) HTML editor. The core Text Editor module provides the ability to associate editors with text formats, and to configure the editors (such as adding and removing buttons from their toolbars). The core CKEditor module provides the industry-standard editor known as CKEditor, so that it can be used to edit HTML content on your site.

# What is cross-site scripting?

Cross-site scripting (XSS) is a security vulnerability typically found in websites. In a site that is not well protected, malicious users can enter script into web pages that are viewed by other users (for example, in a comment or in the body of a page). A cross-site scripting vulnerability may be used by attackers to login as another user. It is important to configure the text formats of your website to prevent such abuse.

### Ähnliche Themen

Abschnitt 13.3, "Concept: Security and Regular Updates"

### **Additional resources**

- Drupal.org community documentation page "Filter module: text formats that filter user input"
- Wikipedia page "Cross-site scripting"

#### **Attributions**

Written and edited by *Boris Doesborg* and *Jennifer Hodgdon*.

# 6.16. Configuring Text Formats and Editors

### Goal

Add a horizontal rule tag to the *Basic HTML* text format, and a corresponding button to its editor configuration.

## Was man wissen sollte

Abschnitt 6.15, "Concept: Text Formats and Editors"

# Site prerequisites

- The core Filter, Editor, and CKEditor modules must be installed. They are installed on your site when you install with the core Standard installation profile.
- The *Basic HTML* text format must exist. This is created on your site when you install with the core Standard installation profile.

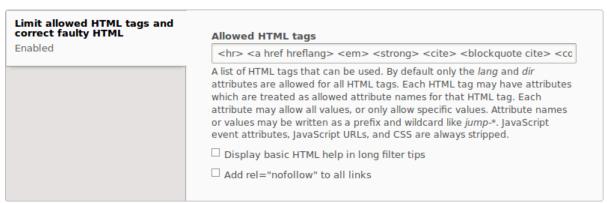
## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Configuration > Content authoring > Text formats and editors* (admin/config/content/formats). The *Text formats and editors* page appears.
- 2. Click *Configure* for the *Basic HTML* text format. The *Basic HTML* page appears.
- 3. Note that *CKEditor* is selected in the *Text editor* field. This allows you to configure the editor's toolbar.
- 4. Drag the *horizontal rule* button from *Available buttons* to *Tools* in *Active toolbar*. You may need to click the *Show group names* link to see the *Tools* group name.



- 5. Note that you can change the *Filter processing order*.
- 6. In the field *Allowed HTML tags*, add <hr>> to what is already present.

#### Filter settings



7. Click *Save configuration*. You will be taken back to the *Text formats and editors* page. A message will be displayed saying that the text format has been updated.

✓ The text format Basic HTML has been updated.

# **Expand your understanding**

If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

### **Attributions**

Written by **Boris Doesborg**.

# Kapitel 7. Benutzeraccounts verwalten

# 7.1. Concept: Users, Roles, and Permissions

### What are Users?

Anyone who visits your website is a *user*, including you. There are three groups of users:

- Users who are not logged in, or anonymous users
- Users who are logged in, or *authenticated users*
- The administrative user account that was automatically created when you installed your site, or User 1. See *Abschnitt 7.2, "Concept: The User 1 Account"*.

### What are Permissions?

The ability to do actions on your site (including viewing content, editing content, and changing configuration) is governed by *permissions*. Each permission has a name (such as *View published content*) and covers one action or a small subset of actions. A user must be granted a permission in order to do the corresponding action on the site; permissions are defined by the modules that provide the actions.

### What are Roles?

Rather than assigning individual permissions directly to each user, permissions are grouped into *roles*. You can define one or more roles on your site, and then grant permissions to each role. The permissions granted to authenticated and anonymous users are contained in the *Authenticated user* and *Anonymous user* roles, and depending on the installation profile you used when you installed your site, there may also be an *Administrator* role that is automatically assigned all permissions on your site.

Each user account on your site is automatically given the *Authenticated user* role, and may optionally be assigned one or more additional roles. When you assign a role to a user account, the user will have all the permissions of the role when logged in.

It is a good practice to make several roles on your site. In the farmers market site example, you might want the following roles:

- A Vendor role that allows vendors to edit their own vendor listing page
- A Content editor role for editing the general farmers market pages
- A User manager role for managing the vendor accounts

• The *Administrator* role that was installed with your site, for expert users to manage the site configuration

### Ähnliche Themen

- Abschnitt 7.3, "Creating a Role"
- Abschnitt 7.5, "Assigning Permissions to a Role"
- Abschnitt 7.6, "Changing a User's Roles"
- Abschnitt 7.4, "Creating a User Account"
- Abschnitt 7.2, "Concept: The User 1 Account"
- Abschnitt 7.7, "Assigning Authors to Content"

### Additional resources

- Drupal.org community documentation page "Users, roles and permissions"
- Drupal.org community documentation page "Managing Users"
- Drupal.org community documentation page "User Roles"

### **Attributions**

Adapted by <u>Mark LaCroix</u>, <u>Boris Doesborg</u>, and <u>Jennifer Hodgdon</u> from <u>"User Roles"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 7.2. Concept: The User 1 Account

### Was man wissen sollte

Abschnitt 7.1, "Concept: Users, Roles, and Permissions"

### What is the user 1 account?

During the installation of your site, you created the first user account. Each user account internally has a numeric user ID, and since the ID of this user is one, it is commonly referred to as the *user 1* account. This user account is special, because independent of what roles it is assigned, someone logged in as user 1 has permission to do all actions on the site, including viewing and editing all content, editing any user account, changing site configuration, installing and uninstalling modules, and running the update script.

Because of this level of permission, some people refer to this account as the *root user*, similar to the "root" user account that has full administrative permissions in Linux and other operating systems.

It is usually better to make separate accounts for each administrative user, giving them the *Administrator* role, rather than having all administrative users log in using the user 1 account. There are several reasons for this:

- Some actions and updates on the site are logged, and if everyone uses the same account, it is difficult to know who did them if you have questions.
- The *Administrator* role permissions can be modified to be safer than the full permissions of the user 1 account, so that people do not inadvertently change site features that shouldn't be changed.
- People's responsibilities on a site may change over time. With ordinary user accounts, this can be mirrored in permissions by assigning or unassigning roles to their user accounts. If they are all using the user 1 account, this is more difficult.
- On some sites, the author of content or comments is displayed or tracked, and if everyone uses the same account to create content, it is difficult to know who created the content.

It is not possible to delete the user 1 account from the administrative user interface. It would be possible to do with a database query, but it could cause problems in your site and is not advisable.

# **Additional resources**

Drupal.org community documentation page "Accounts and roles"

#### **Attributions**

Written and edited by Mark LaCroix and Jennifer Hodgdon.

# 7.3. Creating a Role

### Goal

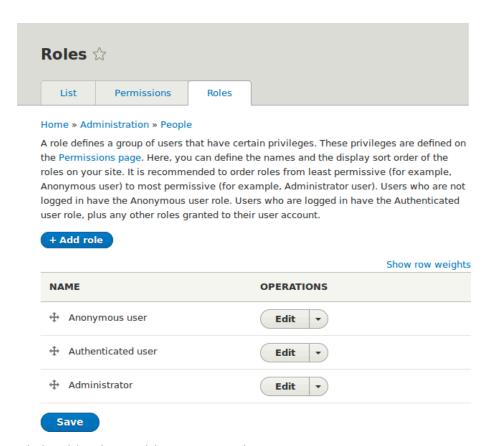
Create a Vendor role to allow some - but not all - users to perform specific tasks.

### Was man wissen sollte

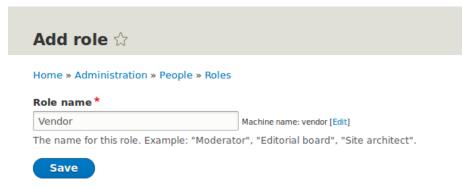
Abschnitt 7.1, "Concept: Users, Roles, and Permissions"

## **Steps**

- 1. In the Manage administrative menu, navigate to People > Roles (admin/people/roles).
- 2. You will find default roles *Anonymous user*, *Authenticated user*, and *Administrator* already present.



- 3. Click Add Role to add a custom role.
- 4. Type Vendor in the Role name field. Click Save.



5. You will see the message "Role Vendor has been added." displayed at the top of the page.



# **Expand your understanding**

- Abschnitt 7.5, "Assigning Permissions to a Role"
- Abschnitt 7.6, "Changing a User's Roles"

### **Additional resources**

<u>Drupal.org</u> community documentation page "User Roles"

#### **Attributions**

Adapted and edited by <u>Jack Probst</u>, <u>Boris Doesborg</u>, and <u>Joe Shindelar</u> from <u>"User Roles"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

# 7.4. Creating a User Account

### Goal

Create Vendor user accounts for Sweet Honey and Happy Farm vendors.

### Was man wissen sollte

- Abschnitt 7.1, "Concept: Users, Roles, and Permissions"
- Abschnitt 7.2, "Concept: The User 1 Account"
- Abschnitt 7.3, "Creating a Role"

# Site prerequisites

The Vendor role must exist on your site. See Abschnitt 7.3, "Creating a Role".

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *People* (admin/people).
- 2. Click Add user.

# Add user ☆ Home » Administration » People This web page allows administrators to register new users. Users' email addresses and usernames must be unique. Email address A valid email address. All emails from the system will be sent to this address. The email address is not made public and will only be used if you wish to receive a new password or wish to receive certain news or notifications by email. Username \* Several special characters are allowed, including space, period (.), hyphen (-), apostrophe ('), underscore (\_), and the @ sign. Password\* Password strength: Confirm password\* Passwords match: Provide a password for the new account in both fields. Status Blocked Active Roles Authenticated user ☐ Administrator □ Vendor $\square$ Notify user of new account Picture

3. Fill in the form fields. See the table below.

Field name	Explanation	Example value
Email address	A valid email address for the vendor. All emails from the system will be sent to this address. The email address is not made public.	honey@example.com
Username	A username for the vendor that they will use to sign in or author content items. Spaces are allowed; punctuation is not allowed except for periods,	Sweet Honey

Field name	Explanation	Example value
	hyphens, apostrophes, and underscores.	
Password	A password the vendor will use to sign in to the site. You can see how safe the password is on the <i>Password strength</i> gauge. You also get tips on how to make it safer.	(Make a secure password)
Confirm password	Type the same password to avoid any typing mistakes.	(Repeat password)
Status	Set the status of the user account. <i>Blocked</i> users will not be able to sign in.	Active
Roles	Set the role of the user account.	Vendor
Notify user of new account	Whether or not to send a notification to the vendor's email address.	Checked
Picture	Click <i>Browse</i> and select a picture to upload. Pay attention to size restrictions.	Photo of the vendor
Contact settings	Enable or disable the display of a contact form for the account.	Checked

4. Click *Create new account*. You will get a notification about the user account creation.

✓ The image was resized to fit within the maximum allowed dimensions of 85x85 pixels.

A welcome message with further instructions has been emailed to the new user Sweet Honey.

5. Create a second Vendor account for Happy Farm by following the steps above.

# **Expand your understanding**

Create a user account for yourself.

#### **Attributions**

Written by *Diána Lakatos* at *Pronovix*.

# 7.5. Assigning Permissions to a Role

### Goal

Change the permissions for the Vendor role so that users can create, edit, and delete Recipe and Vendor content, format the content, and contact each other.

### Was man wissen sollte

Abschnitt 7.1, "Concept: Users, Roles, and Permissions"

# Site prerequisites

The Vendor role must exist on your site. See Abschnitt 7.3, "Creating a Role".

# **Steps**

- 1. In the *Manage* administrative menu, navigate to *People > Roles* (*admin/people/roles*). The *Roles* page appears.
- 2. Click *Edit permissions* in the dropdown for the Vendor role. The *Edit role* page appears where you can see all the available actions for the website such as, for example, *Post comments* or *Administer blocks*. The available permissions depend on the modules that are installed in the site. Note: Some permissions may have security implications. Be cautious while assigning permissions to roles.
- 3. Check the boxes for the following permissions, listed by module:

Module	Permission
Contact	Use users' personal contact forms
Filter	Use the Restricted HTML text format
Node	Recipe: Create new content
Node	Recipe: Edit own content
Node	Recipe: Delete own content
Node	Vendor: Edit own content
Quick Edit	Access in-place editing

PERMISSION	VENDOR
Basic page: View revisions	
Recipe: Create new content	<b>V</b>
Recipe: Delete any content	
Recipe: Delete own content	<b>/</b>
Recipe: Delete revisions  Role requires permission to view revisions and delete rights for nodes in question, or administer nodes.	
Recipe: Edit any content	
Recipe: Edit own content	
Recipe: Revert revisions  Role requires permission view revisions and edit rights for nodes in question, or administer nodes.	
Recipe: View revisions	
Vendor: Create new content	
Vendor: Delete any content	
Vendor: Delete own content	
Vendor: Delete revisions  Role requires permission to view revisions and delete rights for nodes in question, or administer nodes.	
Vendor: Edit any content	
Vendor: Edit own content	ľ
Vendor: Revert revisions  Role requires permission view revisions and edit rights for nodes in question, or administer nodes.	
Vendor: View revisions	
Path	

4. Click Save permissions. You will get a message saying your changes have been saved.



# **Expand your understanding**

• Log in as one of the new users you created in <u>Abschnitt 7.4, "Creating a User Account"</u>. Verify whether you have the correct permissions.

Abschnitt 7.6, "Changing a User's Roles"

# **Related concepts**

Abschnitt 7.2, "Concept: The User 1 Account"

### **Additional resources**

<u>Drupal.org community documentation page "Managing Users"</u>

#### **Attributions**

Adapted and edited by <u>Boris Doesborg</u>, <u>Brian Emery</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>, from <u>"User Roles"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community</u> <u>Documentation</u>.

# 7.6. Changing a User's Roles

### Goal

Change or add roles to a given user, either by editing a single-user or by applying a bulk operation.

### Was man wissen sollte

Abschnitt 7.1, "Concept: Users, Roles, and Permissions"

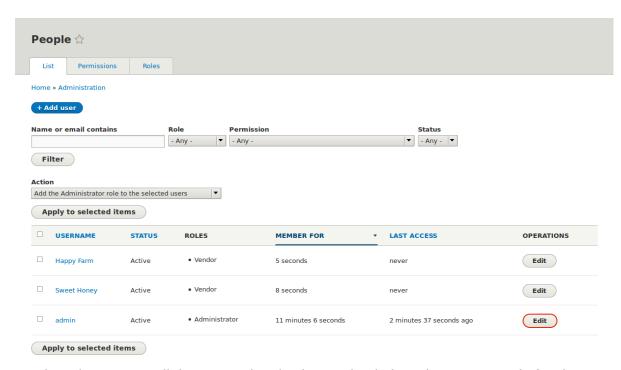
# Site prerequisites

The user account that you want to update, and the role you want it to have, must already exist. See <u>Abschnitt 7.4</u>, <u>"Creating a User Account"</u>, <u>Abschnitt 7.3</u>, <u>"Creating a Role"</u>, and <u>Abschnitt 7.5</u>, <u>"Assigning Permissions to a Role"</u>.

# **Steps**

# Updating the roles using single-user editing method

- 1. In the *Manage* administrative menu, navigate to *People* (*admin/people*).
- 2. Locate the user 1 account (named "admin") to assign it the *Administrator* role. If it is not immediately visible, use the *Name or email contains* filter, or other filters, to narrow down the list.
- 3. Click *Edit* to update the user account.



4. On the *Edit* page, scroll down to *Roles* Abschnitt. Check the *Administrator* role for the user account.

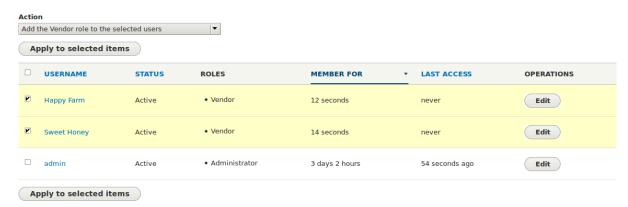
#### Roles

- Authenticated user
- Administrator
- Vendor
- 5. Click *Save* to update the user account. You should be returned to the *People* page and see a message saying that the changes have been saved.



# Updating the roles using bulk editing method

- 1. If the users Happy Farm and Sweet Honey did not already have the Vendor role, here is how you would add it. In the *Manage* administrative menu, navigate to *People* (*admin/people*).
- 2. Locate Vendor user accounts *Sweet Honey* and *Happy Farm* and check them. If they are not immediately visible, use the *Name or email contains* filter, or other filters, to narrow down the list.
- 3. Select Add the Vendor role to the selected users from the Action select list.



4. Click *Apply to selected items*. You should see a message indicating that the desired changes were made.



#### **Attributions**

Written by **Chris Dart** and **Jennifer Hodgdon** 

# 7.7. Assigning Authors to Content

### Goal

Assign Vendor content items Happy Farm and Sweet Honey to the corresponding Vendor user accounts, so they can edit their own Vendor profiles on the site.

# Was man wissen sollte

Abschnitt 7.1, "Concept: Users, Roles, and Permissions"

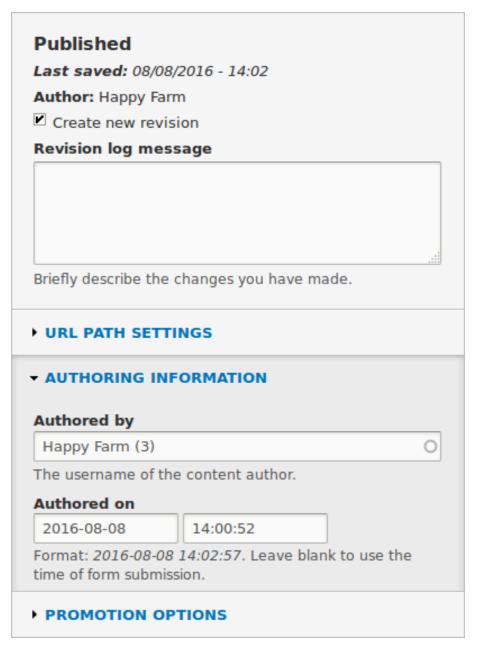
# Site prerequisites

- The Vendor content type must exist, and your site must have at least two Vendor content items. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.
- User accounts for at least two vendors must exist. See <u>Abschnitt 7.4, "Creating a User Account"</u>.

# Steps

1. In the *Manage* administrative menu, navigate to *Content* (*admin/content*).

- 2. Find Vendor content item Happy Farm in the list. If it is not immediately visible, you can filter the list by *Published status*, *Content type* (Vendor), *Title*, or *Language*. Click *Edit* for the Vendor content item you would like to assign an author to.
- 3. Locate the information block and click *Authoring information*.



- 4. Start typing the Vendor's user name Happy Farm in the *Authored by* field. The field lists matching user names. Select the Vendor's user name from the list.
- 5. Click Save and keep published.
- 6. You will get a notification that the Vendor content item has been updated.

✓ Vendor *Happy Farm* has been updated.

7. Follow these steps again to assign Vendor content item Sweet Honey to the Vendor user account Sweet Honey.

### **Attributions**

Written by *Diána Lakatos* at *Pronovix*.

# Kapitel 8. Blöcke

# 8.1. Concept: Blocks

### What is a block?

Blocks are individual pieces of your site's web page layout. They are placed inside the regions (see <u>Abschnitt 2.1, "Concept: Regions in a Theme"</u>) of your theme, and can be created, removed, and rearranged in the <u>Block layout (admin/structure/block)</u> administration page. Examples of blocks include the <u>Who's online</u> listing, the main navigation menu, and the breadcrumb trail. The main page content is also a block.

Some modules make new blocks available for placement on your site. For example, when the core Search module is installed and configured, it provides a block that contains a search form. You may also create and place your own custom blocks.

Each block has its own configuration settings, which allow you to select which pages of your site will display the block. It is even possible to place multiple copies of a block, each with its own separate configuration and visibility rules.

### Ähnliche Themen

- Abschnitt 2.1, "Concept: Regions in a Theme"
- Abschnitt 8.2, "Creating A Custom Block"
- Abschnitt 8.3, "Placing a Block in a Region"

#### **Attributions**

Adapted by <u>Les Lim</u> from <u>"Working with blocks (content in regions)"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 8.2. Creating A Custom Block

### Goal

Create a block showing the hours and location of the farmers market.

### Was man wissen sollte

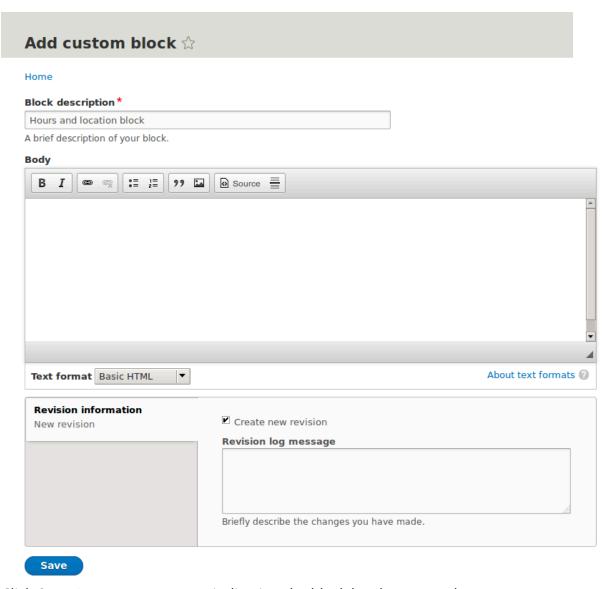
Abschnitt 8.1, "Concept: Blocks"

• Abschnitt 2.1, "Concept: Regions in a Theme"

# **Steps**

- 1. In the *Manage* administrative menu, navigate to *Structure > Block layout > Custom block library* (admin/structure/block/block-content).
- 2. Click *Add custom block*. The *Add custom block* page appears.
- 3. Fill in the fields as shown below.

Field name	Explanation	Example value
Block description	Name of the block shown to administrators	Hours and location block
Body	Content of the block when it is displayed	Open: Sundays, 9 AM to 2 PM, April to September >Location: Parking lot of Trust Bank, 1st & Union, downtown Anytown.



4. Click Save. A message appears indicating the block has been saved.

# **Expand your understanding**

- Edit the content of your custom block. In the *Manage* administrative menu, navigate to *Structure > Block layout > Custom block library* (admin/structure/block/block-content). Find your block in the list and click *Edit* to make changes.
- Place the block you created in the sidebar. See <u>Abschnitt 8.3, "Placing a Block in a Region"</u> for details.

### **Additional resources**

Drupal.org community documentation page "Working with blocks (content in regions)"

#### **Attributions**

Adapted by <u>Jacob Redding</u> and <u>Boris Doesborg</u> from <u>Working with blocks (content in regions)</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

# 8.3. Placing a Block in a Region

### Goal

Place the Opening hours and location block in the website's sidebar.

### Was man wissen sollte

Abschnitt 8.1, "Concept: Blocks"

# Site prerequisites

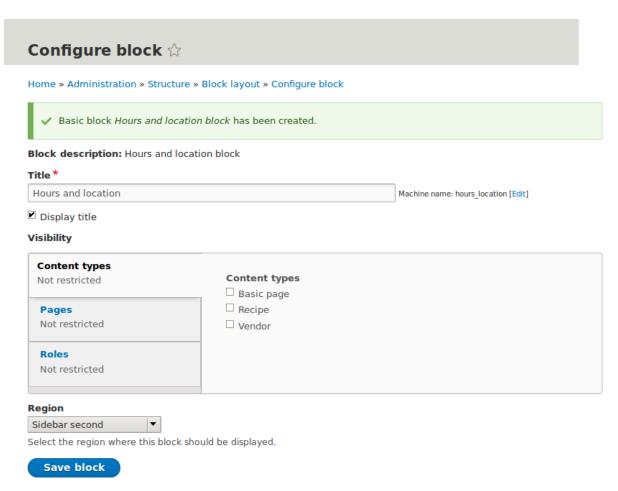
- The core Bartik theme must be installed and set as default. See <u>Abschnitt 4.6, "Configuring</u> <u>the Theme"</u>.
- The Opening hours and location block must exist. See <u>Abschnitt 8.2, "Creating A Custom</u> <u>Block".</u>

# **Steps**

- 1. In the *Manage* administrative menu, navigate to *Structure > Block layout* (*admin/structure/block*). The *Block layout* page appears, listing the theme's regions.
- 2. Ensure that in the secondary tab the core Bartik theme is selected. Block placement is defined per theme.
- 3. Locate the region *Sidebar second* in the list and click *Place block* next to it. The *Place block* window appears, listing all the blocks.
- 4. Locate the block Opening hours and location and click *Place block* next to it. The *Configure block* window appears. Fill in the fields as shown below.

Field name	Value
Title	Hours and location
Display title	Checked
Region	Sidebar second

You can also hide or display the block on specific pages. In the case of the Farmer's market website you do not set any of these configuration options because you want to show the block everywhere.



- 5. Click *Save block*. The *Block layout* page appears. You can drag blocks to change the order in which they will appear.
- 6. Verify that the Opening hours and location block is listed in the *Sidebar second* region, and click *Save blocks*.

The block has been placed on the sidebar of all pages that use the core Bartik theme.



# **Expand your understanding**

- Remove the *Powered by Drupal* block from the *Footer fifth* region by setting the region to *None* -.
- Remove the *Tools* block from the *Sidebar first* region by setting the region to *None* -. This block is only visible to logged-in users.
- Place the *User login* block in a region.
- If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

#### **Attributions**

Written and edited by <u>Boris Doesborg</u> and <u>Jennifer Hodgdon</u>.

# Kapitel 9. Erstellen von Listen mit dem Ansichten-Modul (Views)

# 9.1. Concept: Uses of Views

### Was man wissen sollte

- Abschnitt 2.4, "Concept: Modular Content"
- Abschnitt 2.3, "Concept: Content Entities and Fields"

### What is a view?

A *view* is a listing of content on a website. The core Views module handles the display of views, and the core Views UI module allows you to create and edit them in the administrative interface. When you define views, you are interested in taking data from your website and displaying it to the user.

# What types of data can be displayed using views?

You can create views to output practically any content entity that is stored in the system. For example, you can create the following lists for the farmers market site:

- · Lists of vendors
- Lists of recipes
- · Lists of the most recent content on the site
- · Lists of users on the site

# What are the ways data can be output using views?

A listing created by a view can be in any of the following forms:

- · Table with sortable fields
- Grid layouts
- Teasers or pictures that link to articles
- Blocks
- JSON output
- RSS feeds

- Calendars
- On-screen slideshows

### Ähnliche Themen

- Abschnitt 9.2, "Concept: The Parts of a View"
- Abschnitt 9.3, "Creating a Content List View"

#### **Attributions**

Written and edited by <u>Michael Lenahan</u> at <u>erdfisch</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 9.2. Concept: The Parts of a View

# Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 2.4, "Concept: Modular Content"
- · Abschnitt 9.1, "Concept: Uses of Views"
- Abschnitt 5.1, "Concept: Paths, Aliases, and URLs"
- Abschnitt 8.1, "Concept: Blocks"

# What are the parts of a view?

When you are editing a view in the administrative interface, you will see the following parts (or Abschnitte), which allow you to specify what data to output, in what order, and in what format:

### Display

Each view can have one or more displays, each of which produces one type of output. Options for display types include:

Page

Makes output at a particular URL, for the main page content at that URL.

Block

Makes output in a block, which can be placed on pages.

Feed

Makes an RSS or another type of feed.

#### Attachment

Makes output that you can attach to another display.

#### **Format**

Depending on the display type, you can choose to output your data in a table, grid, HTML list, or another format. Some formats also give you a second choice that lets you output either rendered entities or fields; other formats do not give you this choice (for example, if you use a table format, you must always use fields).

#### Fields

Depending on the format choice, you may be able to choose which content fields are output. For example, if you were making a view of recipe content items, in a block display you might show only the recipe names, while in a full page display you might also show an image field because you have more space.

#### Filter criteria

Filters limit the data to be output, based on criteria such as whether the content has been published or not, the type of content, or a field value. For instance, to make a view of recipe content items, you would need to filter to the Recipe content type, and to published recipes. Filters can also be *exposed*, which means that users will have a form where they can choose their own filter values. You might use this on a Recipe page to let users filter for recipes with certain ingredients.

#### Sort criteria

Defines the order to present the output, which can be based on any content field.

#### Contextual filters

Contextual filters are like regular filters, except that the values come from the *context* of the view display, such as the full URL of the page being displayed, the current date or time, or some other value that can be detected by the view calculation.

### Relationships

Relationships allow you to expand what is displayed in your view, by relating the base content being displayed to other content entities. Relationships are created using fields on the base content that relate it to the other content; one example is that all regular content items have an author field, which references the user account of the person who authored the content. Once you have created a relationship, you can display fields from the referenced entity in the view.

# Ähnliche Themen

Abschnitt 9.3, "Creating a Content List View"

#### **Attributions**

Written and edited by <u>Surendra Mohan</u> and <u>Jennifer Hodgdon</u>.

# 9.3. Creating a Content List View

### Goal

Create a page listing vendors that will be automatically updated whenever a vendor is added, deleted, or updated on the site.

### Was man wissen sollte

- Abschnitt 9.1, "Concept: Uses of Views"
- Abschnitt 9.2, "Concept: The Parts of a View"

# Site prerequisites

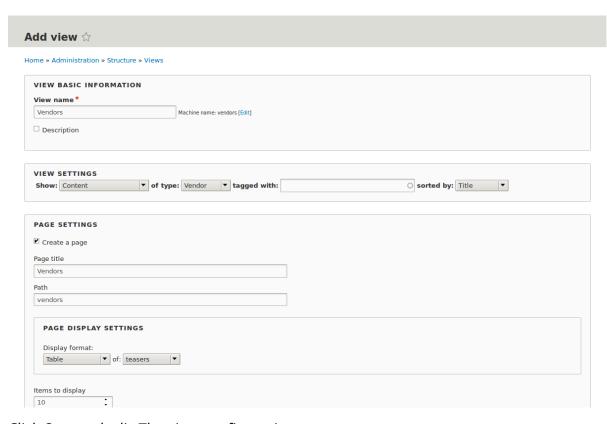
- The core Views and Views UI modules must be installed. These are installed for you when you install with the core Standard installation profile.
- The Vendor content type must exist, with URL and Main image fields. Your site must have a couple of Vendor content items. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.
- The *Medium (220x220)* image style must be defined. This is created on your site when you install the core Image module (installed with the core Standard installation profile) but can be recreated if deleted. See *Abschnitt 6.13, "Setting Up an Image Style"*.

# **Steps**

- 1. In the *Manage* administrative menu, navigate to *Structure > Views > Add view* (admin/structure/views/add). The *Add view* wizard appears.
- 2. Fill in the fields as shown below.

Field name	Explanation	Example value
View name	Name of the view that will be visible in the administration pages	Vendors
Show	Type of information listed in the view	Content
of type	Specify content type	Vendor
sorted by	List order	Title
Create a page	Create a page that displays the view	Checked
Page title	Title show above the view	Vendors
Path	Address of the page	vendors

Field name	Explanation	Example value
Display format	Type of list	Table
Items to display	Number of items visible on the page	10
Use a pager	Split up the list in several pages if there are more items	Checked
Create a menu link	Add the view page to the menu	Checked
Menu	Menu in which to add the link	Main navigation
Link text	Label of the link in the menu	Vendors



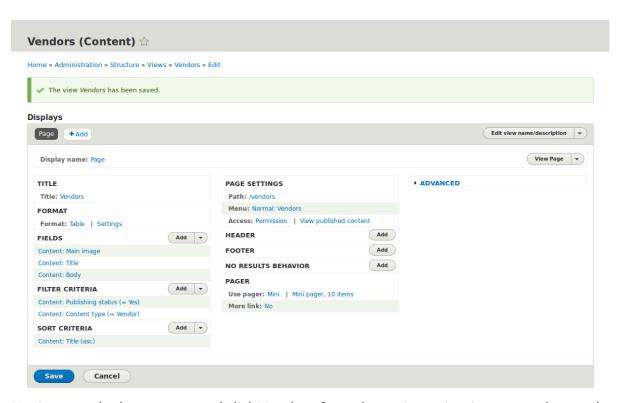
- 3. Click Save and edit. The view configuration page appears.
- 4. Click *Add* from the dropdown button in the *Fields* Abschnitt. The *Add fields* pop-up appears.
- 5. Enter the word "image" in the search field.
- 6. Check Main image in the table.
- 7. Click *Apply*. The *Configure field: Content: Main Image* pop-up appears.
- 8. Fill in the fields as shown below.

Field name	Explanation	Example value
Create a label	Add a label before the field value	Unchecked
Image style	The format of the image	Medium (220x220)
Link image to	Add a link to the content item	Content

- 9. Click *Apply*. The view configuration page appears.
- 10. Click *Add* from the dropdown button in the *Fields* Abschnitt. The *Add fields* pop-up appears.
- 11. Enter the word "body" in the search field.
- 12. Select *Body* in the table.
- 13. Click *Apply*. The *Configure field: Content: Body* pop-up appears.
- 14. Fill in the fields as shown below.

Field name	Explanation	Example value
Create a label	Add a label before the field value	Unchecked
Formatter	The presentation of the field value	Summary or trimmed
Trimmed limit:	The number of maximum characters shown	120

- 15. Click *Apply*. The view configuration page appears.
- 16. Click *Content: Title (Title)* in the *Fields* list. The *Configure field: Content: Title* pop-up appears.
- 17. Uncheck *Create a label*. This will remove the label that was created by the wizard.
- 18. Click *Apply*. The view configuration page appears.
- 19. Click *Rearrange* from the dropdown button in the *Fields* Abschnitt. The *Rearrange fields* pop-up appears.
- 20. Drag the fields into the right order: Image, Title. Body.
- 21. Click *Apply*. The view configuration page appears.
- 22. Optionally, click *Update preview* for a preview.
- 23. Click Save.



24. Navigate to the homepage and click Vendors from the main navigation to see the result.



# **Expand your understanding**

The link to the view in the main navigation will probably not be in the right place. Change the order of the menu items in the main navigation. See <u>Abschnitt 5.8</u>, <u>"Changing the Order of Navigation"</u>.

#### **Attributions**

Written/edited by **Boris Doesborg** and **Jennifer Hodgdon**.

# 9.4. Duplicating a View

### Goal

Create a page listing recipes by duplicating the existing Vendors view. Modify the page so that the recipes are displayed in a grid and can by filtered by ingredients.

### Was man wissen sollte

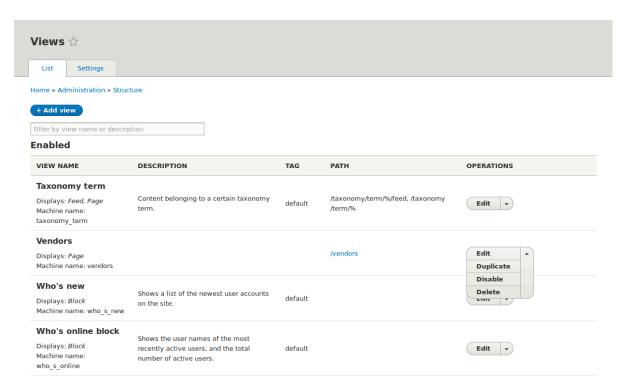
- Abschnitt 9.1, "Concept: Uses of Views"
- Abschnitt 9.2, "Concept: The Parts of a View"
- Abschnitt 9.3, "Creating a Content List View"

# Site prerequisites

- The Vendor and Recipe content types must exist; both must have Main image fields, and the Recipe content type must have an Ingredients field. Your site must also have a couple of Recipe content items. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, <u>Abschnitt 6.6</u>, <u>"Setting Up a Taxonomy"</u>, <u>Abschnitt 6.9</u>, <u>"Changing Content Entry Forms"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.
- The Vendors view must exist. See <u>Abschnitt 9.3, "Creating a Content List View"</u>.

# **Steps**

1. In the *Manage* administrative menu, navigate to *Structure > Views* (*admin/structure/views*). Find the view "Vendors" and click *Duplicate* in its dropdown button.



- 2. Name the duplicate "Recipes" and click *Duplicate*. The view configuration page appears.
- 3. Change the title of the view page to "Recipes" by clicking Vendors in the *Title* Abschnitt. The *Page: The title of this view* pop-up appears. Type in "Recipes". Click *Apply*.



- 4. Change from a table to a grid format by clicking *Table* in the *Format* Abschnitt. The *Page: How should this view be styled* pop-up appears. Check *Grid* and click *Apply*. The *Page: Style options* pop-up appears. Retain the default values and click *Apply*.
- 5. Retain only the title and image fields for the Recipes view by clicking *Content: Body* in the *Fields* Abschnitt. Click *Remove* in the pop-up that appears.
- 6. Change the content type filter to use the Recipe content type by clicking *Content: Type* (=Vendor) in the Filter criteria Abschnitt. In the Configure filter criterion: Content: Type popup, check Recipe and uncheck Vendor. Click Apply.
- 7. Add a further filter that is exposed to visitors by clicking *Add* in the *Filter criteria* Abschnitt. Search for "ingredients" and check "Ingredients (field\_ingredients)". Click *Add* and configure filter criteria.
- 8. The appearing pop-up offers extra settings on vocabulary and selection type. Click *Apply and continue*. The next pop-up allows you to expose this filter to visitors. Fill in the fields as shown below, and click *Apply*.

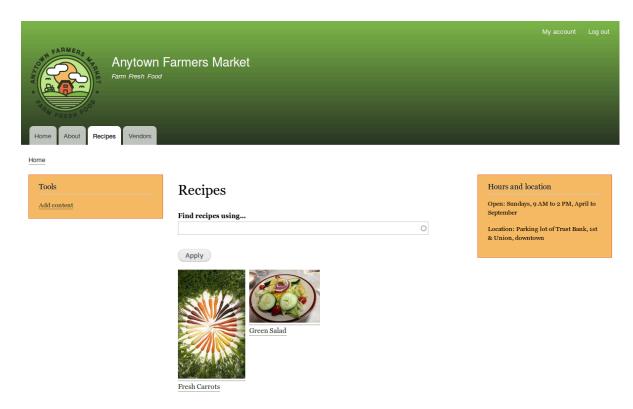
Field name	Explanation	Example value
Expose this filter to visitors, to allow them to change it	Allow visitors to filter and search	Checked
Required	Whether a value has to be provided or not	Unchecked
Label	Label shown for this filter on the view page	Find recipes using

Appears in: recipe.

Expose this filter to visitors, to allow them to change it

Filter type to expose	
Single filter	
○ Grouped filters	
Grouped filters allow a choice between predefined operator value	e pairs.
☐ Required	
Label	
Find recipes using	
Description	

- 9. Change the *Path* label field to "Recipes" by clicking "/vendors" in the *Page settings* Abschnitt. In the pop-up that appears, enter the path "recipes" and click *Apply*.
  - Note that when editing a view, you enter paths without the leading "/", unlike on other administrative pages (such as when providing a path to a content item page).
- 10. Change the menu link title by clicking "Normal: Vendors" in the *Page settings* Abschnitt. In the pop-up that appears, change the title to "Recipes" and click *Apply*.
- 11. In order to use Ajax (see *Ajax entry in the Glossary*) to make filtering and paging faster for users, click *Advanced* to expand the Abschnitt for more options. In the *Other* Abschnitt, change *Use AJAX*: No to "Yes" by clicking *No* and checking *Use AJAX* in the pop-up that appears. Click *Apply*.
- 12. Click *Save* to save the view.
- 13. Go back to the home page and click Recipes in the navigation to view the new Recipes page.



# **Expand your understanding**

The link to the view in the main navigation will probably not be in the right place. Change the order of the menu items in the main navigation. See <u>Abschnitt 5.8</u>, <u>"Changing the Order of Navigation"</u>.

# **Related concepts**

- Abschnitt 2.5, "Planning your Content Structure"
- Ajax entry in the Glossary

#### **Attributions**

Written and edited by Laura Vass at Pronovix, and Jojy Alphonso at Red Crackle.

# 9.5. Adding a Block Display to a View

### Goal

Add a block display to the Recipes view to display the most recent recipes in a sidebar, and change its configuration without changing the existing Recipes page view.

### Was man wissen sollte

- Abschnitt 9.1, "Concept: Uses of Views"
- Abschnitt 9.2, "Concept: The Parts of a View"
- Abschnitt 9.3, "Creating a Content List View"

# Site prerequisites

- The Recipe content type must exist, it must have a Main image field, and your site must have a couple of Recipe content items. See <u>Abschnitt 6.1</u>, <u>"Adding a Content Type"</u>, <u>Abschnitt 6.3</u>, <u>"Adding Basic Fields to a Content Type"</u>, <u>Abschnitt 6.9</u>, <u>"Changing Content Entry Forms"</u>, and <u>Abschnitt 5.2</u>, <u>"Creating a Content Item"</u>.
- The *Thumbnail (100x100)* image style must be defined. This is created on your site when you install the core Image module (installed with the core Standard installation profile) but can be recreated if deleted. See *Abschnitt 6.13*, "Setting Up an Image Style".
- The Recipes view must exist. See <u>Abschnitt 9.3</u>, <u>"Creating a Content List View"</u> and <u>Abschnitt 9.4</u>, <u>"Duplicating a View"</u>.

## **Steps**

- 1. In the *Manage* administrative menu, navigate to *Structure > Views* (*admin/structure/views*). Find the view "Recipes" and click *Edit* from its dropdown button. Alternatively, navigate to the Recipes page in the main site navigation, and click the *Edit view* contextual link in the main area of the page. See *Abschnitt 4.1, "Concept: Administrative Overview"* for information about contextual links.
- 2. Create a new block display by clicking *Add* in the *Displays* Abschnitt. Click *Block* from the dropdown button. The new display is created, and the focus is automatically switched to its configuration.

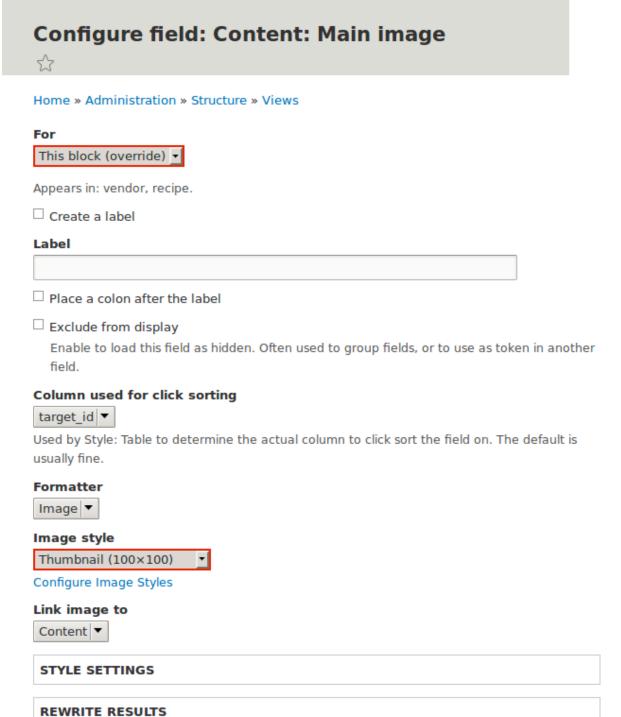
#### Displays



- 3. Change the title of this display by clicking *Block* next to *Display name*. The *Block: The name and the description of this display* pop-up appears. Change the *Administrative name* to "Recent recipes". Click *Apply*.
- 4. Change the title of the view by clicking *Title: Recipes* in the *Title* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Change the title to "New recipes" and click *Apply (this display)*.



- 5. Change the view's style by clicking *Format: Grid* in the *Format* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Select *Unformatted list* and Click *Apply (this display)*. You can further configure the style options in the next pop-up that appears. Then click *Apply*.
- 6. Configure the image field by clicking *Content: Main image* in the *Fields* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Select *Image style Thumbnail (100x100)*. Click *Apply (this display)*.

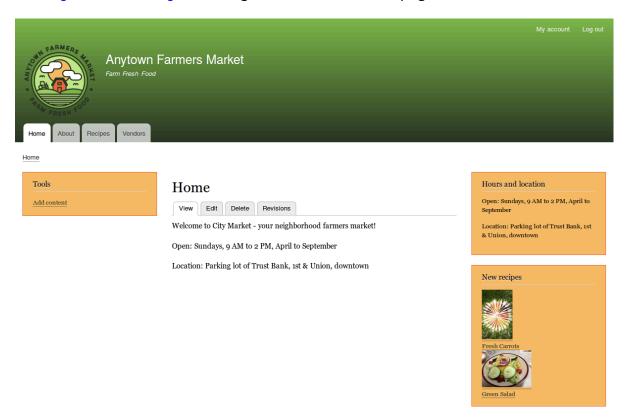


7. Remove ingredients as a filter by clicking *Content: Ingredients (exposed)* in the *Filter criteria* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Click *Remove* at the bottom.

- 8. Configure how you want the content to be sorted in the view by clicking *Add* in the *Sort criteria* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Check the field *Authored on* (from Content category), and then *Add and configure sort criteria*.
- 9. In the appearing configuration pop-up, select *Sort descending* to have the most recent recipes appear first. Click *Apply*.
- 10. Specify the number of items to be displayed by clicking *Use pager: Mini* in the *Pager* Abschnitt. In the pop-up that appears, select *This block (override)* from the *For* select list. Under *Pager*, select *Display a specified number of items*. Click *Apply (this display)*. In the *Block: Pager options* pop-up, provide "5" as the value for *Items to display*. Click *Apply*.
- 11. Click *Save*. You will either see the view editing page again, or the Recipes page, depending on what you did in step 1. You should also see a message saying that the view has been saved.



12. Place the "Recipes: Recent Recipes" block in the *Sidebar second* region. See *Abschnitt 8.3,* "Placing a Block in a Region". Navigate to the site's home page to see the block.



#### **Attributions**

Written and edited by <u>Laura Vass</u> at <u>Pronovix</u>, <u>Jennifer Hodgdon</u>, and <u>Jojy Alphonso</u> at <u>Red</u> <u>Crackle</u>.

# Kapitel 10. Mehrsprachigkeit für eine Website

# 10.1. Concept: User Interface, Configuration, and Content translation

#### Was man wissen sollte

- Abschnitt 1.5, "Concept: Types of Data"
- Abschnitt 1.2, "Concept: Modules"
- Abschnitt 2.3, "Concept: Content Entities and Fields"

# What can be translated on your site?

The base language for the software that your site runs (core software, modules, and theme) is English. However, you can create either a site that displays in a different language or a multi-lingual site; if you do so, all relevant text, images, and file attachments should be shown in the appropriate language for each site visitor. You need to have the core Language module installed in order to use a language other than English on the site.

There are three types of information that you can translate, each with its own method for translating:

#### User interface text

Built-in text present in the core software, modules, and themes. This can be translated from the base English language of the software into the language(s) of your site. Typically, rather than needing to translate this text yourself, you can download translations. You need to have the core Interface Translation module installed in order to translate this text.

#### Configuration text

Text whose structure and initial values are defined by the core software, modules, and theme, but that you can edit. Examples include the labels for fields in your content types, header text in views, your site name, and the content of automatic email messages that your site sends out. After creating configuration text in the default language of your site, you can translate it into other languages. You need to have the core Configuration Translation module installed in order to translate this text.

#### Content text and files

If your site is multilingual, you can configure the content fields on your site to be translatable. After creating content in one language, you can translate it into other

languages. Fields can contain textual information or uploaded files, and for each field on each content type, you can configure it to be translatable or non-translatable. You need to have the core Content Translation module installed in order to translate this text.

# Ähnliche Themen

- Abschnitt 10.2, "Adding a Language"
- Abschnitt 10.3, "Configuring Content Translation"
- Abschnitt 10.4, "Translating Content"
- Abschnitt 10.5, "Translating Configuration"

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

# 10.2. Adding a Language

#### Goal

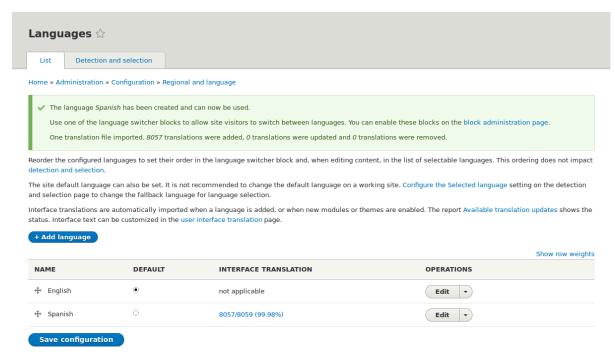
Add one or more languages to your site and define which one is used by default.

#### Was man wissen sollte

Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"

# **Steps**

- 1. Install the four core multilingual modules (Language, Interface Translation, Content Translation, and Configuration Translation), by following the steps in <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u>.
- 2. In the *Manage* administrative menu, navigate to *Configuration > Regional and language* > *Languages* (*admin/config/regional/language*).
- 3. Click *Add language*.
- 4. Select *Spanish* (or your preferred language) from the *Language name* select list. Click *Add language*. After waiting for translations to finish downloading, you will be returned to the *Languages* page, with a confirmation message and the new language shown.



5. Follow the steps in <u>Abschnitt 8.3, "Placing a Block in a Region"</u> to place the <u>Language</u> switcher block in the <u>Sidebar second</u> region. This will enable site visitors to switch between languages, once the site has been translated.

# **Expand your understanding**

- Abschnitt 10.3, "Configuring Content Translation"
- Abschnitt 10.4, "Translating Content"

#### Additional resources

Drupal.org page "Resource Guide: Configuring a Multilingual Site"

#### **Attributions**

Written and edited by <u>Leila Tite</u>, <u>Jennifer Hodgdon</u>, and <u>Boris Doesborg</u>.

# 10.3. Configuring Content Translation

## Goal

Make *Custom block*, *Custom menu link*, and *Content* entity types translatable. Select specific subtypes and set which fields of these can be translated.

# Was man wissen sollte

- Abschnitt 2.3, "Concept: Content Entities and Fields"
- Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"

# Site prerequisites

The core Content Translation module must be installed, and your site must have at least two languages. See *Abschnitt 10.2, "Adding a Language"*.

# **Steps**

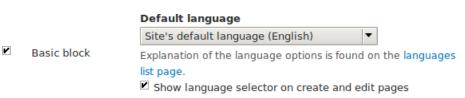
- 1. In the *Manage* administrative menu, navigate to *Configuration > Regional and language > Content language and translation (admin/config/regional/content-language*).
- 2. Under *Custom language settings*, check *Content*, *Custom block* and *Custom menu link* to make these entity types translatable.

Custom language settings
□ Comment
☐ Contact message
✓ Content
Custom block
Custom menu link
□ File
☐ Shortcut link
☐ Taxonomy term
□ User

# Save configuration

- 3. Configuration options appear for *Content*, *Custom block* and *Custom menu link*. Choose the subtypes you want to translate for each entity type. Check *Basic page* for *Content*, *Basic block* for *Custom block* and *Custom menu link* for *Custom menu link*.
- 4. Verify the settings for the entity types as shown below:

Field name	Explanation	Example value
Default language	The default language for the entity subtype	Site's default language (English)
Show language selector on create and edit pages	Whether or not the language selector should be shown while editing and creating content	Checked



5. Choose the fields that should be translatable for *Basic page* as shown in the table below. If a field is not translation-dependent, leave it unchecked. Enabling translation for fields that are numbers or dates has use for accountability or implementing workflows.

Field name	Explanation	Example value
Title	The title of the content	Checked
Authored by	The author	Unchecked
Publishing status	Whether the content has been published or not	Checked
Authored on	Date of publishing	Unchecked
Changed	Date of last update	Unchecked
Promoted to front page	Whether the content will be included in some content views	Unchecked
Sticky at top of lists	Whether the content will be displayed first in some content views	Unchecked
URL alias	Nicer URL for the content	Checked
Body	The main content of the page	Checked

	Title
	Authored by
	Publishing status
	Authored on
	Changed
	Promoted to front page
	Sticky at top of lists
ľ	URL alias
	Body

- 6. Similarly, check the appropriate boxes for translatable fields belonging to *Basic block* and *Custom menu link*.
- 7. Click Save configuration.

# **Expand your understanding**

- Abschnitt 10.5, "Translating Configuration"
- Abschnitt 10.4, "Translating Content"

# **Additional resources**

- Blog post "Multilingual Drupal 8 tidbits, part 5"
- Blog post "Multilingual Drupal 8 tidbits, part 17"

#### **Attributions**

Written and edited by <u>Laura Vass</u> at <u>Pronovix</u>, <u>Jojy Alphonso</u> at <u>Red Crackle</u>, and <u>Jennifer</u> <u>Hodgdon</u>.

# 10.4. Translating Content

#### Goal

Translate the home page to Spanish.

#### Was man wissen sollte

Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"

# Site prerequisites

- The Home content item must exist. See Abschnitt 5.2, "Creating a Content Item".
- The core Content Translation module must be installed, and your site must have at least two languages. See *Abschnitt 10.2, "Adding a Language"*.
- The *Basic page* content type must be configured to be translatable. See *Abschnitt 10.3, "Configuring Content Translation"*.

# Steps

- 1. In the *Manage* administrative menu, navigate to *Content* (*admin/content*).
- 2. Locate the home page. You can search for it by entering "Home" in the title field.
- 3. Select *Translate* from the dropdown button in the row of the Home content item. The page *Translations of Home* appears.
- 4. Click *Add* in the row *Spanish*.



- 5. Note that the user interface has switched to Spanish. To switch it back to English, remove the first instance of *es* in the browser's URL. For example, if your URL looks like *example.com/es/node/5/translations/add/en/es*, remove the *es* that comes immediately after *example.com*.
- 6. Fill in the fields as shown below. You will have to click and expand *URL path settings* on the right to provide the value for *URL alias*.

Field name	Explanation	Value
Title	Translated title of the page	Página principal

Field name	Explanation	Value
Body	Translated body of the page	Bienvenido al mercado de la ciudad - ¡el mercado de agricultores de tu barrio! Horario: Domingos de 9:00 a 14:00. Desde Abril a Septiembre Lugar: parking del Banco Trust número 1. En el centro de la ciudad
URL path settings > URL alias	Translated address of the webpage	pagina-principal

- 7. Click Save and keep published (this translation).
- 8. Go to your site's home page to view the newly translated page.

# **Expand your understanding**

- Follow the steps above to translate more content on your site.
- Abschnitt 10.5, "Translating Configuration"

#### **Attributions**

Written by **Boris Doesborg**.

# 10.5. Translating Configuration

#### Goal

Translate the labels on the Recipes view page into Spanish.

#### Was man wissen sollte

- Abschnitt 10.1, "Concept: User Interface, Configuration, and Content translation"
- Abschnitt 9.3, "Creating a Content List View"

# Site prerequisites

- The core Configuration Translation module must be installed, and your site must have at least two languages. See *Abschnitt 10.2, "Adding a Language"*.
- The Recipes view must exist. See <u>Abschnitt 9.3, "Creating a Content List View"</u> and <u>Abschnitt 9.4, "Duplicating a View"</u>.

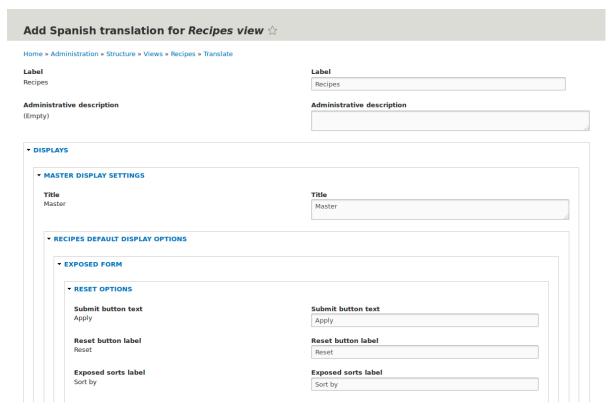
# **Steps**

The basic steps for translating any configuration on your site are:

- 1. Locate the page where the configuration you want to translate is created or edited in the site's primary language. For example, to translate the site name, you need to find the page where you would edit the site name (see <u>Abschnitt 4.2, "Editing Basic Site Information"</u>).
- 2. Find a link, tab, or button on the page that says "Translate" or something similar. Click this link, tab, or button.
- 3. Find a button that will let you add a translation in the desired language, and click this button.
- 4. Enter the translation in the form, and save.

Most configuration is fairly straightforward and intuitive to edit in this manner. Views configuration is an exception, because the translation editing form is nothing like the view editing form, and it is complex and hierarchical rather than being a simple form with just a few fields. As an example of how to translate a view, here are the steps to translate the labels in the Recipes view to Spanish:

- 1. In the Manage administrative menu, navigate to Structure > Views (admin/structure/views).
- 2. Locate the Recipes view and click *Translate* from the dropdown button.
- 3. Click *Add* in the row *Spanish*. The page *Add Spanish translation for Recipes view* appears.
- 4. Find *Displays > Master Display settings > Recipes default display Options*. Translate the *Display title* from "Recipes" to "Recetas".
- 5. Find *Displays > Master display settings > Recipes default display options > Exposed form > Reset options*. Translate *Submit button text (Apply)* to "Applicar". The other buttons and labels in this Abschnitt do not appear on the Recipes page or block, and do not need to be translated.



- 6. Find Displays > Master display settings > Recipes default display options > Filters > (Empty) taxonomy term ID > Find recipes using... Expose. In the Label field, enter "Encontrar recetas usando...".
- 7. Click Save translation.
- 8. Navigate to the Recipes page and switch to Spanish using the Language switcher block. Verify that the labels have been translated.

# **Expand your understanding**

- Translate the block display title in the Recent recipes display settings Abschnitt of the Recipes view.
- Translate the page title in the Vendors view.
- Translate other configuration. Some examples of where to find the translation pages:
  - To translate the site name, navigate in the Manage administrative menu to Configuration
     System > Basic site settings > Translate system information (admin/config/system/site-information/translate).
  - To translate the contact form, navigate in the Manage administrative menu to Structure
     Contact forms (admin/structure/contact). Click Translate in the dropdown button in the Website feedback row.
  - To translate the name of a menu, navigate in the *Manage* administrative menu to *Structure > Menus* (*admin/structure/menu*). Click *Translate* in the dropdown button for the menu whose name you want to translate.

- Menu items within a menu are considered to be content (not configuration); see
   <u>Abschnitt 10.3, "Configuring Content Translation"</u> to enable translation. Once translation
   is enabled, navigate in the *Manage* administrative menu to *Structure > Menus* (admin/
   structure/menu). Click *Edit menu* in the dropdown button for the menu whose links
   you want to translate. Click *Translate* in the dropdown button for the link you want to
   translate.
- To translate field labels on a content type, navigate in the *Manage* administrative menu to *Structure > Content types* (*admin/structure/types*). Click *Manage fields* in the dropdown button for the content type whose field labels you want to edit. Click *Translate* in the dropdown button for the field whose label you want to edit.
- Translate content. See Abschnitt 10.4, "Translating Content".

#### **Attributions**

Written and edited by **Boris Doesborg** and **Jennifer Hodgdon**.

# Kapitel 11. Erweitern und Anpassen der Website

# 11.1. Finding Modules

#### Goal

Find and evaluate modules on *Drupal.org*.

#### Was man wissen sollte

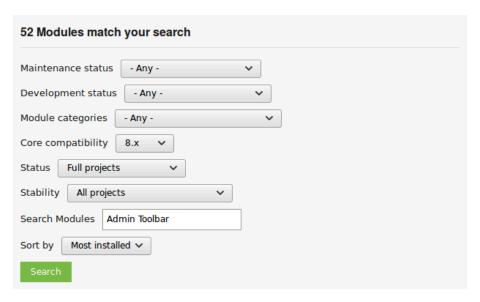
- Abschnitt 1.1, "Concept: Drupal as a Content Management System"
- Abschnitt 1.2, "Concept: Modules"

# **Steps**

- 1. Go to <u>Drupal.org</u>, and navigate to <u>Download & Extend > Modules (https://www.drupal.org/project/project\_module</u>).
- 2. Filter your search using the categories on the module search page. Fill in the fields as shown below.

Field name	Explanation	Example value
Maintenance status	How actively should the module be maintained?	Actively maintained
Development status	What kind of development should the module undergo?	Any
Module categories	The module's Thema area.	Administration
Core compatibility	The version of the core software the module is compatible with.	8.x
Status	Project status: Sandbox projects are experimental projects. Full projects have already gone through an approval process, but they can still be in development.	Full projects
Search Modules	Search for <i>Admin Toolbar</i> , a module that will be covered	Admin Toolbar

Field name	Explanation	Example value
	in detail later. Alternatively, you can also leave the field blank if you are not sure which module to search for.	
Sort by	Order your search results by criteria like <i>Most installed</i> (popular modules that many sites use) or <i>Last release</i> (date of latest version released).	Most installed



3. Click Search. Search results will appear.

#### Admin Toolbar

Posted by eme on 20 April 2015, updated 2 October 2017

#### What is Admin Toolbar module?

Admin Toolbar intends to improve the default Drupal Toolbar (the administration menu at the top of your site) to transform it into a drop-down menu, providing a fast access to all administration pages.

The module works on the top of the default toolbar core module and is therefore a very light module and keeps all the toolbar functionalities (shortcut / media responsive).

#### How to use Admin Toolbar module?

Just install it like any other module.

Read more · Categories: Actively maintained , Under active development , Administration

#### Adminimal Admin Toolbar

Posted by energee on 19 March 2016, updated 25 July 2017

This module is inspired by Adminimal Administration Menu. It provides a minimalist style to Admin Toolbar for Drupal 8.

Although the "Adminimal" theme provides menu styling, there are some conflicts with Admin toolbar and styling will only be present when the admin theme is set like when editing content.

Read more · Categories: Actively maintained , Under active development , Administration ,

Theme Enhancements

#### D8 Editor File upload

Posted by DuaelFr on 5 September 2015, updated 21 March 2017

This module allows to add a button in the Drupal 8 rich text editor active toolbar to directly upload and link files into your content. Without this module, the writer would have to upload the files on the webserver via a file field or a FTP connexion then manually create the link.

Read more · Categories: Actively maintained , Under active development , Content

#### CKEditor Media Embed Plugin

Posted by grndlvl on 20 October 2015, updated 12 October 2017

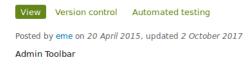
4. To further evaluate a module, click its title in the list of search results to visit its project page.

Some aspects to pay attention to when evaluating modules:

- Project description: The description of the module on its project page should be clear and useful. You should get an idea of its features and requirements.
- Maintenance status: If a module is *Actively maintained*, you can be sure that there will be security updates, bug fixes and feature improvements provided on a regular basis. However, if the module is unmaintained or abandoned, you shouldn't use it.

- Development status: *Under active development* means you can expect new features to be added to the project, but some aspects (for example, API) may still change. *Maintenance fixes only* means that the project is considered feature complete.
- Reported installs, downloads: You can see how many people have downloaded and how many sites use the module. If it's only used by a few sites, it might be a unique solution that not many people need, or it might be a warning sign that you shouldn't use it either.
- Maintainers: When was the last commit (the last time someone updated something on the module) or last release (new version)? If the project has few open issues, a long time since commits/releases might be appropriate, but if it has a lot of open issues and there are no commits/releases, that would be a clue that it might be abandoned.
- Issues: See if there are any open issues, potential problems with the module. Check the *Statistics* to see how regularly issues are responded to.
- Resources: Check if the module has documentation or a README file, that can help you install, configure, explore, and test it.

#### Admin Toolbar



#### What is Admin Toolbar module?

Admin Toolbar intends to improve the default Drupal Toolbar (the administration menu at the top of your site) to transform it into a drop-down menu, providing a fast access to all administration pages.

The module works on the top of the default toolbar core module and is therefore a very light module and keeps all the toolbar functionalities (shortcut / media responsive).

#### How to use Admin Toolbar module?

Just install it like any other module.

#### What else?

The module provides also a submodule called "Admin Toolbar Extra Tools" adding extra links like what does Admin Menu module for Drupal 7 (flush caches, run cron, etc...). You must install admin toolbar extra tools to benefit from lots of useful links in the toolbar menu.

Please provide feedback and ideas!

#### Complementary modules

Toolbar Menu allows you to add easily any menu to your toolbar and plays nicely with Admin toolbar making them dropdown menus.

Toolbar Anti-flicker removes the impact of the admin toolbar sub-menu on the rest of the page. Coffee is a good module to look for admin paths.

Adminimal Admin toolbar provides a black theming, recommended for the Adminimal theme. Admin toolbar content language adds links for creation of content in any active language. There is also the Toolbar Themes module that provides nice UI themes.

Admin links Access filter: fixes the display of links user shouldn't have access to (see #296693: Hide empty admin categories)

#### Supporting organizations:

emerva

Trained People

#### **Project information**



# Maintainers for Admin Toolbar adriancid - 11 commits last: 1 day ago, first: 4 weeks ago romainj - 42 commits last: 1 month ago, first: 1 year ago eme - 11 commits last: 1 year ago, first: 1 year ago matio89 - 23 commits last: 1 year ago, first: 2 years ago View all committers View commits

#### Issues for Admin Toolbar

submitting a new issue.

To avoid duplicates, please search before

Search
Advanced search
All issues
21 open, 207 total
Bug report
9 open, 117 total
Statistics
New issues

Response rate MWWVIMUM 67 %

1st response Mullimum 1 hours

Open bugs 9

Participants MWWW 9

2 year graph, updates weekly

# **Expand your understanding**

Abschnitt 11.3, "Downloading and Installing a Module from Drupal.org"

#### **Attributions**

Written by *Diána Lakatos* at *Pronovix*.

# 11.2. Enabling and Disabling Maintenance Mode

#### Goal

Put your site in maintenance mode to allow users with the right permissions to use the site while users without this permission are presented with a message that the site is under maintenance.

#### Was man wissen sollte

Abschnitt 13.3, "Concept: Security and Regular Updates"

# Steps

# **Enabling maintenance mode**

- 1. In the *Manage* administrative menu, navigate to *Configuration > Development > Maintenance mode* (admin/config/development/maintenance). The *Maintenance mode* page appears.
- 2. Fill in the fields as shown below.

Field name	Explanation	Value
Put site into maintenance mode	Enable the maintenance mode	Checked
Message to display when in maintenance mode	The information that is shown to website visitors when the mode is enabled. Variables such as @site can be used in the message	@site is currently under maintenance but should be back shortly. Thank you for your patience.

3. Click Save configuration.

4. Verify that the site is in maintenance mode by accessing it from another browser where you aren't logged in. If you are not able to verify, try clearing the cache. See <u>Abschnitt</u> 12.2, "Clearing the Cache".

**Anytown Farmers Market** 

Farm Fresh Food

Site under maintenance

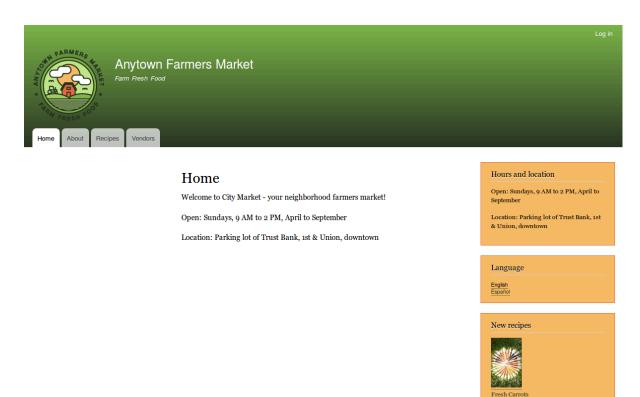
Anytown Farmers Market is currently under maintenance. We should be back shortly. Thank you for your patience.

#### **Disabling maintenance mode**

- 1. In the *Manage* administrative menu, navigate to *Configuration > Development > Maintenance mode* (admin/config/development/maintenance). The *Maintenance mode* page appears.
- 2. Fill in the fields as shown below.

Field name	Explanation	Value
Put site into maintenance mode	Disable the maintenance mode	Unchecked
Message to display when in maintenance mode	No message required while disabling. You can leave the field blank.	

- 3. Click Save configuration.
- 4. Verify that the site is no longer in maintenance mode by accessing it from another browser where you aren't logged in. If you are not able to verify, try clearing the cache. See *Abschnitt 12.2, "Clearing the Cache"*.



# **Expand your understanding**

- Abschnitt 13.5, "Updating the Core Software"
- Abschnitt 13.7, "Updating a Theme"
- Abschnitt 13.6, "Updating a Module"

#### **Attributions**

Written and edited by **Boris Doesborg**, and **Jojy Alphonso** at **Red Crackle**.

# 11.3. Downloading and Installing a Module from *Drupal.org*

#### Goal

Download and install the <u>contributed Admin Toolbar module</u>, which allows you to easily browse through the administration Abschnitt of the website.

## Was man wissen sollte

- Abschnitt 1.2, "Concept: Modules"
- Abschnitt 11.1, "Finding Modules"
- Abschnitt 3.2, "Concept: Additional Tools"

# Site prerequisites

- If you want to install modules via the website, the core Update Manager module must be installed. See *Abschnitt 4.3, "Installing a Module"* for instructions on installing modules.
- If you want to use Drush, Drush must be installed. See <u>Abschnitt 3.2, "Concept: Additional Tools".</u>

# **Steps**

You can use the administrative interface or Drush to install a contributed module. If you are installing a custom module rather than a contributed module, if you see a message saying *Installing modules and themes requires FTP access to your server*, or if the steps below do not work to download and unpack the module files, follow the steps in *Abschnitt 11.6*, "*Manually Downloading Module or Theme Files"*. If you are installing a contributed module with external dependencies that are managed by Composer, follow the steps for downloading in *Abschnitt 11.9*, "*Using Composer and Git to Download Files"*. In either of these cases, then continue here with step 7 in the instructions for the administrative interface below.

# Using the administrative interface

- 1. On the *Admin toolbar* project page on drupal.org (https://www.drupal.org/project/admin\_toolbar), scroll to the *Downloads* Abschnitt at the bottom of the page.
- 2. Copy the address of the *tar.gz* link. Depending on your device and browser, you might do this by right clicking and selecting *Copy link address*.

```
8.x-1.20 released 12 September 2017

/ Recommended by the project's maintainer.

Bug fixes, new features and code cleaning.

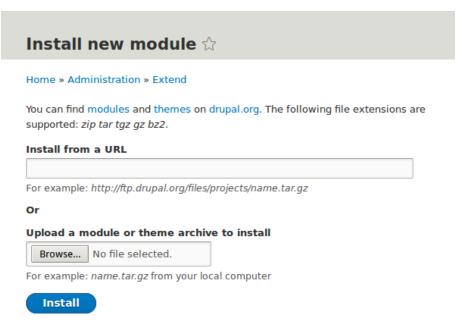
| tar.gz (19.59 KB) | zip (29.87 KB)

Development version: 8.x-1.x-dev updated 20 Oct 2017 at 17:09 UTC

Testing result: PHP 5.5 & MySQL 5.5, D8.5 4 pass all results
```

View all releases

- 3. In the *Manage* administrative menu, navigate to *Extend* (*admin/modules*). The *Extend* page appears.
- 4. Click *Install new module*. The *Install new module* page appears.



- 5. In the field *Install from a URL*, paste the copied download link. This value could look like this: https://ftp.drupal.org/files/projects/admin\_toolbar-8.x-1.14.tar.qz
- 6. Click *Install* to upload and unpack the new module on the server. The files are being downloaded to the *modules* directory.
- 7. Click *Enable newly added modules* to return to the *Extend* page. If you used the manual uploading procedure, start with this step, and reach the *Extend* page by using the *Manage* administrative menu and navigating to *Extend* (*admin/modules*).
- 8. Locate and check Admin toolbar.
- 9. Click *Install* to turn on the new module.

# **Using Drush**

- 1. Find the project name for the module you want to install, which is the last segment of the module's project page URL. For example, if the project URL is <a href="https://www.drupal.org/project/admin\_toolbar">https://www.drupal.org/project/admin\_toolbar</a>, the project name is "admin\_toolbar".
- 2. Run the following Drush commands, giving the project name (for example, admin\_toolbar) as a parameter:

```
drush dl admin_toolbar
drush en admin_toolbar
```

3. Follow the instructions on the screen.

# **Expand your understanding**

- Verify that the <u>contributed Admin Toolbar module</u> is working by browsing through the menu in the administration Abschnitt.
- Install and configure the <u>contributed Pathauto module</u> so that content pages in your site get nice URLs by default. See <u>Abschnitt 5.1</u>, <u>"Concept: Paths, Aliases, and URLs"</u> for more on URLs.

• If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

## **Additional resources**

- Drupal.org community documentation page "Contributed modules"
- "Download and Extend" page on Drupal.org
- Admin Toolbar module on Drupal.org

#### **Attributions**

Written and edited by **Boris Doesborg** and **Jennifer Hodgdon**.

# 11.4. Finding Themes

#### Goal

Find and evaluate themes on *Drupal.org*.

#### Was man wissen sollte

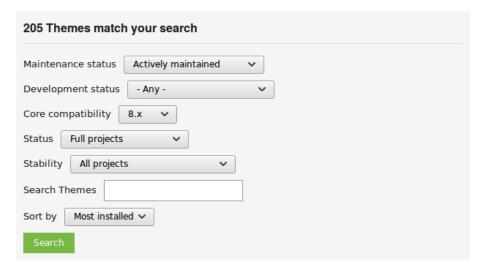
- Abschnitt 1.1, "Concept: Drupal as a Content Management System"
- Abschnitt 1.3, "Concept: Themes"

# **Steps**

- 1. Go to <a href="https://www.drupal.org">https://www.drupal.org</a>, and navigate to Download & Extend > Themes (<a href="https://www.drupal.org/project/project\_theme">https://www.drupal.org/project/project\_theme</a>).
- 2. Filter your search using the categories on the theme search page. For example, you might use these filters:

Field name	Explanation	Example value
Maintenance status	How actively is the theme maintained? If a theme is actively maintained, you can expect bug fixes and improvements on a regular basis.	Actively maintained
Development status	What kind of development is the theme undergoing?	Any

Field name	Explanation	Example value
	If you select <i>Under active</i> development, you can expect new features to be added, and some aspects may still change. If you select <i>Maintenance</i> fixes only, it means that the theme is considered complete.	
Core compatibility	The Drupal version the theme is compatible with.	8.x
Status	Sandbox projects are experimental projects. Full projects have already gone through an approval process, but they can still be in development.	Full projects
Search Themes	Search by search term in the theme's description.	-
Sort by	Order your search results by criteria like <i>Most installed</i> (popular themes that many sites use) or <i>Last release</i> (date of latest version released).	Most installed



3. Click Search. Search results will appear.

#### **Bootstrap**

Posted by wundo on 18 May 2008, updated 15 December 2016

Sleek, intuitive, and powerful mobile first front-end framework for faster and easier web development. Bootstrap has become one of the most popular frontend frameworks and open source projects in the world.

This base theme bridges the gap between Drupal and the Bootstrap Framework.

#### **Features**

- jsDelivr CDN for "out-of-the-box" styling and faster page load times.
- · Bootswatch theme support, if using the CDN.
- · Glyphicons support via Icon API.
- Extensive integration and template/preprocessor overrides for most of the Bootstrap Framework CSS, Components and JavaScript
- Theme settings to further enhance the Drupal Bootstrap integration:
  - Breadcrumbs
  - Navbar
  - Popovers
  - Tooltips
  - · Wells (per region)

#### Documentation

Visit the project's official documentation site or the markdown files inside the ./docs directory.

#### Supported modules

#### Drupal 8

Bootstrap Layouts

#### Drupal 7

- Bootstrap Core
- jQuery Update
- Icon API
- Picture
- Views (partial support)
- Webform (partial support)

#### 5 Year Evolution (gource)

https://youtu.be/Cvq6MPJp2dI

4. To further evaluate a theme, click its title in the list of search results to visit its project page.

Some aspects to pay attention to while evaluating themes:

- Introduction: The description of the theme on its project page should be clear and useful. A screenshot of the theme helps your evaluation as well.
- Downloads: The theme should be available for your version of the core software. Pay attention to the color-coding: Themes marked green are recommended to be used on

live sites, the ones marked yellow should be carefully evaluated before use, and the ones marked red are only recommended for testing.

- Project Information: Check the theme's maintenance and development status, and how frequently it's downloaded and installed.
- Issues: See if there are any open issues or potential problems with the theme.
- Resources: Check if the theme has documentation.

# **Expand your understanding**

Abschnitt 11.5, "Downloading and Installing a Theme from Drupal.org"

#### **Attributions**

Written by *Diána Lakatos*.

# 11.5. Downloading and Installing a Theme from *Drupal.org*

#### Goal

Download and install a theme from *Drupal.org*.

#### Was man wissen sollte

- Abschnitt 11.4, "Finding Themes"
- Abschnitt 3.2, "Concept: Additional Tools"

# Site prerequisites

If you want to install via the website, the core Update Manager module must be installed. See <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> for instructions on installing modules.

If you want to use Drush, Drush must be installed. See <u>Abschnitt 3.2, "Concept: Additional Tools"</u>.

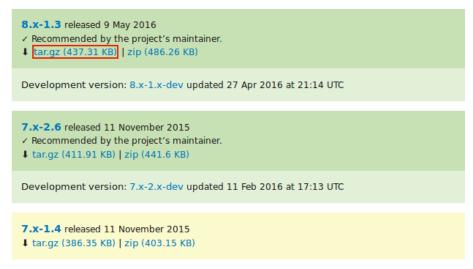
# **Steps**

You can use the administrative interface or Drush to install a contributed theme. If you are installing a custom theme rather than a contributed theme, if you see a message saying *Installing modules and themes requires FTP access to your server*, or if the steps below do not work to download and unpack the theme files, follow the steps in *Abschnitt 11.6*, "*Manually Downloading Module or Theme Files"*. If you are installing a contributed theme with external dependencies that are managed by Composer, follow the steps for downloading in *Abschnitt* 

<u>11.9</u>, "<u>Using Composer and Git to Download Files"</u>. In either of these cases, then continue here with step 7 in the instructions for the administrative interface below.

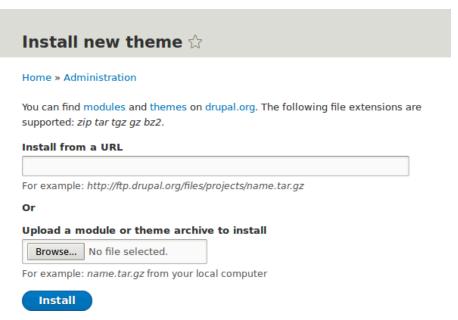
#### Using the administrative interface

- 1. On the theme's project page on drupal.org (for example, *https://www.drupal.org/project/mayo*), scroll to the *Downloads* Abschnitt at the bottom of the page.
- 2. Right-click *tar.qz* to copy the address.



#### View all releases

- 3. In the *Manage* administrative menu, navigate to *Appearance* (*admin/appearance*). The *Appearance* page appears.
- 4. Click *Install new theme*. The *Install new theme* page appears.



5. In the field *Install from a URL*, paste the copied download link. This value could look like https://ftp.drupal.org/files/projects/mayo-8.x-1.3.tar.gz.

- 6. Click *Install* to upload and unpack the new theme on the server. The files are being downloaded to the *themes* directory.
- 7. Click *Install newly added themes* to return to the *Appearance* page. If you used the manual uploading procedure, start with this step, and reach the *Appearance* page by using the *Manage* administrative menu and navigating to *Appearance* (admin/appearance).
- 8. Locate the new theme under *Uninstalled themes* and click *Install and set as default* to use it. All non-administrative pages on the site will now use this new theme.



# Mayo 8.x-1.3

Simple but fully customizable and colorable responsive layout theme.

Install | Install and set as default

# **Using Drush**

- 1. Find the project name for the theme you want to install, which is the last segment of the theme's project page URL. For example, if the project URL is <a href="https://www.drupal.org/project/mayo">https://www.drupal.org/project/mayo</a>, the project name is <a href="mayo">mayo</a>.
- 2. Run the following Drush commands, giving the project name (for example, *mayo*) as a parameter:

```
drush dl mayo
drush en mayo
drush config-set system.theme default mayo
```

3. Follow the instructions on the screen.

# **Expand your understanding**

- In the *Manage* administrative menu, navigate to *Appearance* (admin/appearance) and uninstall any themes that you are not using.
- Abschnitt 11.1, "Finding Modules"

- Abschnitt 11.3, "Downloading and Installing a Module from Drupal.org"
- If you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

#### **Attributions**

Written and edited by <u>Joe Shindelar</u> at <u>Drupalize.Me</u>, and <u>Boris Doesborgh</u>.

# 11.6. Manually Downloading Module or Theme Files

#### Goal

Manually download module or theme files and upload them to your site, if the website or Drush methods for installing or updating a module or theme do not work, or if you are placing a custom-written module or theme.

#### Was man wissen sollte

- Abschnitt 1.2, "Concept: Modules"
- · Abschnitt 11.1, "Finding Modules"
- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 11.4, "Finding Themes"

# Site prerequisites

You need to be facing any of the following to perform the manual download described in this Thema:

- File permission issues
- · FTP permission issues
- You created a custom module/theme or received its files from someone
- You could not successfully complete the instructions in <u>Abschnitt 11.3</u>, <u>"Downloading and Installing a Module from Drupal.org"</u>, <u>Abschnitt 11.5</u>, <u>"Downloading and Installing a Theme from Drupal.org"</u>, <u>Abschnitt 13.6</u>, <u>"Updating a Module"</u>, or <u>Abschnitt 13.7</u>, <u>"Updating a Theme"</u>

Skip this Thema if none of the above applies to you.

# **Steps**

If you are installing a module or theme from *Drupal.org*, follow the downloading instructions, and then the uploading/unpacking instructions. If you created the module or theme, skip the

downloading step. Instead, create an archive file (that you know how to extract on the server) and proceed with the steps in uploading/unpacking, using whatever method is appropriate for the way you initially created the archive file.

## **Downloading the files**

Downloads

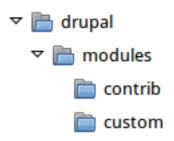
- 1. Open the module or theme project page on drupal.org; for example, the *Admin toolbar* page (<a href="https://www.drupal.org/project/admin\_toolbar">https://www.drupal.org/project/admin\_toolbar</a>).
- 2. Scroll to the *Downloads* Abschnitt near the bottom of the page.

Downloads		
Version	Download	Date
8.x-1.19	tar.gz (17.07 KB)   zip (27.02 KB)	2017-Apr-06
Development releases		
8.x-1.x-dev	tar.gz (19.49 KB)   zip (29.81 KB)	2017-Jun-11
View all releases		

3. Click *tar.gz* to download the file to your computer.

## Uploading the files to your site and unpacking them

1. If you are adding a new module or theme, create subdirectories in your top-level *modules* and *themes* directories (if they don't already exist). Typically, people make a *contrib* subdirectory for contributed modules and themes that are downloaded from *Drupal.org*, and a *custom* subdirectory for modules and themes that they created. Your *modules* directory might look like this:



- 2. If you are replacing an existing module or theme with an updated version, put the site into maintenance mode. See *Abschnitt 11.2, "Enabling and Disabling Maintenance Mode"*.
- 3. If you are replacing an existing module or theme with an updated version, find and delete all the existing files and directories for the existing module or theme. Modules are normally located in directories under the top-level *modules* directory, and themes are normally located in directories under the top-level *themes* directory.
- 4. Upload the .tar.gz file (or whatever archive you created) to your site. Place it in either the same location from which you deleted the directory (if replacing an existing module or theme) or the appropriate subdirectory of modules or themes (if adding a new module or theme).
- 5. Extract the files from the .tar.gz archive (or whatever archive you created), making a subdirectory in the same location as the archive file. If you do not have terminal access,

or your hosting server is not running Linux, your hosting control panel's file manager should provide a way to extract the files. If you have terminal access to your hosting server (running Linux) and you are using a tar.gz file, you can use a command like:

```
tar -xzf admin toolbar-8.x-1.17.tar.qz
```

- 6. Delete the compressed file from the server, unless your unpacking method already deleted it.
- 7. Refer to <u>Abschnitt 11.3</u>, <u>"Downloading and Installing a Module from Drupal.org"</u>, <u>Abschnitt 11.5</u>, <u>"Downloading and Installing a Theme from Drupal.org"</u>, <u>Abschnitt 13.6</u>, <u>"Updating a Module"</u>, or <u>Abschnitt 13.7</u>, <u>"Updating a Theme"</u> to complete the installation or update of the module or theme. Start at the step after the automatic download has been completed.

# **Expand your understanding**

- If you work with multiple environments (for example, a local development site and a production site) you will have to repeat the steps on each environment, or re-clone the environment. See *Abschnitt 11.8*, "Making a Development Site".
- If you added a new theme, navigate in the *Manage* administrative menu to *Appearance* (admin/appearance) and uninstall the old theme.

#### **Additional resources**

- Drupal.org community documentation page "Updating modules"
- Drupal.org community documentation page "Installing contributed modules (Drupal 8)"
- Drupal.org community documentation page "Installing themes"

#### **Attributions**

Written and edited by <u>Boris Doesborg</u>, <u>Jennifer Hodgdon</u>, and <u>Marc Isaacson</u>.

# 11.7. Concept: Development Sites

# What are Development Sites?

Development Sites are different copies of the same site used for developing, updating, and testing a site without risking the integrity of the live site.

An example deployment workflow for site building will usually include the sites mentioned below:

#### Local environment

The development process starts with developers working on new features, bug fixes, theming, and configuration in their local environment.

#### Development site

Developers push the changes they've been working on to the development site. For a team of more than one developer, version control is usually used. Git is a version control system that tracks your files for any changes. You can then commit those changes to a repository. Using Git allows team members to work on the same site without overriding each other's work. It also makes it possible to easily roll back to previous stages of the development.

#### Staging site

The staging site can be used for testing, or presenting the changes to the client for approval. QA (Quality Assurance) and UAT (User Acceptance Testing) are most often carried out on the staging site. It is recommended to have live content on both the development and staging sites, so that you can test how the new features will work with the existing content.

#### Production site

The live site on the web available to visitors. It contains new features that have been proven safe to go live.

Based on the project's size, scope, requirements, or stakeholders, stages from the above workflow can be removed, or additional stages can be added. For example, a testing site before staging can be added to separate testing and user acceptance processes.

## Ähnliche Themen

- Abschnitt 11.8, "Making a Development Site"
- Abschnitt 2.6, "Concept: Editorial Workflow"

#### **Additional resources**

<u>Drupal.org</u> community documentation page "Introduction to Git"

#### **Attributions**

Written and edited by <u>Diána Lakatos</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 11.8. Making a Development Site

# Goal

Make a copy of a site that you can use to develop new features and test updates on.

## Was man wissen sollte

Abschnitt 11.7, "Concept: Development Sites"

# Site prerequisites

- You have a live, developed site that you would like to make a copy of for development purposes.
- If you want to use Drush for some of the steps in this task, Drush must be installed. See *Abschnitt 3.2, "Concept: Additional Tools"*.

# **Steps**

- 1. Follow the steps in <u>Abschnitt 3.3, "Preparing to Install"</u>, so that you have hosting set up for your development site, you know where the web root is for your development site, and you have an empty database and database user for your development site to use.
- 2. Make a database dump file from your live site's database. Try one of the following methods:
  - If you are using MySQL as your database, and your live site's server has phpMyAdmin installed (it is available from many hosting control panels), use the *Export* tab in phpMyAdmin to export in *SQL* format. Using *gzip* compression on the output file is suggested, to reduce the file size.
  - If you are using MySQL and have access to the command line, use this command (substituting in your site's database name, user name, and password):

```
mysqldump -u USERNAME -p'PASSWORD' DATABASENAME > BACKUPFILE.sql
```

• If you prefer to use Drush, use this command:

```
drush sql-dump > BACKUPFILE.sql
```

• Use the <u>contributed Backup and Migrate module</u> from within your live site. See <u>Abschnitt 11.3, "Downloading and Installing a Module from Drupal.org"</u> for instructions on installing contributed modules.

You now have a database dump stored in the file *BACKUPFILE.sql*. For security reasons, avoid storing this file on your hosting server anywhere under the Drupal site root. This will prevent others from getting a copy of your database.

- 3. Copy all of the files from the web root of your live site to the web root of your development site.
- 4. Edit the *sites/default/settings.php* file under your development site's top-level directory in a plain-text editor. Find the lines near the end that contain the database name, database username, and database password, and update them to the information about the development site database you set up. The lines look something like this (before editing):

```
$databases['default']['default'] = array (
  'database' => 'live_site_database_name',
```

```
'username' => 'live_site_database_username',
'password' => 'live_site_database_password',
```

5. Check whether your *settings.php* file has the following setting; if yes, then you will need to edit this to point to your development site URL instead of your production site URL:

```
$settings['trusted_host_patterns']
```

- 6. Import the database dump file you created, into the development site's database. Try one of the following methods:
  - If you are using MySQL as your database, and your live site's server has PHPMyAdmin
    installed (it is available from many hosting control panels), use the *Import* tab in
    PHPMyAdmin. You may find that you have to restart the import a few times, if your
    database was large.
  - If you are using MySQL and have access to the command line, use this command (substituting in your site's database name, user name, and password; if you made a gzip-compressed backup file, you will also need to uncompress it first):

```
mysql -u USERNAME -pPASSWORD DATABASE NAME < BACKUPFILE.sql
```

• If you prefer to use Drush, use this command:

```
drush sql-query --file=BACKUPFILE.sql
```

7. If your development and live sites need to have different configuration, then you have to use configuration overrides in the *settings.php* file. The *\$config* variable will help you maintain override values separately from the standard configuration data. For instance, you might want the site name to be "Anytown Farmers Market" on the production site, but "Development Site for Anytown Farmers Market" on the development site. To do that, you could have the production value in the site configuration (in the database), and on the development site, in the settings.php file, you would need to have:

```
$config['system.site']['name'] = "Development Site for Anytown Farmers Market";
```

# **Expand your understanding**

- Verify that the development site is working correctly.
- Log in to the development site as an administrator, and clear the cache. See <u>Abschnitt 12.2,</u> <u>"Clearing the Cache"</u>.
- Abschnitt 11.10, "Deploying New Site Features"

## **Additional resources**

- Drupal.org community documentation page "Backing up a site"
- Drupal.org community documentation page "Create a Test Site"

#### **Attributions**

Written and edited by <u>Jennifer Hodgdon</u>, <u>Joe Shindelar</u> at <u>Drupalize.Me</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

# 11.9. Using Composer and Git to Download Files

#### Goal

Use Composer and/or Git to download files and dependencies in the core software, or in add-on modules and themes.

#### Was man wissen sollte

- Abschnitt 3.2, "Concept: Additional Tools"
- Abschnitt 11.7, "Concept: Development Sites"

# Site prerequisites

If you want to use Git or Composer, they must be installed either on a local development server or your live site. See *Abschnitt 3.2*, "Concept: Additional Tools".

# Steps

If you are unable to install the Git or Composer tools on your live server, after following the steps in any of the Abschnitte below on your local server, you will need to transfer any updated or added files to your live server. The recommended procedure is to make an archive or zip file of the new and changed files, transfer the archive to your live server, and extract it there. If you are using Composer, make sure to check for updates and additions to the following files, in the root of your installation:

- vendor directory
- autoload.php
- composer.json
- composer.lock

# Using Git to download a project

Follow these steps if you want to download the development version of the core software, or of a contributed module or theme, from the project's Git version control repository:

- 1. In a command-line window, change to one level above the directory where you want the files to reside. For the core software, this would be your web root. For an add-on module, this would be the *modules* directory, or a sub-directory like *contrib* under the modules directory.
- 2. Locate the page for the project that you want to download on *Drupal.org*; for example, <a href="https://www.drupal.org/project/drupal">https://www.drupal.org/project/drupal</a> for the core software, or <a href="https://www.drupal.org/project/admin toolbar">https://www.drupal.org/project/admin toolbar</a> for the contributed Admin Toolbar module.

- 3. Click the *Version control* link near the top of the page, which opens up a page giving Git commands for this project.
- 4. Copy the git clone command under Setting up repository for the first time, and paste it into your command line. For example, it might be:

```
git clone --branch 8.2.x https://git.drupal.org/project/drupal.git
```

- 5. This will create a directory named with the short name of the project (*drupal* in this example), and download the required files into that directory. If necessary, rename the directory.
- 6. If you downloaded the *drupal* project (the core software), follow the instructions below to download its external dependencies.
- 7. Later on, you can change to the created directory and run the command git pull to update the files to the latest version from the Git repository for the project.

## Using Composer to download external core dependencies

Follow these steps if you downloaded the core software files using Git, which does not include the external dependencies:

- 1. Change to the core software's root directory.
- 2. Run the command composer install at the command line. The external dependencies will be downloaded.

### Using Composer to download the core software

Follow these steps if you have not yet downloaded or installed the core software, and you want to use Composer to download both the core software and its external dependencies:

- 1. At the command line, change to one level above the directory where you want the software to reside.
- 2. Enter this command, where my site name is the directory you want to create:

```
composer create-project drupal/drupal my_site_name
```

## Using Composer to download a module or theme

Follow these steps if you have already downloaded the core software, and you want to use Composer to add a contributed module or theme (usually because it has external dependencies that need to be downloaded with Composer):

1. If you have not already done so, tell Composer about the download location for contributed modules and themes, by entering this command from the root of your site installation:

```
composer config repositories.drupal composer https://packages.drupal.org/8
```

2. If you have not already done so, you can optionally override the default location where Composer will put downloaded modules and themes. For example, typically you would want contributed modules to go in a *contrib* subdirectory of the top-level *modules* directory, instead of the default location of *modules*. To make this change, edit the

composer.json file at the root level in your site installation. Find the line that says
"extra": {, and add these lines following that line:

```
"installer-paths": {
    "modules/contrib/{$name}": ["type:drupal-module"],
    "modules/custom/{$name}": ["type:drupal-custom-module"],
    "profiles/contrib/{$name}": ["type:drupal-profile"],
    "themes/contrib/{$name}": ["type:drupal-theme"],
    "themes/custom/{$name}": ["type:drupal-custom-theme"],
    "libraries/{$name}": ["type:drupal-library"],
    "drush/{$name}": ["type:drupal-drush"]
},
```

- 3. Each time you want to add a contributed module or theme, determine the project's short name. This is the last part of the URL of the project page; for example, the Geofield module, at <a href="https://www.drupal.org/project/geofield">https://www.drupal.org/project/geofield</a>, has short name geofield.
- 4. To download the contributed module or theme, along with its external dependencies, enter the following command at the root of your site (substituting the short name of the module or theme for geofield):

```
composer require drupal/geofield
```

### Using Composer to update a project's files

Follow these steps to update the files for the core software or a contributed module or theme, after having already started to manage dependencies with Composer:

- 1. Determine the short name of the project you want to update. For the core software, it is *drupal*. For contributed modules and themes, it is the last part of the URL of the project page; for example, the Geofield module, at <a href="https://www.drupal.org/project/geofield">https://www.drupal.org/project/geofield</a>, has short name geofield.
- 2. Determine how to enter the version number you want to update to. For example, for version 8.x-1.7 of a contributed module, you would enter just the 1.7, and for the core software version 8.3.1, you would enter 3.1.
- 3. Enter the following command at the root of your site (substituting the short name of the module or theme for <code>geofield</code> and the correct version number):

```
composer require drupal/geofield:1.7
```

## **Additional resources**

<u>Drupal.org community documentation page "Using Composer with Drupal"</u>

#### **Attributions**

Adapted by <u>Jennifer Hodgdon</u> from <u>"Using Composer with Drupal"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

## 11.10. Deploying New Site Features

#### Goal

Copy a view that you have created in a local development site to the production site.

#### Was man wissen sollte

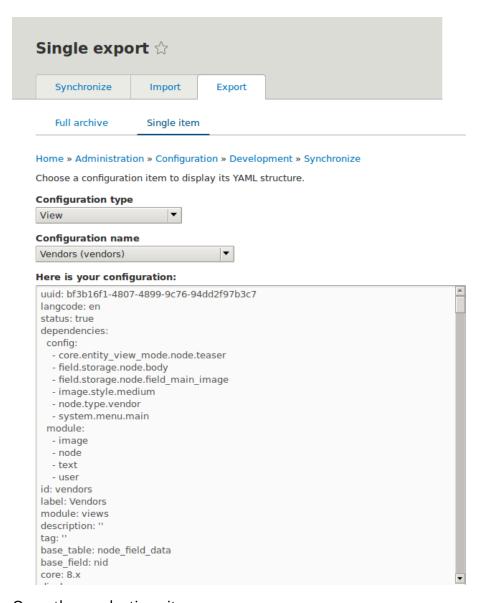
- Abschnitt 11.8, "Making a Development Site"
- Abschnitt 11.11, "Synchronizing Configuration Versions"
- · Abschnitt 11.7, "Concept: Development Sites"

## Site prerequisites

- The core Configuration Manager module must be installed in both the development and production sites. See <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> for instructions on installing core modules.
- The Vendor content type must exist in both the development and production sites, with the same fields. See *Abschnitt 6.1, "Adding a Content Type"*.
- The Vendors view must exist in the development site but not the production site. See <u>Abschnitt 9.3, "Creating a Content List View"</u>.

## **Steps**

- 1. Open the local development site.
- 2. In the *Manage* administrative menu, navigate to *Configuration > Development > Configuration synchronization > Export > Single item (admin/config/development/configuration/single/export*). The *Single export* page appears.
- 3. Select *View* from the *Configuration type* list.
- 4. Select Vendors from the *Configuration name* list. The configuration appears in the textarea.
- 5. Copy the configuration from the textarea.



- 6. Open the production site.
- 7. In the *Manage* administrative menu, navigate to *Configuration* > *Development* > *Configuration* synchronizationImport > *Single* item (admin/config/development/configuration). The *Import* page appears.
- 8. Select View from the Configuration type list.
- 9. Paste the configuration in the textarea.
- 10. Click *Import*. The confirmation page appears.
- 11. Click Confirm.
- 12. Verify that the view was imported by navigating in the *Manage* administrative menu to *Structure* > *Views*.

## **Expand your understanding**

The steps in this Thema show how to export and import a single configuration item. However, often if you develop functionality on a development website and want to transfer it to your production site, you will need to transfer multiple configuration items. For instance, if you developed a new content type with fields, you would need to transfer several configuration items for each field, one for the content type itself, and possibly multiple view mode and form mode items, and they would have to be transferred in the right order. Getting this right can be both tedious and difficult.

As an alternative, you can export and import the complete configuration of the site. For this, you would need a local development site that is a clone of the production site (see <u>Abschnitt 11.8</u>, <u>"Making a Development Site"</u>), and then you can follow the steps in <u>Abschnitt 11.11</u>, <u>"Synchronizing Configuration Versions"</u> to synchronize configuration between development and production sites.

Another alternative is to use the <u>contributed Features module</u>, which allows exporting and importing bundled functionality (for example, all the configuration for a photo gallery).

Finally, if you do not see the effect of these changes in your site, you might need to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.

## **Related concepts**

- Abschnitt 11.7, "Concept: Development Sites"
- Abschnitt 2.6, "Concept: Editorial Workflow"

#### **Attributions**

Written by **Boris Doesborg**.

## 11.11. Synchronizing Configuration Versions

### Goal

Synchronize the configuration between a development and live site.

### Was man wissen sollte

- Abschnitt 1.5, "Concept: Types of Data"
- Abschnitt 3.3, "Preparing to Install"
- Abschnitt 11.7, "Concept: Development Sites"
- Abschnitt 11.8, "Making a Development Site"

## Site prerequisites

- You must have a development copy of your production site. See <u>Abschnitt 11.8, "Making a Development Site"</u>.
- The core Configuration Manager module must be installed on both the development and production sites. See <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> for instructions on how to install core modules.
- You must have changed configuration on either the production or development site (the *source site*), and want to synchronize the changes to the other site (the *destination site*). As an example, you can develop a new content type, fields, and views on your development site, and when it is all working correctly, deploy the changes to the live site.
- All configuration that should not be synchronized between the source and destination sites must be stored in configuration overrides in the *settings.php* file rather than in the database. See *Abschnitt 11.8, "Making a Development Site"*.

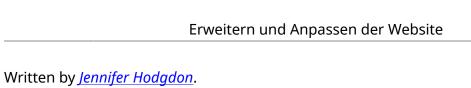
## **Steps**

- 1. In the source site, in the *Manage* administrative menu, navigate to *Configuration* > *Development* > *Configuration* synchronization > Export (admin/config/development/configuration/full/export).
- 2. Click *Export*. Your site will generate an archive of the full site configuration. Save the file on your local computer.
- 3. In the destination site, in the *Manage* administrative menu, navigate to *Configuration* > *Development* > *Configuration synchronization* > *Import* (admin/config/development/configuration/full/import).
- 4. Browse to find the downloaded configuration archive, and click *Upload*. Your configuration archive will be uploaded to the destination site, and you will be redirected to the configuration *Synchronize* page (*admin/config/development/configuration*) with a message saying your files were uploaded.
- 5. Verify that the differences shown on the page are what you expect. You may see configuration items that have been added, deleted, or changed; for changed items, you can click *View differences* to see what the changes are.
- 6. When you are satisfied, click *Import all* to import the configuration changes.

## **Expand your understanding**

- If the changes you have made involve only one configuration item (such as one view), you can use the single configuration export/import feature to deploy the change between sites. See *Abschnitt 11.10*, "*Deploying New Site Features"*.
- After the step where you export the full configuration from the source site, you might also want to unpack the archive and commit it to a version control system, such as Git, to track changes in your site configuration. See <a href="#">Abschnitt 3.2, "Concept: Additional Tools"</a>.

#### **Attributions**



# Kapitel 12. Problemen vorbeugen und lösen

## 12.1. Concept: Cache

### Was man wissen sollte

Abschnitt 1.1, "Concept: Drupal as a Content Management System"

## What is the page cache?

The software that runs your site, on each page request, must perform calculations and retrieve data from the database, in order to compose the page that is sent to the web browser or other application that is accessing the site. These calculations take time, which can mean that your page load time is longer than would be desirable.

There are several ways that page load time can be sped up, including installing software on the server. The system includes the core Internal Page Cache and Dynamic Page Cache modules, which do not require any additional server software; they use a *database cache* mechanism to speed up your site. The way these modules work is that during page calculations, intermediate results and the final page output are stored in a special database area (known as the *cache*). Then the next time a compatible request is made, intermediate or final results, as appropriate, can be retrieved and used rather than redoing the entire calculation. In addition, when content or data that affects a particular calculation is updated, the affected cached data is removed from the cache, forcing that part of the calculation to be redone the next time it is needed.

These caching modules normally work reasonably well, and offer at least some speed-up for most sites. However, sometimes the page cache can have problems, such as:

- Corrupted data in the cache, leading to garbled or incorrect page output
- Old data remaining in the cache too long, leading to outdated page output
- Insufficient caching, leading to slow page loads

## What other data is cached?

Independent of whether the two page cache modules are installed on your site, the software that your site runs will still cache the output of many internal calculations. The core systems that cache data include:

 The theme system caches information in the database cache about which template files are used to render various types of data. If you are developing a new theme and add a new template file, you'll need to clear this cache to have your theme file recognized.

- CSS and JavaScript files can optionally be optimized and compressed (depending on your site settings). If so, the compressed versions are stored in the file system so that they don't have to be re-optimized too often. If you are developing a module or theme, you may need to either turn off or clear this file cache to have changes to CSS or JavaScript files be recognized.
- The system locates certain low-level PHP functions and classes, such as hook implementations and plugin classes, from your installed modules and stores information about which module has which functionality. If you are developing a new module or adding features to an existing module, you may need to clear this cache to have your new features be recognized.

### Ähnliche Themen

If you have problems with your site, the first thing to try to fix it is usually to clear the cache. See *Abschnitt 12.2, "Clearing the Cache"* for more information.

### Additional resources

Learn about additional caching and performance optimization methods in the <u>Drupal.org</u> <u>community documentation page "Caching to improve performance"</u>.

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

## 12.2. Clearing the Cache

#### Goal

Clear or rebuild your site's internal caches to ensure they are up-to-date with the most recent data, using the user interface or Drush.

## Was man wissen sollte

- Abschnitt 12.1, "Concept: Cache"
- Abschnitt 3.2, "Concept: Additional Tools"

## Site prerequisites

If you want to use Drush to clear the cache, Drush must be installed. See <u>Abschnitt 3.2,</u> <u>"Concept: Additional Tools"</u>.

## **Steps**

You can use the administrative interface or Drush to clear the cache.

### Using the administrative interface

- 1. In the *Manage* administrative menu, navigate to *Configuration > Development > Performance* (admin/config/development/performance).
- 2. Click Clear all caches.
- 3. A message saying the cache has been cleared appears at the top of the page.

### **Using Drush**

You can use one of two commands:

- Use the command drush cache-rebuild to clear and rebuild all cached data for a site. After running this command, you will see the output message "Cache rebuild complete."
- Use the command drush cc to see a list of individual caches and then choose the specific cache you would like to clear. Running this command should produce output like the following:

```
> drush cc
Enter a number to choose which cache to clear.
[0] : Cancel
[1] : drush
[2] : theme-registry
[3] : menu
[4] : css-js
[5] : block
[6] : module-list
[7] : theme-list
[8] : render
[9] : views
```

Choose a cache to clear by entering the number associated with that cache. Press "Enter" to continue.

## **Additional resources**

Drupal.org community documentation page "Clearing or rebuilding Drupal's cache"

#### **Attributions**

Adapted and edited by <u>Joe Shindelar</u> and <u>Jack Haas</u> from <u>"Clearing or rebuilding Drupal's cache"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

## 12.3. Concept: Data Backups

#### Was man wissen sollte

- Abschnitt 1.1, "Concept: Drupal as a Content Management System"
- · Abschnitt 3.3, "Preparing to Install"

## What is a site backup?

If something happens to the computer (or computers) that your site and its database are running on, or if you lose access to this computer, you could lose some or all of your site's data. You could also lose data if your site is hacked, or if someone with administrative privileges on your site deletes or alters data mistakenly from the administrative interface. In order to prevent scenarios like this from being permanent, expensive data losses, it is important to make regular backups of your site's data, and to store them in a location that is separate from the computer where your site is running.

The frequency with which you should make data backups, and how many backups you should keep, depends on how frequently your site is changing. If you have a very large amount of content on your site that is being added to or updated many times per day, you would want to make more frequent backups than you would for a site that changes rarely. Also consider that some time could pass between when a data problem occurs and when you notice that it is a problem, so storing a sequence of backups (so that you can go back to the last known good data and retrieve that), rather than overwriting a single backup repeatedly, is a good practice.

Another consideration is that whatever format you store your backups in, it is a good idea to verify that you can actually retrieve lost data from your backups. You might want to test several possible data loss scenarios, and make sure that your data can be restored to the site in all cases.

In order to make a complete backup of your site, you will need to make copies of the following:

- The data in the sites directory, including the sites/default/settings.php file.
- The data in your site's database. A few tables can be truncated, such as those storing the temporary data cache and user login session information, but it is always safe to back up the entire database.
- Uploaded files, such as images and other attachments. The location of these files is configurable; the standard location is the sites/default/files directory under your site root. In the Manage administrative menu, navigate to Configuration > Media > File system (admin/config/media/file-system) to check the file upload locations; to change them, you'll need to edit your settings.php file.
- Modules, themes and any other software files you have customized. You can find customized modules and themes in the *modules* and *themes* directories respectively. Some

people prefer to back up all software files, including core files and contributed modules and themes (which you could recover by downloading them again from the source), rather than trying to pick out specific files that definitely need to be backed up.

You can perform a test to confirm whether your backup has been done right by making a development copy of the site (see *Abschnitt 11.8, "Making a Development Site"*).

## Ähnliche Themen

- Abschnitt 13.5, "Updating the Core Software"
- Abschnitt 11.8, "Making a Development Site"
- Abschnitt 12.1, "Concept: Cache"

## **Additional resources**

- Drupal.org community documentation page "Backing up a site"
- The <u>contributed Backup and Migrate module</u>, which can be used to set up automatic backups of the database and uploaded files.

#### **Attributions**

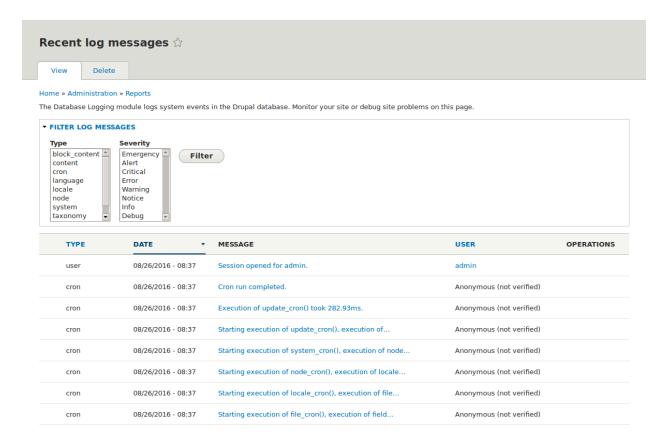
Written by <u>Jennifer Hodgdon</u>.

## 12.4. Concept: Log

## What is a Log?

Your site captures system events in a log to be reviewed by an authorized individual at a later time. The log is a list of recorded events containing usage data, performance data, errors, warnings, and operational information. It is vital to check the log on a regular basis as it is often the only way to tell what is going on.

You can find your site's recent log messages in the *Manage* administrative menu by navigating to *Reports > Recent log messages* (admin/reports/dblog).



#### **Attributions**

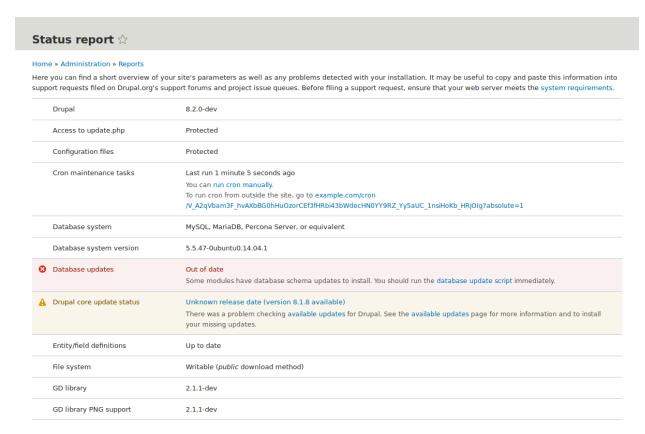
Adapted by <u>Diána Lakatos</u> from <u>"Reports"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

## 12.5. Concept: Status Report

## What is a Status Report?

The status report is a short overview of your site's parameters as well as any problems detected with your installation. It may be useful to copy and paste this information into support requests filed on *Drupal.org's* support forums and project issue queues or when asking for help on other channels.

You can find the status report in the *Manage* administrative menu by navigating to *Reports* > *Status report* (*admin/reports/status*).



## Ähnliche Themen

Abschnitt 14.2, "Getting Support"

#### **Attributions**

Adapted by <u>Diána Lakatos</u> from <u>"Reports"</u> copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>

## Kapitel 13. Sicherheit und Wartung

## 13.1. Concept: Cron

#### What are cron tasks?

To ensure that your site and its modules continue to function well, a group of administrative operations should be run periodically. These operations are called *cron* tasks. Examples of cron tasks are: checking for module and theme updates, indexing content for search, or cleaning up temporary files.

## What is the relationship between the site's cron tasks and Unix cron?

Linux/Unix-based operating systems have a cron scheduler that can be used to run periodic tasks. You can use the server's cron scheduler to schedule runs of the site's cron tasks. Alternatively, you can use the core Automated Cron module to run tasks. You can check the site's cron tasks' status in the status report.

### Ähnliche Themen

- Abschnitt 13.2, "Configuring Cron Maintenance Tasks"
- Abschnitt 12.5, "Concept: Status Report"

## **Additional resources**

Drupal.org community documentation page "Setting up cron"

#### **Attributions**

Written and edited by <u>Diána Lakatos</u> at <u>Pronovix</u>, <u>Dave Hansen-Lange</u> at <u>Advomatic</u>, and <u>Boris</u> <u>Doesborg</u>.

## 13.2. Configuring Cron Maintenance Tasks

#### Goal

Check whether cron maintenance tasks are run regularly, and if not, either install the core Automated Cron module or run cron maintenance tasks from outside the website.

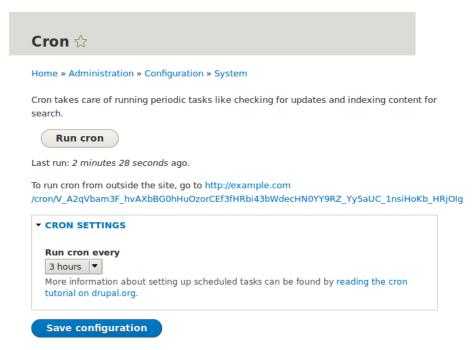
### Was man wissen sollte

Abschnitt 13.1, "Concept: Cron"

## Steps

- 1. Review the *Status report* (see *Abschnitt 12.5, "Concept: Status Report"*) to see when cron maintenance tasks were last run.
  - If you installed the website using the core Standard installation profile (or similar), then cron maintenance tasks might already be running via the core Automated Cron module. By default, these tasks are run about every three hours.
- 2. Choose whether to run cron maintenance tasks using the core Automated Cron module, or by other means. The core Automated Cron module might not be suitable for some websites because:
  - Each time someone accesses a page on the site, the module checks how long it has been since cron maintenance tasks have last run, and then runs them if necessary. If no one visits the website for a long time, cron maintenance tasks will not be run.
  - Cron maintenance tasks are run after the page has been generated. This means
    there is less time for the tasks to be run before various server timeouts are reached
    (for example, PHP execution timeout). If this happens, the logs (see <a href="Abschnitt 12.4">Abschnitt 12.4</a>,
     "Concept: Log") will show error messages that cron is unable to complete.
  - There is a small <u>scalability</u> cost associated with the core Automated Cron module. This
    is because one of the web server's processes is occupied (and can't serve other web
    pages) until the cron maintenance tasks are complete.
- 3. If you want to use the core Automated Cron module, first make sure it is installed (it is installed with the core Standard install profile; see <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> if it is not installed).

Next, configure the module to control how frequently cron maintenance tasks are run. In the *Manage* administrative menu, navigate to *Configuration > System > Cron* (admin/config/system/cron). Choose the desired interval in the *Cron settings* Abschnitt, and click *Save configuration*.



4. If you want to run cron maintenance tasks from outside the website, uninstall the core Automated Cron module (see <u>Abschnitt 4.4</u>, <u>"Uninstalling Unused Modules"</u>). Next, find the cron URL. This URL is shown in the <u>Status report</u> (see <u>Abschnitt 12.5</u>, <u>"Concept: Status Report"</u>), and in the <u>Cron</u> administration page (see previous step). The URL looks like this: <a href="http://www.example.com/cron/0MgWtfB33FYbbQ5UAC3L0LL3RCOPT3RNUBZILLAONf1Re">http://www.example.com/cron/0MgWtfB33FYbbQ5UAC3L0LL3RCOPT3RNUBZILLAONf1Re</a>

Whenever this URL is visited, cron maintenance tasks will run. Set up one of the following schedulers to access this URL regularly:

- The Cron daemon (Linux, OS X, Solaris, BSD)
- Scheduled Tasks (Windows)
- A cron SASS provider (software as a service)
- A cron manager provided by your web hosting provider (see the documentation provided by your provider)

## **Related concepts**

Abschnitt 13.3, "Concept: Security and Regular Updates"

### **Additional resources**

- Drush page "Running Drupal cron tasks from Drush"
- Drupal.org community documentation page "Setting up cron"

#### **Attributions**

Written and edited by <u>Dave Hansen-Lange</u> at <u>Advomatic</u>, <u>Boris Doesborg</u>, and <u>Jennifer Hodgdon</u>.

## 13.3. Concept: Security and Regular Updates

## Was man wissen sollte

- Abschnitt 1.1, "Concept: Drupal as a Content Management System"
- Abschnitt 1.2, "Concept: Modules"
- Abschnitt 1.3, "Concept: Themes"
- Abschnitt 1.6, "Concept: The Drupal Project"

## What are security updates?

Any software occasionally has bugs, and sometimes these bugs have security implications. When security bugs are fixed in the core software, modules, or themes that your site uses, they are released in a security update. You will need to apply security updates in order to keep your site secure. See <a href="Abschnitt 13.4">Abschnitt 13.4</a>, "Keeping Track of Updates" to learn how to be notified of security updates by email, and <a href="Abschnitt 13.5">Abschnitt 13.4</a>, "Updating a Module", and <a href="Abschnitt 13.5">Abschnitt 13.5</a>, "Updating a Theme" to learn how to make updates.

## What is the security team?

The Drupal open-source project has a team of volunteers who track security-related bugs and release security updates. They also help other developers fix bugs, and maintain information for users on how to keep their websites secure. You can learn more about the security team and their practices and processes at the <u>Drupal.org Security Team</u> page.

## How are security bugs reported?

It is important that security problems be kept confidential until they are fixed, so that sites are less likely to be compromised before they can be secured. If you find a potential security problem in any of the software you downloaded from the *Drupal.org* website, follow the procedures on the *Drupal.org Security Team* page to report it.

## What are regular (non-security) updates?

The core software, modules, and themes also periodically have regular updates to add new features and fix bugs. These updates are less critical than security updates. As a general best practice, updates should be applied as long as they do not cause problems with your site. Testing on a development copy of your site is always a good idea before applying updates on a live site. This is because some updates may include changes that are not compatible with the modules or themes on your site, or that will break a particular functionality on your site.

## Ähnliche Themen

- Abschnitt 13.4, "Keeping Track of Updates"
- Abschnitt 13.5, "Updating the Core Software"
- Abschnitt 13.6, "Updating a Module"

- Abschnitt 13.7, "Updating a Theme"
- Abschnitt 11.8, "Making a Development Site"

#### Additional resources

- Drupal.org community documentation page "Securing your site"
- "Security advisories" on Drupal.org
- Drupal.org Security team

#### **Attributions**

Written and edited by **Boris Doesborg** and **Jennifer Hodgdon**.

## 13.4. Keeping Track of Updates

#### Goal

Keep your site safe and up-to-date by keeping up with the latest security updates.

#### Was man wissen sollte

Abschnitt 13.3, "Concept: Security and Regular Updates"

## **Steps**

There are a few different ways to receive notifications of security releases:

- In the *Manage* administrative menu, navigate to *Reports > Available updates > Settings*. Enter the email addresses to be notified when updates are available. You can also specify whether you want daily or weekly updates. Click *Save configuration*.
- Subscribe to the security announcements email list. To subscribe, log in to *Drupal.org*, go to your user profile page and subscribe to the security newsletter on the *Edit > My newsletters* tab.
- Follow @drupalsecurity on Twitter.
- Subscribe to RSS feeds for <u>core security updates</u>, <u>contributed project updates</u> and <u>public</u> service announcements.

## Related concepts

- Abschnitt 13.3, "Concept: Security and Regular Updates"
- Abschnitt 13.5, "Updating the Core Software"
- Abschnitt 13.6, "Updating a Module"
- Abschnitt 13.7, "Updating a Theme"

## **Additional resources**

- "Security advisories" on Drupal.org
- Drupal.org Security Team
- @drupalsecurity on Twitter

#### **Attributions**

Written by <u>Sarah German</u> at <u>Advomatic</u>.

## 13.5. Updating the Core Software

#### Goal

Update the core software, either through the administrative interface or by using Drush.

## Site prerequisites

- If you want to use Drush, Drush must be installed. See <u>Abschnitt 3.2, "Concept: Additional Tools".</u>
- If your site is live, you should test this process in a development environment before running it on your production site. See *Abschnitt 11.8, "Making a Development Site"*.

## **Steps**

- 1. Make a complete backup of your site. Refer to Abschnitt 12.3, "Concept: Data Backups".
- 2. Open settings.php (/sites/default/settings.php) in any plain text editor. Find the line with the \$settings[update\_free\_access] variable. By default, it is set to "FALSE" due to security reasons. Change the setting to "TRUE":

```
$settings['update_free_access'] = TRUE;
```

- 3. Disable any caching technique (memcache, varnish, and so on) your application might be using.
- 4. Put your site in maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 5. If you are using Composer to manage dependencies, or using Git, skip the next six steps, and instead see <u>Abschnitt 11.9</u>, <u>"Using Composer and Git to Download Files"</u> for instructions on downloading updated files. Continue with the <u>update.php</u> step.
- 6. Download the tar.gz or zip file archive for the latest version of Drupal 8.x core from <u>Drupal.org Drupal Core Downloads</u>. See <u>Abschnitt 3.3, "Preparing to Install"</u> for more details on how to find the latest version.
- 7. Upload the archive file to your web hosting server.

8. Extract the archive file to a temporary directory on your server (should be outside the directory where the site is hosted). Your hosting control panel's file manager should provide a way to extract the files. Or, if you have terminal access to your hosting server (running Linux), you can use a command like:

```
tar -xzf drupal-8.3.2.tar.gz
```

9. You can also use Drush to download the archive and extract it in one step, by navigating to the temporary directory on the server and entering this command:

```
drush dl drupal
```

- 10. In your site hosting directory, delete the *core* and *vendor* directories, and all files that are not in a subdirectory, including *.htaccess*, *composer.json*, and *autoload.php*. Don't delete custom and customized files because you may end up losing the custom functionality stored in them.
- 11. Copy the *core* and *vendor* directories and the non-custom/non-customized files that you deleted in the preceding step from the temporary directory to your site directory.
- 12. Run the *update.php* script using either of the following:
  - Visit <a href="http://www.example.com/update.php">http://www.example.com/update.php</a> in your browser (where <a href="http://www.example.com">www.example.com</a> is your site's URL). Click <a href="https://combines.com">Continue</a> in the first screen to run the updates and successfully complete the script.
  - Run the following Drush command: drush updb
- 13. If you get any error or warning, re-run the *update.php* script again till all the updates have been completed successfully.
- 14. Open *settings.php* (/sites/default/settings.php) in a text editor. Find the line with the \$settings[update\_free\_access] variable and update it to "FALSE":

```
$settings['update free access'] = FALSE;
```

- 15. Click Administration pages to return to the administration Abschnitt of your site.
- 16. Take your site out of maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 17. Clear the cache. See *Abschnitt 12.2, "Clearing the Cache"*.
- 18. Re-enable any caching technique you disabled at Step 3.
- 19. You should have the updated version running. You can verify the current version of your software by checking the *Status report* (see *Abschnitt 12.5, "Concept: Status Report"*).

## **Expand your understanding**

- Abschnitt 3.2, "Concept: Additional Tools"
- Abschnitt 11.8, "Making a Development Site"
- Abschnitt 12.3, "Concept: Data Backups"

## **Related concepts**

Abschnitt 12.5, "Concept: Status Report"

### **Additional resources**

- "Drupal Core Downloads" page on Drupal.org
- "Registry Rebuild" page on Drupal.org
- The file /core/UPDATE.txt within your installation.

#### **Attributions**

Written and edited by <u>Surendra Mohan</u>, <u>Boris Doesborgh</u>, and <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

## 13.6. Updating a Module

#### Goal

Update a contributed module and run the Database updates script.

#### Was man wissen sollte

- Abschnitt 13.3, "Concept: Security and Regular Updates"
- Abschnitt 13.1, "Concept: Cron"

## Site prerequisites

- A contributed module has been installed and there is an update available for it. See
   <u>Abschnitt 11.3, "Downloading and Installing a Module from Drupal.org"</u> and <u>Abschnitt 13.4,</u>
   <u>"Keeping Track of Updates"</u>.
- If your site is live, you should test this process in a development environment before running it on your production site. See *Abschnitt 11.8, "Making a Development Site"*.
- You have created a full-site backup. See Abschnitt 12.3, "Concept: Data Backups".
- If you want to use the user interface, the core Update Manager module must be installed. See <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> for instructions on installing core modules.
- If you want to use Drush, Drush must be installed. See <u>Abschnitt 3.2, "Concept: Additional Tools".</u>

## **Steps**

Before you start, check for module-specific update instructions. This is typically necessary while updating modules that involve the usage of third-party libraries. Read and understand all module-specific requirements before proceeding with the updates. To find instructions, check the module's project page *Read Documentation* link.

To view further instructions, download the tar.gz or .zip file from the project page to your local computer. Unzip the file and look for README.txt, INSTALL.txt, and UPGRADE.txt that come

with the module's installation file. Also, review the release notes on the project page by clicking the version number you're downloading.

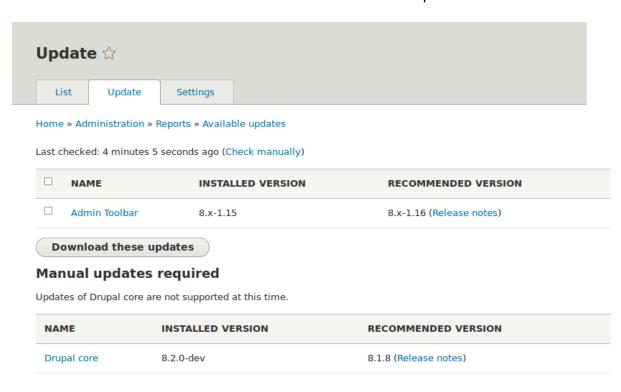


View all releases

You can use the administrative interface or Drush to update a contributed module. If you are updating a custom module rather than a contributed module, if you see a message saying *Installing modules and themes requires FTP access to your server*, or if the steps below do not work to obtain the new module files, follow the steps in *Abschnitt 11.6*, *"Manually Downloading Module or Theme Files"*. You can then continue here with step 6 in the instructions for the administrative interface below.

### Using the administrative interface

- 1. Put your site in maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 2. In the *Manage* administrative menu, navigate to *Reports > Available updates > Update* (admin/reports/updates/update).
- 3. Find and check the module in the list. Click *Download these updates* for the module.



- 4. Click Continue.
- 5. Click *Run database updates*. If you obtained the new module files manually, start with this step, and reach the database updates page by typing the URL *example.com/update.php* in your browser.
- 6. Click *Continue* and apply all updates. The database update scripts will be executed.
- 7. Click *Administration pages* to return to the administration Abschnitt of your site.
- 8. Take your site out of maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 9. Clear the cache (refer to Abschnitt 12.2, "Clearing the Cache").

### **Using Drush**

- 1. Find the project name for the module you wish to update. It is the last segment of the module's project page URL. For example, if the project URL is <a href="https://www.drupal.org/project/admin\_toolbar">https://www.drupal.org/project/admin\_toolbar</a>, the project name is "admin\_toolbar".
- 2. Run the following Drush command, giving the project name (for example, admin\_toolbar) as a parameter (if you have more than one module to update, add the additional module project names to the end of the command, separated by spaces):

```
drush up admin_toolbar
```

3. Follow the instructions on the screen.

## **Expand your understanding**

- Review the site log (refer to <u>Abschnitt 12.4, "Concept: Log"</u>) once the updates are complete to check for errors.
- Abschnitt 13.7, "Updating a Theme"

### Additional resources

Drupal.org community documentation page "Updating modules"

#### **Attributions**

Adapted by <u>Boris Doesborgh</u>, and <u>Sarah German</u> at <u>Advomatic</u>, from <u>"Updating modules"</u>, copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.

## 13.7. Updating a Theme

### Goal

Update a contributed theme on your site and run the Database Updates script.

### Was man wissen sollte

- Abschnitt 13.3, "Concept: Security and Regular Updates"
- Abschnitt 13.1, "Concept: Cron"

## Site prerequisites

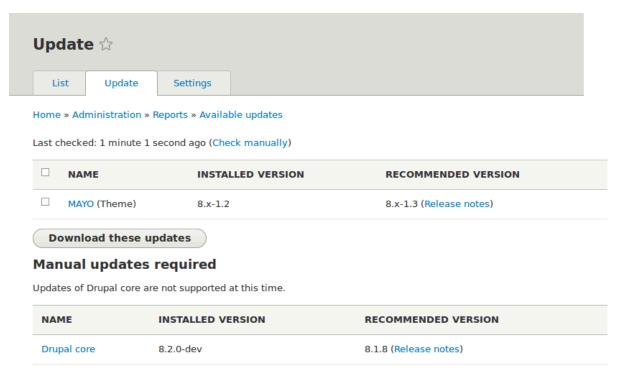
- A contributed theme has been installed and there is an update available for it. See <u>Abschnitt</u>
   <u>11.5</u>, <u>"Downloading and Installing a Theme from Drupal.org"</u> and <u>Abschnitt 13.4</u>, <u>"Keeping Track of Updates"</u>.
- If your site is live, you should test this process in a development environment before running it on your production site. See *Abschnitt 11.8, "Making a Development Site"*.
- You have created a full site backup. See Abschnitt 12.3, "Concept: Data Backups".
- If you want to use the user interface, the core Update Manager module must be installed. See <u>Abschnitt 4.3</u>, <u>"Installing a Module"</u> for instructions on installing core modules.
- If you want to use Drush, Drush must be installed. See <u>Abschnitt 3.2, "Concept: Additional Tools"</u>.

## **Steps**

You can use the administrative interface or Drush to update a contributed theme. If you are updating a custom theme rather than a contributed theme, if you see a message saying *Installing modules and themes requires FTP access to your server*, or if the steps below do not work to obtain the new theme files, follow the steps in *Abschnitt 11.6*, "*Manually Downloading Module or Theme Files"*, and then continue with step 6 in the instructions for administrative interface below.

## Using the administrative interface

- 1. Put your site in maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 2. In the *Manage* administrative menu, navigate to *Reports > Available updates > Update* (admin/reports/updates/update).
- 3. Find and check the theme in the list. Click *Download these updates* for the theme.



- 4. Click Continue.
- 5. Click *Run database updates*. If you obtained the new theme files manually, start with this step, and reach the database updates page by typing the URL *example.com/update.php* in your browser.
- 6. Click Continue to run the updates. The database update scripts will be executed.
- 7. Click *Administration pages* to return to the administration Abschnitt of your site.
- 8. Take your site out of maintenance mode. See <u>Abschnitt 11.2, "Enabling and Disabling</u> <u>Maintenance Mode".</u>
- 9. Clear the Drupal cache (refer to *Abschnitt 12.2, "Clearing the Cache"*).

## **Using Drush**

- 1. Find the project name for the theme you wish to update, which is the last segment of the theme's project page URL. For example, if the project URL is <a href="https://www.drupal.org/project/mayo">https://www.drupal.org/project/mayo</a>, the project name is "mayo".
- 2. Run the following Drush command, giving the project name (for example, mayo) as a parameter:

drush up mayo

3. Follow the instructions on the screen.

## **Expand your understanding**

 Review the site log, see <u>Abschnitt 12.4</u>, <u>"Concept: Log"</u>, once the updates are complete to check for errors. • Abschnitt 13.6, "Updating a Module"

## Attributions

Written by <u>Boris Doesborg</u>.

## Kapitel 14. Abschließende Gedanken

## 14.1. Connecting with the Community

#### Was man wissen sollte

Abschnitt 1.6, "Concept: The Drupal Project"

## How can you connect with the community?

The Drupal project has a world-wide community of developers and users. One of the best ways to improve your knowledge of the platform is to connect with others that are using it, and get involved in the open-source community. There are many ways that you can get started:

#### Attend an event

There are both regional and international Drupal events held around the world. See the <u>"DrupalCon" page on Drupal.org</u> to find international events, and the <u>"Event Calendar" on groups.drupal.org</u> or <u>drupical.com</u> to find regional events.

#### Join a local group

There are Drupal user groups all around the world. Many of them have regular meetings, which you can attend to learn more about Drupal and connect to other Drupal users. Find local user groups on *groups.drupal.org*.

#### Participate in a Themaal or language group

There are also interest groups for a wide range of Themen, which have on-line discussion forums. Find Themaal groups on <u>groups.drupal.org</u>. Many languages have their own websites too; you can find them on the <u>"Language-specific communities" page on Drupal.org</u>.

#### Chat online

The Drupal project uses IRC for on-line chatting. There are regional, Themaal, and general-purpose chat groups available. Find out more on the "IRC" page on Drupal.org.

#### Report a problem

See below.

#### Contribute

You can contribute your time and expertise to the community in many ways, such as:

- Developing modules or themes. See the <u>"Contribute to Development" page on Drupal.org</u>, or improving them (using the issue queues for existing projects).
- Translating the user interface. See <u>localize.drupal.org</u>.
- Writing documentation. See <u>"Contribute to Documentation" on Drupal.org.</u>
- Answer Support questions. See <u>Abschnitt 14.2</u>, "Getting Support".

## How can you report a problem or suggest a feature?

Each project within the community (such as the Drupal Core project for the base software, and projects for each contributed theme and module) uses *issues* to keep track of software bugs and plans for new features. You can participate by creating a bug report when you find a problem, creating a feature request, or commenting on existing issues. Search before creating an issue, to make sure that the problem or feature has not already been reported or requested. See the *Drupal.org page "Use the issue queue"* and the *Drupal.org page "Reporting a problem"* for more information.

If you find a problem that you believe is related to security, such as a cross-site scripting vulnerability, do not report it in the standard issue queue. Instead, report it to the security team. See the <u>Drupal.org page "How to report a security issue"</u> for details.

### Ähnliche Themen

Abschnitt 14.2, "Getting Support"

### **Additional resources**

- <u>"Code of Conduct" on Drupal.org</u>
- "Event Calendar" on groups.drupal.org or drupical.com
- "Where is the Drupal Community?" page on Drupal.org
- groups.drupal.org
- "IRC" page on Drupal.org
- "Ways to get involved" page on Drupal.org
- Drupal.org page "Why get involved?"
- Drupal.org page "Contributor tasks"
- Drupal.org page "Use the issue queue"
- Drupal.org page "Reporting a problem"
- Drupal.org page "How to report a security issue"

#### **Attributions**

Written by Jennifer Hodgdon, and Joe Shindelar at Drupalize.Me.

## 14.2. Getting Support

#### Was man wissen sollte

- Abschnitt 1.6, "Concept: The Drupal Project"
- · Abschnitt 14.1, "Connecting with the Community"

## Where can you find support?

The Drupal project is open-source, so if you have questions about or problems with the software, your options for finding answers and fixes are somewhat different from what they would be for commercial software.

There are several options for free support provided by community volunteers. First, some IRC channels, local groups, and language communities encourage support questions, through on-line chat, in-person meetings, or websites (find out more about these on *Abschnitt 14.1, "Connecting with the Community"*).

Second, some (but not all) contributed module, distribution, and theme projects encourage you to post support requests in issues. Generally, projects that have a very large number of users do not allow support requests in their issues (Drupal Core is in that category), while projects with a smaller number of users welcome the occasional support question. Be respectful of developer time and read the documentation for the project before posting a question in an issue. On the other hand, all projects encourage you to use issues to report problems and bugs; see *Abschnitt 14.1*, *"Connecting with the Community"* to learn more about that.

In addition to those resources, the following sites provide free forums where volunteers answer support questions about Drupal:

- The *Drupal.org Forums*
- "Drupal Answers" on StackExchange

If you prefer to pay for support (presumably in exchange for more extensive service or better availability), you can find service providers in the "Drupal Marketplace" on Drupal.org.

## Ähnliche Themen

- Abschnitt 14.3, "Learning More"
- Abschnitt 14.1, "Connecting with the Community"

## **Additional resources**

- "Support" page on Drupal.org
- "Drupal Marketplace" on Drupal.org

- The *Drupal.org Forums*
- "Drupal Answers" on StackExchange

#### **Attributions**

Written by <u>Jennifer Hodgdon</u>.

## 14.3. Learning More

## Was man wissen sollte

- Abschnitt 1.6, "Concept: The Drupal Project"
- Abschnitt 14.1, "Connecting with the Community"

## Where can you go to learn more?

The following resources should prove useful to you, as you continue to advance your skills:

#### "Drupal Community Documentation" Abschnitt on Drupal.org

Wiki-like documentation contributed by the Drupal community, ranging from basic to advanced, about all aspects of Drupal (site building and administration, theming, development, and contributed modules).

#### api.drupal.org

Reference documentation for programmers about the Drupal API.

#### "Drupal Planet" page on Drupal.org

An aggregation of blog posts about Drupal from around the web, posted by blogging members of the Drupal community who have applied for inclusion. Topics range from programming to site building to Drupal news.

#### Groups, events, and meetups

See <u>Abschnitt 14.1</u>, <u>"Connecting with the Community"</u> for more about Themaal, regional, and language groups, as well as local, regional, and international events.

#### "Training Marketplace" page on Drupal.org

The Marketplace lists paid training providers. For free training, check whether events include training sessions; there are also free or very low-cost training events listed on the "Global Training Days" page on Drupal.org.

#### Support sites

See <u>Abschnitt 14.2</u>, <u>"Getting Support"</u> to locate support forums; searching them can be useful for learning about specific Themen.

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Written by <u>Jennifer Hodgdon</u>, and <u>Joe Shindelar</u> at <u>Drupalize.Me</u>.

## Glossar

#### Ajax

A web technology used to exchange data with a server to dynamically update parts of a web page (for example, forms) without needing entire page reloads.

#### Alias

A user-friendly name to replace the internal <u>path</u> that the system assigns to a URL on the site. For example, you might assign an alias of <u>/about</u> to the About page on your site, to replace the internal path <u>/node/5</u>. This would give the page a URL of <u>http://example.com/about</u> instead of <u>http://example.com/node/5</u>. See <u>Abschnitt 5.1</u>, <u>"Concept: Paths, Aliases, and URLs"</u> for more information.

#### Anonymous

A person (<u>user</u>) interacting with the site who is not logged in. See <u>Abschnitt 7.1, "Concept:</u> <u>Users, Roles, and Permissions"</u> for more information.

#### Block

A chunk of <u>content</u> (text, images, links, etc.) that can be displayed on a page of a site. Blocks are displayed in <u>regions</u>. See <u>Abschnitt 8.1</u>, <u>"Concept: Blocks"</u> for more information.

#### Breakpoint

Breakpoints are used to separate the height or width of browser screens, printers, and other media output types into steps. A <u>responsive</u> site adjusts its presentation at these breakpoints. See <u>Abschnitt 6.14</u>, "<u>Concept: Responsive Image Styles"</u> for more information.

#### Bundle

Synonym for *Entity subtype*.

#### Cache

The site's internal cache stores the output of time-consuming calculations, such as computing output for an HTML page request, and then retrieves them instead of recalculating the next time they are needed. External caching systems can also be used on the web server to speed up a site's response. See <u>Abschnitt 12.1</u>, <u>"Concept: Cache"</u> for more information on the internal cache.

#### **CMS**

Acronym for Content Management System.

#### Configuration

Information about your site that is not <u>content</u>, and is meant to be more permanent than <u>state</u> information, such as the name of your site, the <u>content types</u> and <u>views</u> you have defined, etc. See <u>Abschnitt 1.5</u>, <u>"Concept: Types of Data"</u> for more information.

#### Content

Information meant to be displayed on your site, such as text, images, downloads, etc. See also <u>Configuration</u> and <u>State</u>. See <u>Abschnitt 1.5, "Concept: Types of Data"</u> for more information.

#### Content item

An item of <u>content</u> that is typically meant to be displayed as the main content of a page on your site. This is an <u>entity type</u>. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Content Management System (CMS)

A collection of tools designed to allow the creation, modification, organization, search, retrieval and removal of information on a website. See <u>Abschnitt 1.1, "Concept: Drupal as a Content Management System"</u> for more information.

#### Content type

An <u>entity subtype</u> for the <u>content itementity type</u>. Each content type is used for some particular purpose on the site, and each has its own fields. For example, a site for a farmers market might have a content type for simple pages, and another for a vendor listing page. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Contextual link

A link to an administrative page for editing or configuring a feature of the site, shown in the context where that feature is displayed. Example: a link to configure a <u>menu</u> that is shown when you hover your mouse over the menu. See <u>Abschnitt 4.1</u>, "Concept: Administrative Overview" for more information.

#### Contributed

<u>Modules</u>, <u>themes</u>, and <u>distributions</u> that are not part of the <u>Drupal core</u> download, and that can be downloaded separately from the <u>Drupal.org</u> website.

#### Cron

On some operating systems, *cron* is a command scheduler application that executes commands or scripts periodically. Your site defines periodic tasks, also known as cron tasks, that need to be triggered either by an operating system cron scheduler, or internally. See *Abschnitt 13.1*, "Concept: Cron" for more information.

#### Distribution

A single download that provides a shortcut for setting up a specific type of site, such as a website for a club or for e-commerce. A distribution contains <u>Drupal core</u>, along with <u>contributedmodules</u> and/or <u>themes</u>; many distributions also pre-configure the site or even create sample content upon installation. See <u>Abschnitt 1.4</u>, <u>"Concept: Distributions"</u> for more information.

#### Drupal core

The files, themes, profiles, and modules included with the standard project software download. See <u>Abschnitt 1.1, "Concept: Drupal as a Content Management System"</u> for more information.

#### **Entity**

An item of either <u>content</u> or <u>configuration</u> data, although in common usage, the term often refers to content entities. Examples include <u>content items</u>, custom <u>blocks</u>, <u>taxonomy</u>

<u>terms</u>, and definitions of <u>content types</u>; the first three are content entities, and the last is a configuration entity. See also <u>Entity type</u>, <u>Entity subtype</u>, and <u>Field</u>. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Entity subtype

Within a <u>contententity type</u>, a grouping of entities that share the same <u>fields</u>. For example, within the <u>content item</u> entity type, a farmers market site might have subtypes (known as <u>content types</u>) for static pages and vendor pages, each with its own group of fields. You may also see the term <u>bundle</u> used (especially in programmer documentation) as a synonym of entity subtype. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Entity type

The overall type of an <u>entity</u>; in common usage, it is only applied to a <u>content</u> entity. Examples include <u>content types</u>, <u>taxonomy terms</u>, and custom <u>blocks</u>. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Field

Data of a certain type that is attached to a <u>contententity</u>. For instance, on a farmers market site's vendor content type, you might have fields for an image, the vendor description, and a <u>taxonomy term</u>. See <u>Abschnitt 2.3</u>, <u>"Concept: Content Entities and Fields"</u> for more information.

#### Field bundle

Synonym for *Entity subtype*.

#### Field formatter

<u>Configuration</u> that defines how the data in a <u>field</u> is displayed. For example, a text field could be displayed with a prefix and/or suffix, and it could have its HTML tags stripped out or limited. See also <u>View mode</u> and <u>Field widget</u>. See <u>Abschnitt 6.10</u>, <u>"Concept: View Modes and Formatters"</u> for more information.

#### Field widget

<u>Configuration</u> that defines how someone can enter or edit data for a <u>field</u> on a data entry form. For example, a text field could use a single-line or multi-line entry box, and there could be a setting for the size of the box. See also <u>Field formatter</u>. See <u>Abschnitt 6.8</u>, <u>"Concept: Forms and Widgets"</u> for more information.

#### Formatter

See Field formatter.

#### **FOSS**

Acronym for *Free and Open Source Software*, meaning software that is developed by a community of people and released under a non-commercial license. See also <u>GPL</u>. See <u>Abschnitt 1.6, "Concept: The Drupal Project"</u> for more information.

#### **GPL**

Acronym for the *GNU General Public License*, a non-commercial software license. All software downloaded from the <u>Drupal.org</u> website is licensed under the <u>"GNU General Public License, version 2"</u>. See also <u>FOSS</u>. See <u>Abschnitt 1.7</u>, <u>"Concept: Drupal Licensing"</u> for more information.

#### Image style

A set of processing steps that transform a base image into a new image; typical processing includes scaling and cropping. See <u>Abschnitt 6.12</u>, <u>"Concept: Image Styles"</u> for more information.

#### LAMP

Acronym for *Linux, Apache, MySQL, and PHP*: the software on the web server that the scripts commonly run on (although it can use other operating systems, web servers, and databases). See *Abschnitt 3.1, "Concept: Server Requirements"* for more information.

#### Log

A list of recorded events on the site, such as usage data, performance data, errors, warnings, and operational information. See <u>Abschnitt 12.4, "Concept: Log"</u> for more information.

#### Menu

A set of links used for navigation on a site, which may be arranged in a hierarchy. See *Abschnitt 5.6, "Concept: Menu"* for more information.

#### Module

Software (usually PHP, JavaScript, and/or CSS) that extends site features and adds functionality. The Drupal project distinguishes between <u>core</u> and <u>contributed</u> modules. See <u>Abschnitt 1.2</u>, <u>"Concept: Modules"</u> for more information.

#### Path

The unique, last part of the internal URL that the system assigns to a page on the site, which can be a visitor-facing page or an administrative page. For example, the internal URL for the About page on your site might be <a href="http://example.com/node/5">http://example.com/node/5</a>, and in this case, the path is <a href="node/5">node/5</a>. See also <a href="https://example.com/node/5">Alias</a>. See <a href="https://example.com/node/5">Abschnitt 5.1</a>, <a href="mailto:"Concept: Paths, Aliases, and URLs"</a> for more information.

#### Permission

The ability to perform some action on the site, such as editing a particular type of <u>content</u>, or viewing user profiles. See also <u>Role</u>. See <u>Abschnitt 7.1, "Concept: Users, Roles, and Permissions"</u> for more information.

#### Reference field

A <u>field</u> that represents a relationship between an <u>entity</u> and one or more other entities, which may be the same <u>entity type</u> or a different type. For example, on a farmers market site, a recipe content item might have a reference field to the vendor (also a content item) that posted the recipe. <u>Taxonomy term</u> fields are also reference fields. See <u>Abschnitt 6.4</u>, <u>"Concept: Reference Fields"</u> for more information.

#### Region

A defined area of a page where <u>content</u> can be placed, such as the header, footer, main content area, left sidebar, etc. Regions are defined by <u>themes</u>, and the content displayed in each region is contained in <u>blocks</u>. See <u>Abschnitt 2.1</u>, <u>"Concept: Regions in a Theme"</u> for more information.

### Responsive

A site or <u>theme</u> is said to be responsive if it adjusts its presentation in response to the size of the browser screen, printer, or other media output type. See also <u>Breakpoint</u>. See <u>Abschnitt 6.14</u>, "Concept: Responsive Image Styles" for more information.

#### Revision

A record of the past or present state of a *contententity*, as it is edited over time. See *Abschnitt 2.6, "Concept: Editorial Workflow"* for more information.

#### Role

A named set of <u>permissions</u> that can be applied to a <u>user account</u>. See <u>Abschnitt 7.1, "Concept: Users, Roles, and Permissions"</u> for more information.

### Security update

An <u>update</u> that fixes a security-related bug, such as a hacking vulnerability. See <u>Abschnitt</u> <u>13.3, "Concept: Security and Regular Updates"</u> for more information.

#### State

Information of a temporary nature about the current state of your site, such as the time when <u>cron</u> was last run, etc. See also <u>Content</u> and <u>Configuration</u>. See <u>Abschnitt 1.5,</u> <u>"Concept: Types of Data"</u> for more information.

### Taxonomy

The process of classifying <u>content</u>. See <u>Abschnitt 6.5, "Concept: Taxonomy"</u> for more information.

### Taxonomy term

A term used to classify <u>content</u>, such as a tag or a category. See also <u>Vocabulary</u>. See <u>Abschnitt 6.5, "Concept: Taxonomy"</u> for more information.

#### Text format

<u>Configuration</u> that defines the processing that happens to user-entered text before it is shown in the browser. This might include stripping or limiting HTML tags, or turning URLs into links. See <u>Abschnitt 6.15</u>, <u>"Concept: Text Formats and Editors"</u> for more information.

#### Theme

Software and asset files (images, CSS, PHP code, and/or templates) that determine the style and layout of the site. The Drupal project distinguishes between <u>core</u> and <u>contributed</u> themes. See <u>Abschnitt 1.3</u>, <u>"Concept: Themes"</u> for more information.

#### UI

Acronym for *User Interface*.

#### Update

A newer version of your site's software, either <u>Drupal core</u> or a <u>module</u> or <u>theme</u>. See also <u>Security update</u>. See <u>Abschnitt 13.3, "Concept: Security and Regular Updates"</u> for more information.

#### User

A person interacting with the site, either logged-in or <u>anonymous</u>. See <u>Abschnitt 7.1,</u> "Concept: Users, Roles, and Permissions" for more information.

#### User interface

The text, styles, and images that are visible on a site, separated logically into the user interface for site visitors and the administrative user interface.

### User one (User 1)

The initial <u>user</u> account that is created when you install the site (whose ID number is 1). It automatically has all <u>permissions</u>, even if it is not assigned an administrative <u>role</u>. See <u>Abschnitt 7.2</u>, <u>"Concept: The User 1 Account"</u> for more information.

#### View

A formatted listing of data; typically, the data comes from <u>contententities</u>. For example, on a farmers market site, you might create a <u>content item</u> for each vendor. You could then make view that generates a listing page that shows a thumbnail image and short description of each vendor, linking to the full-page content item. Using the same data, you could also make a view that generates a new vendors block, which would show information from the most recently added vendors. See <u>Abschnitt 2.4</u>, <u>"Concept: Modular Content"</u> for more information.

#### View mode

A set of <u>field formatterconfiguration</u> for all of the <u>fields</u> of a <u>contententity</u>, some of which may be hidden. Each <u>entity subtype</u> can have one or more view modes defined; for example, <u>content types</u> typically have <u>Full</u> and <u>Teaser</u> view modes, where the <u>Teaser</u> view mode displays fewer or trimmed-down fields. See <u>Abschnitt 6.10</u>, <u>"Concept: View Modes and Formatters"</u> for more information.

#### Vocabulary

A group of <u>taxonomy terms</u> to choose from when classifying <u>content</u> in a particular way, such as the list of all of the vendor categories on a farmers market site. Technically, vocabularies are the <u>entity subtype</u> for the taxonomy term <u>entity type</u>. See <u>Abschnitt 6.5, "Concept: Taxonomy"</u> for more information.

#### Widget

See *Field widget*.

#### Wizard

A web form that allows you to fill in a few values, and creates something with sensible defaults based on the values you chose. For example, there are wizards for creating <u>views</u> of different types. See <u>Abschnitt 9.3</u>, <u>"Creating a Content List View"</u> for more information.

#### **WYSIWYG**

Acronym for *What You See is What You Get*, meaning a method for editing <u>content</u> where what you see on the editing screen closely resembles the final product. See <u>Abschnitt</u> <u>6.16</u>, <u>"Configuring Text Formats and Editors"</u> for more information.

Stichwortverzeich	creating, 115
	definition, 201
_	entity type, 13
A	overview, 115
Account setting	placing in a region, 118
configuring, 42	Breadcrumb region
Admin Toolbar module	overview, 10
downloading, 153	Breakpoint
installing, 153	definition, 201
Administration	overview, 97
overview, 33	Bug
Administrative interface	_
using to update the core software, 188	reporting, 186, 196 Bundle
Administrative menu	
overview, 33, 57	definition, 201
Administrative user account	C
overview, 101	_
Ajax	Cache
definition, 201	clearing, 177
Alias	definition, 201
definition, 201	overview, 176
overview, 49	rebuilding, 177
Anonymous	Chatting online, 196, 198
definition, 201	CKEditor module
Anonymous user	configuring, 98
overview, 101	CKEditor text editor
Apache web server	default assignment to text format, 98
version requirements, 21	CMS (Content Management System)
Appearance menu entry	definition, 201
administrative menu, 33	overview, 1
Attributions for this document, 217	Coder tool
Authenticated user	overview, 22
overview, 101	Color scheme
Author	configuring, 44
assigning, 112	Comment entity type
Automated Cron module	overview, 13
configuring, 183	Comment module
overview, 183	entity type, 13
Overview, 105	Community
В	connecting with, 196
В	Composer tool
Backup	overview, 22
overview, 179	using to download modules, 168
Bartik theme	using to download the core software, 168
configuring, 44	using to download themes, 168
regions in, 10	Composite page
Basic page	creating with modular content, 15
creating, 50	Configuration
Block	as a type of data, 6

copying, 171	Content list view
definition, 201	creating, 124
deploying, 171	Content Management System (CMS)
synchronizing between development and	definition, 201, 202
live site, 173	overview, 1
translating, 136, 143	Content menu entry
Configuration Manager module	administrative menu, 33
using to synchronize the configuration	Content reference field
between a development and live site, 173	adding, 81
Configuration menu entry	overview, 74
administrative menu, 33	Content region
Configuration Translation module	overview, 10
installing, 137	Content structure
overview, 136	planning, 16
Configuring	Content Translation module
content translation, 138	installing, 137
home page, 55	overview, 136
site, 36	Content type
text format, 98	adding, 64
Contact form entity type	adding, 64 adding field to, 69
overview, 13	definition, 202
Contact module	deleting, 68
	Contextual filters part of view
entity type, 13 Content	overview, 122
adding to menu while editing, 58	Contextual link
as a type of data, 6	definition, 202
• • • • • • • • • • • • • • • • • • • •	overview, 33
assigning author, 112	Contributed
backing up, 179	
definition, 201	definition, 202
displaying, 89	Contributed module
editing, 52, 54	definition, 202
editing entry form, 85	downloading, 153, 162, 168
entity type, 13	evaluating, 147
finding, 52	finding, 147
modular, 15	installing, 153
translating, 136, 142	overview, 3
translation, 138	updating, 190
Content attributions for this document,	Contributed theme
217	definition, 202
Content display	downloading, 159, 162, 168
changing, 89	enabling, 159
managing, 89	evaluating, 156
Content editing form	finding, 156
overview, 85	installing, 159
Content entity type	updating, 192
overview, 13	Contributing to the project, 196
Content item	Copyright for this document, vi, 217
creating, 50	Core module
definition, 202	overview, 3

Core software	installation requirements, 21
installation requirements, 21	Display part of view
installing, 27	overview, 122
updating, 188	Distribution
Core theme	definition, 202
overview, 4	full-featured, 5
Country setting	overview, 5
configuring, 36	quick-start, 5
Cron command scheduler	Documentation
definition, 202	about Drupal, 199
Cron task	about the Drupal API, 199
configuring, 183	available on drupal.org, 199
definition, 202	contributed by the Drupal Community,
overview, 183	199
Cross-site scripting (XSS)	Drupal Planet blog posts, 199
preventing, 97	for programmers, 199
Custom block	Downloading
creating, 115	core software, 24, 168
entity type, 13	module, 153, 168
Custom block module	module or theme files manually, 162
entity type, 13	theme, 159, 168
Custom menu	Drupal Association
overview, 57	overview, 7
Custom theme	Drupal Console tool
enabling, 159	overview, 22
installing, 159	Drupal content management system
overview, 4	overview, 1
	server requirements, 1
D	Drupal core
Data type	definition, 202
configuration, 6	installing, 27
content, 6	overview, 1
overview, 6	preparing install, 24
session, 6	Drupal licensing
state, 6	overview, 8
Database	Drupal project
backing up, 179	connecting with, 196
configuring during the installation	overview, 7
process, 27	Drupal training
installation requirements, 21	resources for, 199
Deployment workflow	Drupal user group
, ,	finding, 196
overview, 164 Devel tool	Drupal.org website
	downloading and installing module from,
overview, 22	153
Development site	downloading and installing theme from,
making, 165	159
overview, 164	downloading modules and themes from, 1
synchronizing with live site, 173	finding and evaluating modules on, 147
Disk space	infairing and evaluating modules off, 147

finding and evaluating themes on, 156	F
Drush tool	Farmers market
overview, 22	usage scenario for this document, xi
using to download and install module, 153	Feature
using to download and install theme, 159	copying, 171
using to install the core software, 24	deploying, 171
using to uninstall module, 40	Featured regions
using to update module, 190	overview, 10
using to update the core software, 188	Field
using to update theme, 192	
Dynamic Page Cache module	adding to content type, 69 content reference, 74
overview, 176	
	definition, 203
E	for adding references, 81
Editing content, 52, 54	overview, 13, 85
Editor	reference, 74
	taxonomy term reference, 74
configuring, 98 Editor module	user reference, 74
	Field bundle
configuring, 98	definition, 203
Editorial Workflow	Field formatter
overview, 19	definition, 203
Effect	overview, 89
image, 93, 93	Field module
Email address	overview, 3
configuring, 36	Field UI module
Enabling	overview, 3
module, 153	Field widget
theme, 159	definition, 203
Entity	Fields part of view
definition, 202	overview, 122
overview, 13	File
Entity reference field	backing up, 179
adding, 81	File module
Entity subtype	entity type, 13
definition, 203	Filter criteria part of view
overview, 13	overview, 122
Entity type	Filter module
definition, 203	configuring, 98
overview, 13	Firebug tool
Entity view mode	overview, 22
overview, 89	First day of week
Error	configuring, 36
log report, 180	Footer menu
Error page	overview, 57
configuring, 36	•
Event	Footer regions
Drupal, 196	overview, 10
Extend menu entry	Form
administrative menu 33	overview, 85

Form entity type	overview, 10
overview, 13	Home page
Format part of view	configuring, 55
overview, 122	creating, 50
Formatter	HTML5 picture tag
definition, 203	and responsive images, 97
overview, 89	, ,
Forum	I
user support, 198	Image
FOSS (Free and Open Source Software)	resizing, 93
definition, 203	Image effect
overview, 7	overview, 93
Free and Open Source Software (FOSS)	Image field
definition, 203	adding, 69
overview, 7	Image module
Front page	creating a view, 124
configuring, 36, 55	Image style
Full editor, 54	creating, 93
Full-featured distribution	definition, 203
overview, 5	overview, 93
Functionality	responsive, 97
extending, 153	In-place editor, 54
exteriaing, 133	·
G	Installation process, 27
Git tool	Installation profile, 27
overview, 22	Installation requirements database, 21
Glossary, 201	
GNU General Public License	disk space, 21
definition, 203	overview, 21
overview, 8	PHP programming language, 21
GPL (General Public License or GNU General	web server, 21 Installer tool
Public License)	running, 27
definition, 203	Installing
overview, 8	core software, 21, 24
Group	development site, 164
finding, 196	module, 153
Guiding scenario for this document (farmers	staging site, 164
market), xi	theme, 159
Н	Interest group
	finding, 196
Header region	Interface Translation module
overview, 10	installing, 137
Help menu entry	overview, 136
administrative menu, 33	Internal Page Cache module
Help region	overview, 176
overview, 10	Internet Relay Chat (IRC)
Hiawatha web server	using to chat online, 196, 198
version requirements, 21	IRC (Internet Relay Chat)
Highlighted region	using to chat online, 196, 198

L	main, 57
Label	overview, 57
translating, 143	user account, 57
LAMP (Linux Apache MySQL PHP)	Menu items
definition, 204	reordering, 61
Language	Menu region
adding, 137	overview, 10
Language module	Menu UI module
installing, 137	overview, 3
overview, 136	Metadata
Layout	creating, 76
planning, 11	Microsoft IIS web server
Learning resource	version requirements, 21
link to, 199	Modular content
Legal	overview, 15
overview, 8	Module
Licensing	Admin Toolbar, 153
overview, 8	CKEditor, 98
Linux Apache MySQL PHP (LAMP)	Comment, 13
definition, 204	Configuration Manager, 173
Listing content	Configuration Translation, 136, 137
using Views module to, 124	Contact, 13
Live site	Content Translation, 136, 137
synchronizing with development site, 173	contributed, 3, 153
Locale setting	core, 3
configuring, 36	custom, 153
Log	Custom Block, 13
definition, 204	definition, 204
overview, 180	downloading, 153, 162, 168
Logo image	Dynamic Page Cache, 176
configuring, 44	Editor, 98
	enabling, 38, 153
M	evaluating, 147
Maintenance mode	Field, 3
disabling, 151	Field UI, 3
enabling, 151	File, 13
overview, 151	Filter, 98
Manage administrative menu	finding, 147
overview, 33	Image, 124
Manually downloading module or theme	installing, 38, 153
files	Interface Translation, 136, 137
overview, 162	Internal Page Cache, 176
Menu	Language, 136, 137
adding a link to page, 58	Menu UI, 3
administrative, 57	Node, 3, 13
custom, 57	overview, 3
definition, 204	Taxonomy, 13
footer, 57	uninstalling unused, 40
•	Update Manager, 153, 159

updating, 190	version requirements, 21
User, 3, 13	Primary menu region
Views, 3, 124, 128, 131	overview, 10
Views UI, 3	Profile
Multilingual modules	installation, 27
enabling, 137	Published flag
installing, 137	overview, 19
MySQL database	
version requirements, 21	Q
A.1	Quick editor, 54
N	Quick-start distribution
Navigation	overview, 5
changing the order of menu items, 61	_
linking menu to page, 58	R
Nginx web server	Reference field
version requirements, 21	adding, 81
Node module	content, 74
entity type, 13	definition, 204
overview, 3	overview, 74
	taxonomy term, 74
P	user, 74
Page	Region
adding to menu while editing, 58	breadcrumb, 10
composite, 15	content, 10
Page cache	definition, 204
overview, 176	featured, 10
Path	footer, 10
definition, 204	header, 10
overview, 49	help, 10
People menu entry	highlighted, 10
administrative menu, 33	menu, 10
Performance	overview, 10
improving, 40	placing a block in, 118
log report, 180	primary menu, 10
status report, 181	secondary menu, 10
Permission	sidebar, 10
changing, 108	Regional setting
changing role, 110	configuring, 36
definition, 204	Relationships part of view
denying, 108	overview, 122
granting, 108	Report
overview, 101	•
•	Recent log messages, 180
PHP programming language	Reports menu entry
version requirements, 21	administrative menu, 33
PHP version	Resource
status report, 181	documentation and training, 199
Planning	Responsive
site layout, 11	definition, 204
PostgreSQL database	Responsive image style

overview, 97	Site layout
Revision	planning, 11
definition, 205	Site name
overview, 19	configuring, 36
Role	Site plan
administrator, 103	content structure, 16
anonymous user, 103	Site slogan
authenticated user, 103	configuring, 36
changing, 110	Site tagline
changing permission, 108	configuring, 36
creating, 103	Slogan
definition, 205	configuring, 36
overview, 101	Software dependencies
,	managing, 168
S	Software version
Scenario for this document (farmers market)	status report, 181
overview, xi	Sort criteria part of view
Secondary menu region	overview, 122
overview, 10	SQLight database
Security	version requirements, 21
assigning permission, 108	Staging site
cross-site scripting, 97	making, 165
managing user accounts, 42	overview, 164
overview, 186	State
status report, 181	as a type of data, 6
text format, 97	definition, 205
user account settings, 42	Status report
user one account, 102	overview, 181
Security announcement	Structure menu entry
subscribing to by email, 187	administrative menu, 33
subscribing to on Twitter, 187	Style
Security bug	image, 93, 93
reporting, 186	Support
Security team	finding, 198
overview, 186	3.
Security update	T
applying, 190, 192	Tagline
definition, 205	configuring, 36
keeping track of, 187	Taxonomy
Server information	creating, 76
status report, 181	definition, 205
Session	overview, 75
as a type of data, 6	Taxonomy module
Sidebar regions	entity type, 13
overview, 10	Taxonomy term
Site email address	definition, 205
configuring, 36	overview, 13
Site information	Taxonomy term reference field
status report, 181	adding, 81

overview, 74	overview, 136
Term (taxonomy)	view, 143
fixed list, 75	Troubleshooting
free tagging, 75	log report, 180
overview, 75	status report, 181
Term list	
creating, 76	U
Terminology (Glossary), 201	UI (User Interface)
Text format	definition, 205
configuring, 98	Uniform Resource Locator (URL)
definition, 205	overview, 49
overview, 97	Uninstalling
Theme	unused modules, 40
configuring, 44	Unpublished flag
contributed, 159	overview, 19
core, 4	Update
custom, 4, 159	definition, 205
definition, 205	keeping track of, 187
downloading, 159, 162, 168	overview, 186
enabling, 159	status report, 181
evaluating, 156	Update Manager module
finding, 156	overview, 187
installing, 159	using to install module, 153
overview, 4	using to install theme, 159
regions in, 10	Update status
third-party, 4	status report, 181
updating, 192	URL (Uniform Resource Locator)
Third-party theme	overview, 49
overview, 4	URL alias
Time zone setting	overview, 49
configuring, 36 Tool	URL field
	adding, 69
Coder, 22	Usage scenario for this document (farmers
Composer, 22 Devel, 22	market), xi
drupal Console, 22	User
Drush, 22	administrative, 102
Firebug, 22	configuring account setting, 42 creating account, 105
Git, 22	definition, 205
Toolbar	overview, 101
overview, 33	root, 102
Training	user one, 102
Global Training Days, 199	User account menu
resource, 199	overview, 57
Training Marketplace, 199	User group
Translating	finding, 196
configuration, 143	User interface
content, 142	translating, 136
label, 143	User Interface (UI)

definition, 205	W
User module	Web installer
entity type, 13	running, 27
overview, 3	using to install the core software, 24
User one	Web server
definition, 206	installation requirements, 21
User profile entity type	What You See Is What You Get (WYSIWYG)
overview, 13	configuring editor, 98
User reference field	definition, 206
adding, 81	Widget
overview, 74	definition, 203, 206
User role	
changing, 110	overview, 85 Wizard
creating, 103	
overview, 101	definition, 206
User-entered content	WYSIWYG (What You See Is What You Get)
filtering, 97	configuring editor, 98
meering, 37	definition, 206
V	V
View	X
adding block display to, 131	XSS (Cross-site scripting)
and modular content, 15	preventing, 97
·	
contextual filters part, 122	
creating, 124	
definition, 206	
display part, 122	
duplicating, 128	
fields part, 122	
filter criteria part, 122	
format part, 122	
overview, 121	
parts of, 122	
relationships part, 122	
sort criteria part, 122	
translating, 143	
View mode	
definition, 206	
overview, 89	
Views module	
adding to a view, 131	
creating a view, 124	
duplicating a view, 128	
overview, 3, 15, 121	
Views UI module	
overview, 3	
Vocabulary	
creating, 76	
definition, 206	
overview, 13, 75	

# **Anhang A. Anhang**

# A.1. Guide-Wide Attributions

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# Project coordination of original (English, Drupal 8) text

Writing of the initial version of this guide was coordinated by the following people:

- <u>Amber Matz</u> Volunteer coordination and project management
- Jennifer Hodgdon Content oversight
- Joe Shindelar Content oversight
- Antje Lorch Content oversight

# Writing, editing, and testing of original text

The following people contributed to guide-wide writing:

- The glossary was written and adapted by <u>Jennifer Hodgdon</u>, with parts from <u>"Glossary"</u>, <u>"Overview of Configuration (vs. other types of information)"</u>, and <u>"Working with breakpoints in Drupal 8"</u>, each copyright 2000-2017 by the individual contributors to the <u>Drupal Community Documentation</u>.
- The index was improved and curated by <u>Anna van Raaphorst</u>.
- Topic summaries were written by <u>Jojy Alphonso</u> at <u>Red Crackle</u>.

Guide-wide editing was done by the following people:

- Amber Matz at Drupalize.Me
- Anna van Raaphorst
- Antje Lorch
- Balu Ertl
- Boris Doesborg
- Charles Leverington
- chirag shah
- Grant Dunham

- · Jennifer Hodgdon
- Joe Shindelar at Drupalize.Me
- <u>Jojy Alphonso</u> at <u>Red Crackle</u> who copy edited the vast majority of the User Guide
- Kamal Kant Pansari at Intelliswift
- Michael Lenahan at erdfisch
- <u>Swarad Mokal</u> at <u>Blisstering Solutions</u>

The content was tested by:

- Zach Carter
- A workshop organized by the <u>"Spokane Drupal User Group" on groups.drupal.org</u>, with students from the Web Development Certificate program at <u>Spokane Community College</u>

# **Images**

Most of the images in the guide are screen captures from the Drupal software, generated by software written by *Jennifer Hodgdon*.

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# **Translation into German**

The German translation of this guide was coordinated by:

- Michael Lenahan of erdfisch
- Person Two of Company